

PROPOSAL SIGNATURE PAGE

By signing below, I agree:

Pursuant to notices given, the undersigned offers a bid to AFI in accordance with the requirements stated herein. ***Determination of award will be based upon factors stated herein and judgment of the bids best meeting the requirements of the program.*** Any changes or alterations in the items specified or failure to respond to any requirement may lead to the rejection of the bid. Respondent understands that this bid is a legal commitment of pricing and terms, and that such pricing may only be withdrawn with the written approval of the AFI. Failure to honor pricing, terms and conditions as proposed may result in AFI pursuing all appropriate action, including action against the bid surety and/or prohibition of future business with the AFI. Bids are to be provided on the bid response forms provided (or utilizing the same format)

Acceptance of any response will be based on the assumption that the respondent fully understands the specifications and conditions, and accepts them without reservation.

I agree by signing below that I am authorized to bind the proposing organization to all commitments made herein, and if selected, agree to provide as specified in the RFP and RFP response.



Signature

Vice President of Central Region

Title

SDB, Inc. dba SDB Contracting Services

Company Name

May 11, 2026

Date



Proposal For:
RFP-2026-122

**Job Order Contracting (JOC)
Services**

TECHNICAL PROPOSAL - EVALUATION
CRITERIA 1, 2, 4-6

Proposal for Workstream 1 - General Construction, Repair, and Renovation

DUE:

May 18, 2026, 5:00 PM CT

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ADDENDUM NO. 1
REQUEST FOR PROPOSAL
RFP-2026-122
Job Order Contracting (JOC) Services
Alliance for Innovation

REVISED PROPOSAL DUE DATE: May 18, 2026, 5:00 p.m. CT

ORIGINAL PROPOSAL DUE DATE: May 11, 2026, 5:00 p.m. CT

DATE OF ADDENDUM: May 11, 2026

KEY CONTACT: Nicole Kenney, bids@transformgov.org

PURPOSE OF ADDENDUM

This Addendum No. 1 is issued to extend the proposal due date and to provide clarification regarding the Administrative Fee referenced in RFP-2026-122 for Job Order Contracting (JOC) Services. All other terms and conditions of the original RFP remain in full force and effect.

SECTION 1 – EXTENSION OF PROPOSAL DUE DATE

The Proposal Due Date has been extended by one (1) week. Proposals must be submitted no later than **May 18, 2026, at 5:00 p.m. CT**. Submissions received after this time will not be considered. All other submission requirements remain unchanged.

SECTION 2 – CLARIFICATION: ADMINISTRATIVE FEE

The following clarification is provided regarding the Administrative Fee applicable to this contract:

Administrative Fee Rate: 0.5% (one-half of one percent)

The sample Supplier Agreement included with the RFP documents reflects an Administrative Fee of 3%. Proposers are advised that the 3% rate shown in the sample Supplier Agreement is included **for illustration purposes only** and does not represent the actual fee applicable to this contract. The correct Administrative Fee for RFP-2026-122 is **0.5%**. Proposers should use this rate in preparing their responses.

ACKNOWLEDGMENT OF ADDENDUM

All proposers must acknowledge receipt of this Addendum in their proposal submission. Failure to acknowledge this Addendum may result in disqualification of the proposal.

SDB acknowledges Addendum #1.



JOC Qualifications and Experience

Company Overview

- Provide a brief description of your company, including years in business, ownership structure, and primary service lines relevant to Job Order Contracting.

Incorporated in 1980, SDB brings 46 years of experience as a woman-owned, licensed general contractor and privately held S-corporation based in Tempe, Arizona. We currently hold Job Order Contracting (JOC) contracts in Texas, Arizona, and Oregon. *See attached - (A1) Women's Business Enterprise Certification.*

5600+
JOC PROJECTS
COMPLETED SINCE 2001

SDB's primary service lines include JOC program management, general contracting, and design-build services. We support a wide range of clients across sectors such as K-12 and higher education, municipal, healthcare, advanced technology, and aviation, delivering efficient, high-quality solutions through our streamlined JOC approach. We have the capabilities to take on complex projects, rapidly mobilize teams, and consistently deliver high-quality results. **The founding principle of our firm has never changed—being a solution-oriented partner to our clients.**

JOC Experience

- Provide a minimum of five (5) JOC contracts performed within the past seven (7) years.

CONTRACT #1:

Agency name, contact, and phone number

JOC | Buyboard Purchasing Cooperative

Ava Benford

(800) 695-2919

Contract value and duration

Estimated \$135M Total | 2024 - Present

Geographic service area – (National, Regional or Local, please specify):

Regional (TX)

Unit Price Book(s) utilized

RSMeans

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

SDB has successfully completed 107 Task Orders since 2024 with an average project value of approximately \$81K for Buyboard.

CONTRACT #2:

Agency name, contact, and phone number

JOC | The Interlocal Purchasing System (TIPS)

David Mabe

(903) 243-4759

Contract value and duration

Estimated \$250M Total | 2022 - Present

Geographic service area – (National, Regional or Local, please specify):

Regional (TX)

Unit Price Book(s) utilized

RSMeans (2022-2025), eConverge (2025 - Present)

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

SDB has successfully completed 20 Task Orders since 2022 with an average project value of approximately \$53K for TIPS.

CONTRACT #3:*Agency name, contact, and phone number***JOC | University of Texas, MD Anderson Cancer Center**Shane Rea
(914) 308-0695*Contract value and duration*

Maximum \$7.5M per Job Order | 2025 – Present

Geographic service area – (National, Regional or Local, please specify):

Local

Unit Price Book(s) utilized

RSMMeans

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

There are no completed projects yet under the 2025 JOC contract. However, SDB has successfully completed five prior Task Orders for MD Anderson under a separate Vizient contract, with an average project value of approximately \$402K.

CONTRACT #4:*Agency name, contact, and phone number***JOC | Dallas ISD**Katy Lenihan
(972) 925-7303*Contract value and duration*

Maximum \$33.5M over a 5-year term | 2024 - Present

Geographic service area – (National, Regional or Local, please specify)

Local

Unit Price Book(s) utilized

RSMMeans

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

Since 2024, SDB has successfully completed 5 Task Orders with an average project value of approximately \$1.1M for Dallas ISD.

CONTRACT #5:*Agency name, contact, and phone number***JOC | City of Fort Worth**Jackson Jones
(817) 392-8072*Contract value and duration*

Maximum \$1.5M annually | 2022 - Present

Geographic service area – (National, Regional or Local, please specify)

Local

Unit Price Book(s) utilized

RSMMeans

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

Since 2022, SDB has successfully completed 10 Task Orders for the City of Fort Worth with an average project value of approximately \$272K.

CONTRACT #6:*Agency name, contact, and phone number***JOC | Dallas County**John Carter
(214) 653-2982*Contract value and duration*

Maximum \$5M annually | 2021 – Present

Geographic service area – (National, Regional or Local, please specify):

Local

Unit Price Book(s) utilized

RSMMeans

Types of projects performed (general construction, MEP, civil, specialty)

General Construction

Average Task Order size and total number of Task Orders issued

Since 2021, SDB has successfully completed 22 Task Orders with an average project value of approximately \$236K for Dallas County.

Geographic Coverage

- Describe your company's ability to provide JOC services nationally. Identify your primary service regions, satellite office locations, and any geographic limitations that may affect your ability to serve PPAs in all 50 states.

The addresses below reflect the service areas and office locations where SDB is currently operating. While we have no restrictions preventing us from working across all 50 states, our focus for this contract will primarily be in Texas.

Texas

8131 LBJ Freeway, #785
Dallas, Texas 75251

800 Town & Country
Blvd., Suite 500
Houston, Texas 77024

111 Congress Ave., Suite
500
Austin, Texas 78701

Arizona

1001 S. Edward Drive
Tempe, Arizona 85281

Oregon

1800 NE Cornelius Pass
Road
Hillsboro, Oregon 97124

Idaho

4620 S Apple Street
Boise, Idaho 83706

Licenses and Certifications

- Identify all applicable contractor licenses held by your firm, including general contractor licenses, specialty trade licenses, and any certifications relevant to the Workstreams you are proposing. Confirm your ability to obtain licensing in jurisdictions where you are not currently licensed upon contract award.

SDB is proposing on **Workstream 1 - General Construction, Repair, and Renovation**. See below for a list of jurisdiction and trade categories in which SDB is legally qualified to do business and any registration or license numbers, if applicable.

- Alabama
- Arizona: ROC 361604, 175022
- Arkansas: 0378000525
- California: 1033051
- Florida: CBC1265719
- Idaho: RCE-46492
- Indiana
- Louisiana: 67038
- Mississippi: 23907-MC
- Nebraska: 52846-24
- New Mexico: 399516
- New York
- North Dakota: 000050223
- Oklahoma
- Oregon: 195469
- South Carolina: CLG.124225
- Tennessee: 75166
- Texas
- Utah: 11577543-5501
- Virginia: 2705187539
- Washington: SDBINID861NE

SDB is fully able to obtain a license in any state as required to support project needs.

Technical Approach and Methodology

JOC Program Management

- Describe your firm's approach to managing a high-volume JOC program.

On every project, SDB's management approach integrates AFI members, key subcontractors, and primary stakeholders into a unified project team. This approach streamlines collaboration, fosters effective communication, and delivers value at every stage of the construction process. By leveraging SDB's unique Job Order Contracting (JOC) process, construction timelines are significantly reduced compared to traditional procurement methods. Our open communication style enables AFI to gain a comprehensive understanding of the project before it begins, minimizing change orders and delays.

SDB's approach is specifically designed to support high-volume JOC programs, with the ability to manage multiple concurrent job orders through scalable staffing, standardized processes, and efficient internal workflows. We proactively allocate resources and, when necessary, assign additional personnel to maintain responsiveness and meet program demands without compromising quality or schedule.

SDB personnel are available on an "on-call" basis upon receipt of new project requests. A jobsite visit is conducted to verify and document the scope of work. Most job orders can be priced within 5–7 business days. If a high volume of orders prevents us from meeting this timeframe, we assign additional personnel to ensure timely completion. One of the many advantages SDB offers JOC clients is the ability to provide prompt pricing with minimal design documentation.

We are committed to meeting accelerated timelines for all fast-track projects. SDB manages the construction process through transparent communication and leverages the expertise of our team to deliver realistic and achievable pricing and schedules that align with budget and delivery goals. Additionally, SDB provides a three-week look-ahead schedule during weekly meetings. In the event of potential cost overruns, SDB will collaborate openly with AFI, using value engineering and clear communication to address and resolve any issues.

- How your firm organizes and manages Task Order delivery from initial scope development through close-out, including how the eConverge™ platform is used at each stage.

TASK ORDER REQUEST:

SDB's JOC Project Manager acknowledges each new Task Order within eConverge™. Once the record is created, a JOC Superintendent is assigned and notified through the platform.

Use of eConverge™: Task Order acknowledgment and document creation.

SCOPE DEVELOPMENT:

SDB's JOC Superintendent coordinates a scope walk with AFI. The Detailed Scope of Work is confirmed with AFI before pricing begins.

Use of eConverge™: Scope of work uploads, photo and document storage, and AFI review and feedback.

PRICING & AWARD:

SDB prepares the Job Order Price Proposal by applying the unit price book and contract coefficient. AFI reviews the proposal, requests revisions or value engineering as needed, and issues a Notice to Proceed.

Use of eConverge™: Line-item proposal review and revision tracking.

CONSTRUCTION EXECUTION:

SDB mobilizes the JOC team and maintains all project documentation throughout construction. Any required changes to scope, price, or schedule are processed and tracked within eConverge™.

Use of eConverge™: Daily reporting, schedule and change order management, and ongoing communication between SDB and AFI.

CLOSEOUT & FINAL INSPECTION:

SDB conducts a pre-final walkthrough with AFI with the goal of achieving a zero-item punch list at closeout. Once all items are resolved, SDB submits the closeout package for AFI's review and acceptance.

Use of eConverge™: Punch list tracking, closeout documentation, and permanent archiving of the Task Order record.

- *Your process for Job Order Development (JOD), including how you work with agency representatives to develop scopes of work.*

Our Job Order Development (JOD) process is built on collaboration, transparency, and efficiency to ensure projects align with the agency's scope, budget, and schedule. As shown in the process chart below, SDB works closely with agency representatives from project initiation through closeout. The process begins with a project walk to review existing conditions, discuss goals, and define the scope of work. SDB then develops the scope and/or drawings, prepares a detailed estimate and schedule, and presents them to the agency for review and approval.

Throughout this phase, we maintain open communication to ensure project requirements and expectations are fully aligned. Once approved, SDB executes the Job Order Contract, conducts a kick-off meeting with stakeholders, and manages construction while coordinating closely with the agency to minimize operational disruptions. Upon completion, SDB performs internal quality reviews, addresses punch list items, activates warranties, and provides any necessary training to ensure a successful project closeout.

SDB's JOC experience has afforded us the knowledge to assemble a streamlined system for executing JOC projects. The flowchart below illustrates the processes SDB uses for managing job orders and the steps taken to implement and execute construction. These processes have proven to be successful for our contract partners.



- *How your firm ensures quality control across multiple simultaneous Task Orders.*

SDB has extensive experience managing multiple construction projects simultaneously across various locations. SDB's quality control system outlines best practices, procedures, and standards based on the customer's guidelines and our internal performance tracking. Quality control begins during the preconstruction phase and continues throughout the project. SDB's Superintendent performs inspections using a three-phase process:

Preparatory Phase – Identifies unique project features and establishes clear expectations.

Initial Phase – Builds buy-in from stakeholders, creates mock-ups, and reinforces expectations.

Follow-Up Phase – Compares completed work to mock-ups, conducts inspections, and records quality observations in daily logs.

This process below ensures that work across all trades is performed correctly. Any work that does not meet standards is corrected immediately, and the resolution is documented.

1. QUALITY IS BUILT-IN DURING PRECONSTRUCTION:

PURPOSE: Ensure conformance to applicable standards, drawings, and specifications.

How is this measured?

VERIFY:

- Material quality
- Equipment meets specified requirements
- Product quality
- Approval of subcontractor submittals
- Schedule of long-lead items
- Color and finish match design intent
- Accuracy of shop drawings

2. MATERIAL INSPECTION FOR QUALITY:

PURPOSE: Ensure quality, accuracy of purchased materials, and provide input into a supplier rating system.

How is this measured?

VERIFY:

- On-time delivery
- Correct materials and quantity
- Materials are defect-free
- Correct packaging
- No damage during shipping

3. QUALITY DURING CONSTRUCTION:

PURPOSE: Ensure conformance to applicable standards, drawings, specifications, and manufacturers' recommended best practices.

How is this measured?

VERIFY:

- Safety
- Workmanship
- Product quality
- Materials
- Schedule adherence
- Protocol compliance
- Services are being provided as agreed upon

4. FINAL INSPECTION FOR QUALITY:

PURPOSE: Confirm that all construction-phase quality standards have been met and the project is ready for turnover.

How is this measured?

Through a comprehensive final walkthrough that, in addition to the construction-phase verifications above, ensures:

- All scope of work is complete
- All contractual deliverables have been provided
- The project achieves a zero-item customer punch list



- *Your approach to scheduling, phasing, and coordinating work to minimize disruption to agency operations.*

SDB understands the unique operational demands of public sector entities, including state agencies, cities, counties, K-12 school districts, private schools, and higher education institutions, and tailors each project plan accordingly. Prior to construction, SDB works closely with agency representatives, facility staff, and stakeholders to develop a detailed project schedule and phased execution plan that aligns with operational needs, occupancy requirements, academic calendars, and public access considerations. We identify critical operational constraints early and coordinate work activities to minimize impacts to students, staff, visitors, and daily agency functions.

For occupied facilities and active campuses, SDB strategically phases work to isolate construction areas, maintain safe access routes, and reduce noise, dust, and disruptions. When required, we perform work during off-hours, evenings, weekends, or holiday breaks to further limit impacts to ongoing operations. Our team also maintains proactive communication throughout the project by providing schedule updates, milestone coordination, and advance notice of any activities that may affect facility operations.

Through detailed planning, stakeholder collaboration, and flexible scheduling, SDB consistently delivers projects safely and efficiently while maintaining continuity of operations for public agencies and educational institutions.

Unit Price Book (UPB)

Job Order Contracting is based upon a pre-priced Unit Price Book.

This program utilizes TruPriceData™ construction cost data integrated within the eConverge™ platform as the basis for all Task Order pricing. TruPriceData™ incorporates BNi® Building News construction cost data.

- *Describe your firm's experience with BNi® cost data and/or other unit-price cost books (e.g., RSMeans, Gordian), and your readiness to work within the BNi®/eConverge™ estimating environment.*

SDB is well-versed in unit-price cost books including RSMeans and Gordian. Our team is proficient in developing and reviewing unit-cost estimates, validating labor and material pricing, and applying regional cost adjustments to support competitive project pricing.

SDB is fully prepared to operate within the BNi®/eConverge™ estimating environment. Our staff is comfortable in working with these standardized estimating platforms and collaborating with agency representatives to ensure pricing accuracy, compliance, and timely delivery of estimates.

- *Your proposed approach to UPB line item pricing for work not included in the standard UPB.*

For work items not included in the standard Unit Price Book (UPB), SDB will develop pricing based on current market rates for labor, materials, equipment, and subcontractor costs. Supporting documentation, such as quotes or invoices, will be provided as needed to ensure transparency and accuracy. SDB will work closely with the Owner to review and agree on pricing so work can move forward efficiently and without unnecessary delays.

- *How your firm handles non-pre-priced items within Task Orders, including documentation and markup methodology as submitted through eConverge™.*

SDB manages non-pre-priced items within Task Orders through a structured review and approval process designed to ensure transparency, cost control, and compliance with AFI requirements.

For non-pre-priced items, supporting documentation may include vendor quotes, manufacturer pricing, catalog pricing, invoices, market comparisons, subcontractor proposals, and labor rate justifications, as applicable. All documentation is uploaded and submitted through eConverge™ to maintain a complete audit trail.

Each non-pre-priced item is reviewed by SDB for:

- AFI compliance
- Documentation completeness
- Applicable cost savings
- Accuracy of all calculations

This process ensures that all non-pre-priced items are compliant, properly documented, and transparent prior to approval.

Technology and Software - eConverge™ Platform

All Awarded Suppliers under this contract are required to utilize the eConverge™ cloud-based JOC estimating and program management platform (www.econverge.com) for all project pricing and documentation submitted under this Master Agreement. eConverge™ is the designated estimating environment for this program; no alternative estimating platforms will be accepted for formal Task Order pricing submissions.

eConverge™ is a simplified, intelligent JOC project management software platform that bridges traditional construction workflows with AI-assisted tools. The platform integrates BNi® Building News construction cost data – a trusted leader in construction cost data with over 75 years of real-world pricing experience – to deliver accurate, localized labor, material, and equipment pricing for thousands of construction tasks.

In your proposal (Tab 3), Offerors must address the following regarding eConverge™:

- *Prior experience with eConverge™ or comparable unit-price cloud estimating platforms, and your plan for onboarding staff to eConverge™ if not previously used.*

SDB has extensive experience utilizing cloud-based, unit-price estimating platforms comparable to eConverge™, including systems that support real-time cost development, standardized line-item pricing, and collaborative estimate review. Our team is highly proficient in developing, managing, and validating unit-price estimates within structured digital environments, ensuring consistency, transparency, and full auditability throughout the estimating process.

SDB's Estimator, Mickey Aliff, is eConverge™ certified, providing the team with direct expertise in the platform's functionality, workflows, and best practices. To support efficient implementation, SDB will execute a structured onboarding plan that includes coordination with the Owner and/or system provider, establishment of user roles and permissions, and configuration of project-specific cost libraries and templates. Mickey will serve as the internal subject matter expert, leading hands-on training and providing ongoing support to ensure team proficiency and consistent, accurate use of the platform.

- *How your estimating team will prepare detailed, line-item Task Order proposals within eConverge™, including regional cost adjustments using BNi® cost data.*

Our team uses BNi® cost data as a baseline for pricing, then applies regional adjustments to reflect local market conditions, labor rates, and material availability. This helps ensure our estimates are both competitive and aligned with current construction costs for the project location.

SDB's Estimator, Mickey Aliff, leads the development and review of all Task Order proposals, ensuring everything aligns with eConverge™ protocols and AFI requirements. This approach allows us to deliver timely, accurate, and fully auditable estimates.

- *Your process for handling non-pre-priced items within eConverge™ and how those items will be documented and presented to participating agencies for review.*

When a required scope item is not included in the Construction Task Catalog®, SDB identifies the item as a non-pre-priced item (NPPI) within eConverge™ and provides complete supporting documentation for agency review and approval.

Our process includes the following:

- Verifying pricing against current market rates and project-specific requirements
- Obtaining competitive vendor and subcontractor quotations and uploading all supporting documentation into eConverge™
- Identifying labor, material, equipment, and applicable markups in accordance with contract requirements
- Providing documentation that demonstrates the proposed solution is justified, cost-effective, and aligned with the project scope and agency needs

- *How your project management team will use eConverge™ to track Task Order status, maintain documentation, and support agency reporting throughout the project delivery lifecycle.*

From Task Order initiation through project closeout, SDB will utilize eConverge™ to track the status of each Task Order in real time, including approvals, scheduling updates, procurement activities, project progress, and closeout milestones. The platform provides both AFI members and SDB with clear visibility into project status, cost tracking, supporting documentation, and overall project performance throughout execution.

As projects progress into closeout, the project team can easily reference prior activities, documentation, approvals, and progress updates maintained within the system. By utilizing eConverge™ as a centralized project management tool, SDB ensures transparency, accountability, and effective coordination among all project stakeholders.

Subcontractor Management

Describe your approach to subcontractor engagement, qualification, and management under JOC. Address small business participation, local subcontractor utilization, and compliance with prevailing wage and Davis-Bacon requirements where applicable.

QUALIFICATION PROCESS:

Subcontractor selection is determined based on qualifications or a combination of qualifications and pricing, but never on pricing alone. Bid packages, including instructions to bidders, define the required scope of work for each trade while outlining schedules and site constraints, and are distributed to prospective subcontractors. SDB then conducts on-site job walks and individual interviews as part of the bid process.

Our extensive database of prequalified subcontractors ensures a minimum of three bids per trade. SDB's prequalified subcontractors, outlined in the chart to the right, are evaluated based on:

- Safety rating (EMR)
- Past work performance
- Staff qualifications and availability
- References
- Ability to meet schedule and workload demands
- Financial stability
- Bonding capacity and insurance limits
- Company history
- Litigation and claims history
- SBE/DBE/WBE status

IMPLEMENTATION:

When a project is awarded to SDB, we evaluate the required trades and reference our database of prequalified subcontractors to meet project needs. If a specialty trade service is identified for which SDB does not have a qualified subcontractor, we distribute prequalification packages to potential candidates.

After receiving bid submittals for each scope of work, we conduct a comprehensive review to ensure each bid package is complete and detailed. Bid results, prequalification documents, and proposed selections are then submitted to AFI for review and approval. Upon AFI's approval, SDB issues contracts that bind subcontractors to all applicable terms and conditions set forth in the original contract documents.

SDB's subcontractor selection plan ensures the procurement of qualified subcontractors who bring optimal value, experience, stability, and productivity to every project. When available, SDB prioritizes subcontractors located in close proximity to the project site.

MANAGEMENT:

SDB ensures full compliance with prevailing wage and Davis-Bacon requirements where applicable. Our team has extensive experience administering Davis-Bacon projects and is well-versed in wage determinations, certified payroll documentation, and reporting requirements.

Designated and trained SDB personnel implement procedures to monitor, verify, and report certified payroll for both SDB employees and all subcontractors. This includes the use of daily jobsite sign-in sheets to track workforce presence and cross-check against submitted payrolls, helping ensure accurate wage reporting and compliance.

We utilize LCPtracker software to manage, review, and submit certified payroll documentation in accordance with regulatory requirements.

1

PREQUALIFICATION

Submit qualifications based on:

- Past work performance
- Safety rating (EMR)
- Staff qualifications
- Bonding & insurance limits
- Litigation & claim history
- SBE/DBE status
- References



2

BID PROCESS

- SDB invites three to five prequalified subcontractors per trade to bid.
- Bid packages, that thoroughly document the project scope, are distributed to subcontractors for pricing.



3

REVIEW & AWARD

SDB prepares a list of top potential subcontractors and grades each based on:

- Past work performance
- Safety rating (EMR)
- Pricing and manpower available to meet schedule



Key Personnel and Project Management

Organizational Chart

Provide an organizational chart illustrating how your JOC program will be staffed and managed, from executive leadership through field supervision.



Key Personnel

For each of the following key positions, provide a resume and a brief description of relevant JOC experience:

- *Program/Contract Manager – responsible for overall contract administration and agency relationships*

Austin Schmidt

- *Project Manager(s) – responsible for individual Task Order delivery*

Madison Ashcroft, Hayden Berrier, Joseph Hooks, Julia Stover

- *Estimator(s) – responsible for UPB-based proposal preparation and eConverge™ platform estimate development*

Mickey Aliff

- *Site Superintendent(s) – responsible for field operations and quality control*

Ricky Garcia, Roel Garcia, Pedro Mata, Allan Gomez

Sharla Dopp (Director of Risk Management) and Anna Fillion (Project Coordinator) provide program-wide safety oversight and project coordination support across SDB's JOC operations. Resumes for the key personnel are included on the following pages.



AUSTIN SCHMIDT

VICE PRESIDENT OF CENTRAL REGION

austin.schmidt@sdb.com
(602) 359-3598

YEARS WITH SDB

9

YEARS IN INDUSTRY

9

EDUCATION & TRAINING

- ▶ B.S. Regional Development and Business Administration, University of Arizona
- ▶ ACE Certified Construction Project Management (CCPM)
- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

Before becoming Vice President of the Central Region, Austin gained experience as both an Estimator and Project Manager on projects throughout Arizona and Texas. As AFI Contract Manager, he will oversee SDB's Texas operations, including staff management, estimating oversight, scheduling, forecasting, and budget reporting.

REPRESENTATIVE PROJECTS

YOUTH VILLAGE UTILITIES

Vice President of Central Region

Value: \$1.3M

Client: Dallas County

YOUTH VILLAGE PAVING

Vice President of Central Region

Value: \$653K

Client: Dallas County

GEORGE ALLEN GARAGE REPAIRS

Vice President of Central Region

Value: \$289K

Client: Dallas County

MDA EINSTEIN'S BAGELS CONCEPT REBRAND

Vice President of Central Region

Value: \$417K

Client: MD Anderson

MDA 1MC REFRESH TRADE WINDS

Vice President of Central Region

Value: \$664K

Client: MD Anderson

DIAMOND HILL-JARVIS HIGH SCHOOL RESTROOM RENOVATION

Vice President of Central Region

Value: \$296K

Client: Fort Worth ISD

LINCOLN RESOURCE CENTER

Vice President of Central Region

Value: \$7.18M

Client: Dallas ISD

LAKEWOOD ELEMENTARY SCHOOL RENOVATION

Vice President of Central Region

Value: \$808K

Client: Dallas ISD

CRIME LAB GENERATOR REPLACEMENT

Vice President of Central Region

Value: \$927K

Client: City of Fort Worth

ESSC 255 CLASSROOM RENOVATION

Vice President of Central Region

Value: \$294K

Client: University of North Texas

GATEWAY CLASSROOMS 132 & 136 RENOVATION

Vice President of Central Region

Value: \$197K

Client: University of North Texas

HA4 DERMATOLOGY CLINIC *Vice President of Central Region*

Value: \$3.1M

Client: University of Texas at Southwestern Medical Center

ABDOMINAL TRANSPLANT LOUNGE

Vice President of Central Region

Value: \$117K

Client: University of Texas at Southwestern Medical Center

ECSW STUDENT SERVICES CENTER

Vice President of Central Region

Value: \$469K

Client: University of Texas at Dallas



MICKEY ALIFF

ESTIMATOR

mickey.aliff@sdb.com
(503) 516-9883

YEARS WITH SDB
3

YEARS IN INDUSTRY
23

EDUCATION & TRAINING

- ▶ B.S. Molecular Biology and Psychology, University of Arizona
- ▶ Certified Job Order Contracting (JOC) Professional (CJP)
- ▶ eConverge Certified
- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

With over two decades of experience in the construction industry, Mickey specializes in project management and JOC pricing. His expertise encompasses fostering teamwork, conceptual estimating, scheduling, forecasting, and implementing value engineering strategies for both new construction and renovation.

REPRESENTATIVE PROJECTS

MDA EINSTEIN'S BAGELS CONCEPT REBRAND

Estimator

Value: \$417K

Client: MD Anderson

MDA 1MC REFRESH TRADE WINDS

Estimator

Value: \$664K

Client: MD Anderson

MDA CAP PLAN RENOVATION

Estimator

Value: \$233K

Client: MD Anderson

MDA PRESSLER GARAGE SECURITY UPGRADES

Estimator

Value: \$201K

Client: MD Anderson

MDA VIVARIUM TUNNEL WASHER REPLACEMENT

Estimator

Value: \$474K

Client: MD Anderson

YOUTH VILLAGE UTILITIES

Estimator

Value: \$1.3M

Client: Dallas County

LEW STERRETT B BUILDING PLUMBING REPLACEMENT

Estimator

Value: \$1.05M

Client: Dallas County

HEALTH AND HUMAN SERVICES BUILDING EVAPORATIVE

COOLERS 

Estimator

Value: \$149K

Client: Dallas County

POLYTECHNIC HIGH SCHOOL JUNIOR ROTC

Estimator

Value: \$2.45M

Client: Fort Worth ISD

W.W. SAMUELL HIGH SCHOOL PA SYSTEM

Estimator

Value: \$958K

Client: Dallas ISD

L.L. HOTCHKISS ELEMENTARY SCHOOL PA SYSTEM

Estimator

Value: \$539K

Client: Dallas ISD

FRENCH SETTLEMENT DINING ROOM REFRESH

Estimator

Value: \$77K

Client: Dallas County

WYLIE ANIMAL SERVICES RENOVATION

Estimator

Value: \$744K

Client: City of Wylie

9TH FLOOR DOOR REPLACEMENT

Estimator

Value: \$40K

Client: Parkland Health



MADISON ASHCROFT

PROJECT MANAGER

madison.ashcroft@sdb.com
(480) 980-9679

YEARS WITH SDB

7

YEARS IN INDUSTRY

7

EDUCATION & TRAINING

- ▶ Northern Arizona University
- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

Madison's responsibilities include project management and coordination of projects. She assists with estimate reviews, scheduling, forecasting, budget reporting, and safety oversight. Madison is detail-oriented, collaborative, and committed to supporting successful project delivery.

REPRESENTATIVE PROJECTS

HA4 DERMATOLOGY CLINIC

Project Manager

Value: \$3.1M

Client: University of Texas at Southwestern Medical Center

ABDOMINAL TRANSPLANT LOUNGE

Project Manager

Value: \$117K

Client: University of Texas at Southwestern Medical Center

GERIATRIC CLINIC RENOVATION

Project Manager

Value: \$130K

Client: University of Texas at Southwestern Medical Center

ZALE 7TH FLOOR REFRESH

Project Manager

Value: \$43K

Client: University of Texas at Southwestern Medical Center

ZALE COMPRESSOR INSTALLATION

Project Manager

Value: \$69K

Client: University of Texas at Southwestern Medical Center

SEAGOVILLE MIDDLE SCHOOL FIRE SUPPRESSION SYSTEM

Project Manager

Value: \$3.2M

Client: Dallas ISD

LINCOLN RESOURCE CENTER

Project Manager

Value: \$7.18M

Client: Dallas ISD

FIRE STATION NO. 2 RESTROOM AND SHOWER REMODEL

Project Manager

Value: \$397K

Client: City of Fort Worth

MORNINGSIDE MIDDLE SCHOOL ROOF REPAIR

Project Manager

Value: \$1.2M

Client: Fort Worth ISD

NORTH SIDE HIGH SCHOOL SOCCER FIELD RENOVATION

Project Manager

Value: \$172K

Client: Fort Worth ISD

DIAMOND HILL-JARVIS HIGH SCHOOL CAFETERIA RENOVATION

Project Manager

Value: \$1.02M

Client: Fort Worth ISD

CRIME LAB GENERATOR REPLACEMENT

Project Manager

Value: \$927K

Client: City of Fort Worth

AMON CARTER DOOR REPLACEMENT

Project Manager

Value: \$773K

Client: City of Fort Worth

CAPELLA HALL PAINT

Project Manager

Value: \$159K

Client: University of Texas at Dallas



HAYDEN BERRIER

PROJECT MANAGER

Hayden supports project management and coordinates various aspects of the project execution. His role involves reviewing estimates, managing schedules, forecasting, preparing budget reports, and overseeing safety measures. Known for his attention to detail, Hayden is dedicated to ensuring project success.

REPRESENTATIVE PROJECTS

hayden.berrier@sdb.com
(940) 390-6125

YEARS WITH SDB

2

YEARS IN INDUSTRY

3

EDUCATION & TRAINING

- Associate Certified Job Order Contracting (JOC) Professional (CJP Assoc)
- OSHA 30-Hour Trained
- CPR/First Aid/AED Certified
- Infection Control Risk Assessment (ICRA)

DIAMOND HILL-JARVIS HIGH SCHOOL RESTROOM RENOVATION

Project Manager

Value: \$296K

Client: Fort Worth ISD

DIAMOND HILL-JARVIS HIGH SCHOOL MARQUEE INSTALLATION

Project Manager

Value: \$148K

Client: Fort Worth ISD

GREEN B. TRIMBLE TECHNICAL HIGH SCHOOL DUCT WORK AND WELDING HOODS

Project Manager

Value: \$69K

Client: Fort Worth ISD

FITNESS CENTER LIGHTING REPLACEMENT

Project Manager

Value: \$975K

Client: Hurst-Euless-Bedford ISD

LIVELY ELEMENTARY SCHOOL TEACHER BREAKROOM RENOVATION

Project Manager

Value: \$200K

Client: Irving ISD

TRAVIS MIDDLE SCHOOL TEACHER BREAKROOM RENOVATION

Project Manager

Value: \$200K

Client: Irving ISD

LAKEWOOD ELEMENTARY SCHOOL RENOVATION

Project Manager

Value: \$808K

Client: Dallas ISD

ESSC 255 CLASSROOM RENOVATION

Project Manager

Value: \$294K

Client: University of North Texas

CHILTON HALL 111 NEW CLASSROOMS AND OFFICES

Project Manager

Value: \$94K

Client: University of North Texas

ESSC 255 CARPET REPLACEMENT

Project Manager

Value: \$50K

Client: University of North Texas

GATEWAY CLASSROOMS 132 & 136 RENOVATION

Project Manager

Value: \$197K

Client: University of North Texas

CHILTON HALL 289 INTERIOR RENOVATION

Project Manager

Value: \$36K

Client: University of North Texas

CALLIER FRANKFORD LAB RENOVATION

Project Manager

Value: \$37K

Client: University of Texas at Dallas



JOSEPH HOOKS

PROJECT MANAGER

joseph.hooks@sdb.com
(469) 897-6150

YEARS WITH SDB
1

YEARS IN INDUSTRY
10

EDUCATION & TRAINING

- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

Joseph is a results-driven Project Manager with experience delivering projects on time, within budget, and to high-quality standards. He has successfully managed diverse teams across healthcare, education, industrial, and aviation projects, with a strong emphasis on strategic planning, cost control, and effective communication.

REPRESENTATIVE PROJECTS

GEORGE ALLEN GARAGE REPAIRS

Project Manager

Value: \$289K

Client: Dallas County

RECORDS BUILDING REPAIR

Project Manager

Value: \$69K

Client: Dallas County

JAIL TV

Project Manager

Value: \$137K

Client: Dallas County

FOUNDER'S PLAZA PAINT

Project Manager

Value: \$32K

Client: Dallas County

OLD RED WELL HOUSE REPAIR

Project Manager

Value: \$17K

Client: Dallas County

CONCRETE STAIRWELLS

Project Manager

Value: \$12K

Client: Nexus Health Systems, Inc.

RESTROOM SIGNAGE

Project Manager

Value: \$73K

Client: City of Fort Worth

OLD SETTLERS ELEMENTARY SCHOOL INTERIOR REMODEL*

Project Manager

Client: Lewisville ISD

MOISÉS E. MOLINA HIGH SCHOOL ATHLETIC DEPARTMENT INTERIOR REMODEL*

Project Manager

Client: Dallas ISD

BAYLES ELEMENTARY SCHOOL INTERIOR REMODEL AND SECURE VESTIBULE CONSTRUCTION*

Project Manager

Client: Dallas ISD

WELDING FACILITY CONSTRUCTION*

Project Manager

Client: North Central Texas College - Gainesville

INDUSTRIAL FACILITY INTERIOR REMODEL AND RENOVATION*

Project Manager

Client: Western Extrusions

CARE CENTER FACILITY CONSTRUCTION*

Project Manager

Client: T. Boone Pickens Hospice and Palliative Care Center

INDUSTRIAL FACILITY INTERIOR BUILDOUT*

Project Manager

Client: Hybrid Manufacturing Technologies

*Completed with previous employer



JULIA STOVER

PROJECT MANAGER

julia.stover@sdb.com
(530) 304-9637

YEARS WITH SDB
1

YEARS IN INDUSTRY
15

EDUCATION & TRAINING

- ▶ B.A. University of California, Davis
- ▶ Post-Baccalaureate, Construction Management, Louisiana State University
- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

Julia has 15 years of progressive construction experience with specialized expertise in Job Order Contracting (JOC), municipal, and educational projects. She effectively manages multiple concurrent projects from preconstruction through closeout, consistently delivering quality results on schedule and within budget.

REPRESENTATIVE PROJECTS

NORTH TOWER LOCKER ROOM RENOVATION*

Project Manager
Value: \$388K
Client: Dallas County

SOUTH TOWER PLATFORM RENOVATION*

Project Manager
Value: \$225K
Client: Dallas County

NORTH TOWER BOILER ROOM DEMOLITION*

Project Manager
Value: \$196K
Client: Dallas County

CROWLEY BOX RELOCATION*

Project Manager
Value: \$482K
Client: Dallas County

NORTH DALLAS PARKING GARAGE SPRINKLER*

Project Manager
Value: \$432K
Client: Dallas County

NORTH TOWER BOILER ROOM VALVES*

Project Manager
Value: \$98K
Client: Dallas County

WILLIAM ANDERSON ELEMENTARY SCHOOL ADDITION AND RENOVATION*

Project Manager
Value: \$7.8M
Client: Dallas ISD

TOM GOOCH ELEMENTARY SCHOOL ADDITION AND RENOVATION*

Project Manager
Value: \$7.1M
Client: Dallas ISD

SYLVIA MENDEZ ACADEMY AND HENRY GONZALEZ ACADEMY RENOVATION*

Project Manager
Value: \$4M
Client: Dallas ISD

DFR TRAINING TOWER DEMOLITION*

Project Manager
Value: \$94K
Client: City of Dallas

FIRE STATION 16 RENOVATION*

Project Manager
Value: \$382K
Client: City of Dallas

7800 N STEMMONS 9TH FLOOR RENOVATION*

Project Manager
Value: \$822K
Client: City of Dallas

KAY BAILEY HUTCHINSON CONVENTION CENTER RESTROOM RENOVATION*

Project Manager
Value: \$577K
Client: City of Dallas

*Completed with previous employer



RICKY GARCIA

GENERAL SUPERINTENDENT

ricky.garcia@sdb.com
(469) 504-2278

YEARS WITH SDB

6

YEARS IN INDUSTRY

26

EDUCATION & TRAINING

- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)
- ▶ USACE Competent Person Certified

Over his 26-year career, Ricky has specialized in active municipal, K-12, healthcare, and advanced technology facility renovations. His responsibilities include supervising SDB personnel, coordinating and scheduling subcontractors, overseeing quality control, and maintaining daily documentation.

REPRESENTATIVE PROJECTS

DIAMOND HILL-JARVIS HIGH SCHOOL CAFETERIA RENOVATION

General Superintendent

Value: \$1.02M

Client: Fort Worth ISD

FOUR MIDDLE SCHOOLS RESTROOMS

General Superintendent

Value: \$3.48M

Client: Fort Worth ISD

JUDGE JOHN C. CREUZOT JUDICIAL TREATMENT CENTER KITCHEN RENOVATION

General Superintendent

Value: \$605K

Client: Dallas County

YOUTH VILLAGE UTILITIES

General Superintendent

Value: \$1.3M

Client: Dallas County

LAKEWOOD ELEMENTARY SCHOOL RENOVATION

General Superintendent

Value: \$808K

Client: Dallas ISD

ECSW STUDENT SERVICES CENTER

General Superintendent

Value: \$469K

Client: University of Texas at Dallas

LEW STERRETT B BUILDING PLUMBING REPLACEMENT

General Superintendent

Value: \$1.05M

Client: Dallas County

MOCKINGBIRD SIDEWALKS

General Superintendent

Value: \$304K

Client: Dallas County

YOUTH VILLAGE PAVING

General Superintendent

Value: \$653K

Client: Dallas County

GEORGE ALLEN COURTS MARBLE WALLS

General Superintendent

Value: \$200K

Client: Dallas County

GEORGE ALLEN COURTS GARAGE REFRESH

General Superintendent

Value: \$409K

Client: Dallas County

E-LOCKING FOR CLASSROOMS

General Superintendent

Value: \$102K

Client: University of North Texas

ESSC 255 CLASSROOM RENOVATION

General Superintendent

Value: \$294K

Client: University of North Texas

EAST MEADOW SPLASH PAD LIGHTS AND MASONRY COLUMNS

General Superintendent

Value: \$132K

Client: City of Wylie



ROEL GARCIA

SUPERINTENDENT

roel.garcia@sdb.com
(972) 922-6873

YEARS WITH SDB

5

YEARS IN INDUSTRY

24

EDUCATION & TRAINING

- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)
- ▶ USACE Competent Person
- ▶ Aerial Work Platforms Safety Awareness Course
- ▶ Fall Protection Training
- ▶ Forklift Certified

With 24 years in construction, Roel specializes in healthcare renovations, higher education projects, and installing A/V, broadcast, and fire systems. His responsibilities include supervising personnel, coordinating and scheduling subcontractors, ensuring quality control, and maintaining daily documentation.

REPRESENTATIVE PROJECTS

LINCOLN RESOURCE CENTER

Superintendent

Value: \$7.18M

Client: Dallas ISD

CUH 4.685 WORKROOM

CONVERSION 

Superintendent

Value: \$65K

Client: University of Texas at Southwestern Medical Center

HA4 DERMATOLOGY CLINIC

Superintendent

Value: \$3.1M

Client: University of Texas at Southwestern Medical Center

GERIATRIC CLINIC

RENOVATION 

Superintendent

Value: \$130K

Client: University of Texas at Southwestern Medical Center

ABDOMINAL TRANSPLANT

LOUNGE 

Superintendent

Value: \$117K

Client: University of Texas at Southwestern Medical Center

CALLIER GYM REFRESH

Superintendent

Value: \$85K

Client: University of Texas at Dallas

GEORGE ALLEN MARBLE WALL

REPAIRS 

Superintendent

Value: \$200K

Client: Dallas County

CALLIER E, F, G FLOORING AND

MILLWORK 

Superintendent

Value: \$211K

Client: University of Texas at Dallas

NL4.110G TISSUE LAB

Superintendent

Value: \$163K

Client: University of Texas at Southwestern Medical Center

VA COMMUNITY BASED

OUTPATIENT CLINIC SE SAN

ANTONIO, TX

Superintendent

Value: \$1.9M

Client: Valor Healthcare

NB10.208 TISSUE CULTURE

ROOM CONVERSION 

Superintendent

Value: \$146K

Client: University of Texas at Southwestern Medical Center

VA COMMUNITY BASED

OUTPATIENT CLINIC SW SAN

ANTONIO, TX

Superintendent

Value: \$273K

Client: Valor Healthcare

ZALE 7TH FLOOR REFRESH

Superintendent

Value: \$43K

Client: University of Texas at Southwestern Medical Center





PEDRO MATA

SUPERINTENDENT

pedro.mata@sdb.com
(972) 589-2497

YEARS WITH SDB
7

YEARS IN INDUSTRY
22

EDUCATION & TRAINING

- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)
- ▶ NCCER Approved QA/QC Training

Pedro has been in the construction industry for 22 years and SDB for 7 years. Over his career, he has worked primarily in healthcare and educational facilities. His responsibilities include supervision of personnel, coordination, scheduling of subcontractors, quality control, daily documentation, and safety management.

REPRESENTATIVE PROJECTS

RECORDS BUILDING REPAIR

Superintendent

Value: \$69K

Client: Dallas County

FRENCH SETTLEMENT DINING ROOM REFRESH

Superintendent

Value: \$77K

Client: Dallas County

GRAND PRAIRIE GOVERNMENT CENTER PAINT

Superintendent

Value: \$233K

Client: Dallas County

LEW STERRETT SHERIFF'S RESTROOM RENOVATION

Superintendent

Value: \$196K

Client: Dallas County

NM5 ICE MACHINE

Superintendent

Value: \$39K

Client: University of Texas at Southwestern Medical Center

VERO, FL COMMUNITY BASED OUTPATIENT CLINIC (CBOC) TENANT IMPROVEMENT

Superintendent

Value: \$896K

Client: Valor Healthcare

CHILDREN'S BED STORAGE

Superintendent

Value: \$220K

Client: Children's Health System of TX

PARKLAND SOUTHEAST PAVEMENT

Superintendent

Value: \$139K

Client: Parkland Health

PARKLAND SOUTHEAST ROOF REPLACEMENT

Superintendent

Value: \$172K

Client: Parkland Health

MORNINGSIDE MIDDLE SCHOOL RESTROOM RENOVATION

Superintendent

Value: \$920K

Client: Fort Worth ISD

EDWARD TITCHE ELEMENTARY SCHOOL RENOVATION

Superintendent

Value: \$760K

Client: Dallas ISD

J.J. RHOADS YOUNG MOTHER'S ACADEMY

Superintendent

Value: \$346K

Client: Dallas ISD

JOHN IRELAND ELEMENTARY CLASSROOM RENOVATION

Superintendent

Value: \$2.78M

Client: Dallas ISD

SEAGOVILLE MIDDLE SCHOOL FIRE SUPPRESSION SYSTEM

Superintendent

Value: \$3.2M

Client: Dallas ISD





ALLAN GOMEZ

SUPERINTENDENT

allan.gomez@sdb.com
(817) 366-0358

YEARS WITH SDB
2

YEARS IN INDUSTRY
12

EDUCATION & TRAINING

- ▶ OSHA 30-Hour Trained
- ▶ CPR/First Aid/AED Certified
- ▶ Infection Control Risk Assessment (ICRA)

Allan has been in construction for 12 years and with SDB for 2 years. He is known for his flexibility and commitment to site safety. Allan's responsibilities include assisting with the supervision of SDB personnel, coordination and scheduling of subcontractors, quality control, and daily documentation.

REPRESENTATIVE PROJECTS

CUH 4.685 WORKROOM CONVERSION

Superintendent

Value: \$65K

Client: University of Texas at Southwestern Medical Center

HA4 DERMATOLOGY CLINIC *Superintendent*

Value: \$3.1M

Client: University of Texas at Southwestern Medical Center

ABDOMINAL TRANSPLANT LOUNGE

Superintendent

Value: \$117K

Client: University of Texas at Southwestern Medical Center

GERIATRIC CLINIC RENOVATION

Superintendent

Value: \$130K

Client: University of Texas at Southwestern Medical Center

MDA EINSTEIN'S BAGELS CONCEPT REBRAND

Superintendent

Value: \$417K

Client: MD Anderson

MDA 1MC REFRESH TRADE WINDS

Superintendent

Value: \$664K

Client: MD Anderson

MDA CAP PLAN RENOVATION

Superintendent

Value: \$233K

Client: MD Anderson

MDA PRESSLER GARAGE SECURITY UPGRADES

Superintendent

Value: \$201K

Client: MD Anderson

MDA VIVARIUM TUNNEL WASHER REPLACEMENT

Superintendent

Value: \$474K

Client: MD Anderson

CHILTON HALL 111 NEW CLASSROOMS AND OFFICES

Superintendent

Value: \$94K

Client: University of North Texas

TERRILL HALL 316 RENOVATION

Superintendent

Value: \$34K

Client: University of North Texas

CHILTON HALL 289 INTERIOR RENOVATION

Superintendent

Value: \$36K

Client: University of North Texas

HEALTH AND HUMAN SERVICES BUILDING EVAP COOLERS

Superintendent

Value: \$149K

Client: Dallas County

Staff Retention and Continuity

Describe your approach to maintaining key personnel continuity during the contract term and your process for notifying and gaining agency approval for key personnel changes.

Austin Schmidt, Vice President of the Central Region, brings extensive experience in managing Job Order Contracts (JOC). His areas of expertise include program management, cost control, project estimation, contract negotiations, and client relations. Leading a skilled team comprising an Estimator, Project Managers, and Superintendents, Austin provides comprehensive management services throughout all phases of a JOC project.

Under AFI's contract, Austin and his team will employ a collaborative, partnering approach to project delivery. This includes:

- Weekly coordination meetings
- Constructability reviews
- Value engineering
- Feedback at key project milestones

Together, these practices ensure efficiency, transparency, and the highest standards of project execution.

SDB forecasts superintendent workloads months in advance and carefully selects the project team at the time of proposal based on availability, skill set, and client familiarity.

Staffing for multiple concurrent JOC projects is supported by our workforce and layered management structure. Key personnel are backed by cross-trained alternatives to ensure uninterrupted leadership, and our project executives oversee workload distribution to ensure no project is under-resourced. For key personnel changes, SDB will seek approval from AFI by providing advance notice and proposing a replacement team member with an equivalent skill set.

References and Past Performance

Provide a minimum of three (3) public agency references for JOC contracts completed within the past five (5) years. References must be from clients for whom your firm has performed JOC services.

REFERENCE 1:



Agency name: Dallas County
Contact name, title: John Carter, Facilities Manager
Contact phone number, and email address: (214) 653-2982, jcarter2@dallascounty.org
Contract value and duration: \$5M Annual | 2021 - Present
Description of work performed:
General Contracting | Facilities maintenance, repair, alteration, renovation, remediation, or new construction.
JOC-specific details (number of Task Orders, average Task Order value, total contract spend):
Since 2021, SDB has successfully completed 22 Task Orders with an average project value of approximately \$236K, totaling over \$5M in construction value.

Project example:
Youth Village Utilities (2024): SDB installed underground utilities for an existing structure, including approximately 2,500 linear feet of 8-inch water line, fire hydrants, domestic water service, sanitary sewer, RCP culverts, and underground electrical service. The project also included re-vegetation of disturbed areas.

Value: \$1.3M



REFERENCE 2:



Agency name: The University of Texas at Dallas, Buyboard JOC
Contact name, title: Eric Pate, Project Manager
Contact phone number, and email address: (972) 883-2542, eric.pate@utdallas.edu
Contract value and duration: BuyBoard JOC - \$135M Total | 2024 - Present
Description of work performed:
General Contracting | Maintenance, repair, alteration, renovation, remediation, or minor construction to facilities.
JOC-specific details (number of Task Orders, average Task Order value, total contract spend):
SDB has successfully completed 38 Task Orders with an average project value of approximately \$45K, totaling over \$1.7M in construction value.

Project example:
ECSS First Year Engineering Studio (2026): At the UTD Engineering and Computer Science South (ECSS) Building, SDB renovated the 1st year engineering studios - 2.301, 2.302 and 2.303.

Value: \$765K



REFERENCE 3:

Agency name: The University of North Texas, Buyboard JOC

Contact name, title: Shelby Haney, Project Manager

Contact phone number, and email address: (940) 565-4586, shelby.haney@unt.edu

Contract value and duration: BuyBoard JOC - \$135M Total | 2024 - Present

Description of work performed:

General Contracting | Tenant improvements, laboratory renovations, concrete and site work, mechanical and electrical system upgrades, building automation enhancements, fire protection and life-safety improvements, and utility infrastructure replacements. This contract covers all buildings and related sites at the UNT campus.

JOC-specific details (number of Task Orders, average Task Order value, total contract spend):

SDB has successfully completed 8 Task Orders since 2024 with an average project value of approximately \$90K, totaling over \$700K in construction value.

Project example:

UNT ESSC 255 Renovation (2025): The existing lecture hall was renovated into a modern learning environment featuring new seating and LED walls. Improvements included exterior concrete replacement at the entry, new framing and finishes, LVT flooring, upgraded lighting, and replacement of all doors and hardware with ADA-compliant vision kits. Additional enhancements included decorative wall coverings, solid surface/quartz countertops, and updated life safety and low-voltage systems.

Value: \$294K



AFI reserves the right to contact references at any time during the evaluation process. References with unresolved disputes, negative feedback, or inability to confirm satisfactory performance may result in disqualification.

In addition to your references, AFI will also research your performance ratings on a third-party platform, Procurated (<https://home.procurated.com/>), that collects public sector reviews of suppliers. Your score will be considered in addition to the qualitative feedback provided by your references. If you are not yet listed on Procurated, we strongly encourage you to register on their site and to ask your past public sector customers to write reviews of their experiences in working with you.

Acknowledge that AFI may also review performance on Procurated (or similar), and describe any steps you take to track and ensure customer satisfaction.

SDB acknowledges that AFI may review SDB's performance ratings and customer feedback through Procurated or similar third-party public sector evaluation platforms as part of the proposal evaluation process. Customer satisfaction is tracked throughout the project lifecycle, not just at closeout. During construction, SDB's Project Manager and Superintendent hold weekly coordination meetings with the agency representative to surface concerns, review the schedule, and document action items. A three-week look-ahead schedule is reviewed at each meeting to keep stakeholders informed of upcoming activities and any operational impacts. Issues raised in these meetings are logged and tracked within eConverge™, providing a clear audit trail. At the conclusion of each Job Order, SDB issues a close-out survey to capture feedback on what worked well and identify areas for improvement.

Insurance, Bonding, and Licensing Requirements

Insurance Requirements

Offerors must maintain the following minimum insurance coverage throughout the term of the contract. Certificates of insurance must be provided prior to contract execution and must name AFI and the participating agency as additional insureds.

SDB maintains all required insurance coverage and will provide certificates of insurance naming AFI and the participating agency as additional insureds prior to contract execution.

See attached (A2) for SDB's Certificate of Insurance.

Specialty Construction Insurance Requirements (Workstream 4)

Not applicable. SDB will not be proposing on Workstream 4.

Bonding Requirements

Offerors must demonstrate the ability to provide performance and payment bonds for individual Task Orders as required by participating agencies. Bonds shall be provided at the following thresholds unless otherwise required by applicable state law:

- *Performance Bond: 100% of Task Order value*
- *Payment Bond: 100% of Task Order value*
- *Bid Bond (where required): 5-10% of proposed Task Order value*

Offerors must provide evidence of bonding capacity from a surety company licensed to do business in the applicable jurisdiction. The surety must carry an A.M. Best rating of A- VII or better.

SDB has the financial capacity and established surety relationships necessary to provide performance bonds, payment bonds, and bid bonds for individual Task Orders as required by participating agencies and state law.

See attached (A3) for SDB's Bonding Capacity Letter.

Licensing

Offerors must possess all applicable contractor licenses required to perform the Workstreams proposed. Offerors must demonstrate the ability to obtain required licenses in jurisdictions where PPAs are located within a reasonable timeframe. Failure to maintain required licenses during the contract term may result in termination.

SDB maintains all contractor licenses required to perform the proposed services and has extensive experience operating across multiple jurisdictions.

Prevailing Wage Requirements

Awarded Suppliers must comply with all applicable prevailing wage laws governing each Task Order. Federal prevailing wage requirements under the Davis-Bacon Act (40 U.S.C. §§ 3141–3148) apply to federally funded or federally assisted construction projects meeting applicable thresholds.

SDB understands and complies with all applicable federal, state, and local prevailing wage requirements, including Davis-Bacon Act requirements where applicable.

WBENC

WOMEN'S BUSINESS ENTERPRISE
NATIONAL COUNCIL

JOIN FORCES. SUCCEED TOGETHER.

hereby grants

National Women's Business Enterprise Certification

to

SDB Inc DBA SDB Contracting Services

who has successfully met WBENC's standards as a Women's Business Enterprise (WBE).

This certification affirms the business is woman-owned, operated and controlled and is valid through the date herein.

Certification Granted: May 31, 2018

Expiration Date: May 31, 2027

WBENC National Certification Number: WBE1800947

WBENC National WBE Certification was processed and validated by Women's Business Enterprise Council - West, a WBENC Regional Partner Organization.

Pamela Williamson, Ph.D.

WBENC WEST
WOMEN'S BUSINESS ENTERPRISE COUNCIL
JOIN FORCES. SUCCEED TOGETHER.

Authorized by Pamela Williamson, President &
CEO Women's Business Enterprise Council -
West

NAICS: 236210, 236220, 237110, 238990

UNSPSC: 72101500, 72101502, 72120000, 72121100, 72121101, 72121103, 72131600





CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
3/31/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER INSURICA Insurance Services LLC 4686 E. Van Buren St., #310 Phoenix AZ 85008		CONTACT NAME: Certificates PHONE (A/C, No, Ext): 602-273-1625 FAX (A/C, No): 602-273-0212 E-MAIL ADDRESS: certs@INSURICA.com	
		INSURER(S) AFFORDING COVERAGE	NAIC #
		INSURER A: Old Republic Insurance Company	24147
INSURED SDB, Inc. dba: SDB Contracting Services 1001 S. Edward Drive Tempe AZ 85281		INSURER B: Westchester Surplus Lines Insurance Company	10172
		INSURER C:	
		INSURER D:	
		INSURER E:	
		INSURER F:	

COVERAGES

CERTIFICATE NUMBER: 105549314

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR ☒ 0\$ Ded GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☐ LOC OTHER:	Y	Y	MWZY30718126	4/1/2026	4/1/2027	EACH OCCURRENCE \$ 2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 10,000 PERSONAL & ADV INJURY \$ 2,000,000 GENERAL AGGREGATE \$ 4,000,000 PRODUCTS - COMP/OP AGG \$ 4,000,000 \$
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY ☐ AUTOS ONLY	Y	Y	MWTB30718226	4/1/2026	4/1/2027	COMBINED SINGLE LIMIT (Ea accident) \$ 2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	☐ UMBRELLA LIAB ☒ OCCUR ☒ EXCESS LIAB ☐ CLAIMS-MADE DED RETENTION \$	Y	Y	G75527147001	4/1/2026	4/1/2027	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
A	☒ WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	Y	MWC30718026	4/1/2026	4/1/2027	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Certificate Holder is defined as additional insured with respects to the general, auto and excess liability if required or agreed to in a written contract subject to all provisions and limitations of the policy. General, Auto and Excess Liability coverage is primary and non-contributory. A Waiver of subrogation in favor of Certificate Holder applies to the general, auto and excess liability and employers liability/workers compensation if required or agreed to in a written contract subject to all provisions and limitation of the policy. Per attached forms: CG2010 07/04; CG2037 07/04; PCA048 09/19; CG2001 12/19; CG2453 12/19; CA0443 11/20; WC000313, WC040306 04/84, WC420304B 6/14; CG2503 05/09.
 ~ Evidence of Coverage Only ~

CERTIFICATE HOLDER

Evidence of Coverage

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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ACORD 25 (2016/03)

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May 1, 2026

SDB, Inc.
1001 S. Edward Dr.
Tempe, AZ 85281

RE: **Bonding Capacity**

To Whom It May Concern:

Lockton Companies, LLC handles all surety bonds on behalf of SDB, Inc. Their lead surety provider is Liberty Mutual Insurance Company, and the bonds will be issued through our office. Liberty Mutual Insurance Company has an A.M. Best & Company credit rating of A (Excellent.)

Lockton Companies, LLC are prepared to issue surety credit totaling \$50,000,000 per project and \$150,000,000 in aggregate. We are pleased to recommend SDB, Inc. to you as a competent and professional contractor who has established an excellent reputation with owners, SDB, Inc. contractors and suppliers.

This letter is not an assumption of liability and is issued only as a prequalification reference request from our client. It is understood that any arrangement for bonds is strictly a matter of SDB, Inc. and its surety, and the decision to provide bonding is subject to review of the final contract terms and conditions, bond forms, confirmation of financing and other underwriting criteria at the time of the request. The surety assumes no liability to any party if for any reason they do not execute said bonds.

Please consider this letter as a recommendation of this highly regarded client. Should you have any questions or need further information, please do not hesitate to contact our office.

LOCKTON COMPANIES, LLC



LOCKTON COMPANIES, LLC
14850 N. Scottsdale Road, STE 225, Scottsdale, AZ 85254
602-735-8900
www.lockton.com



This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

Certificate No: **8212051 - 024078**

POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Aidan Smock, Alysha Mendoza, B. Aleman, Charles R. Teter, III, Chase Seyforth, D. Garcia, Edward C Spector, Erin Brown, Ethan Spector, Janina Monroe, Jaren A Marx, Jennifer Ochs, KD. Wapato, Lisa Crail, MB Neely, Marina Tapia, Michelle Haase, Rachel A Mullen, Sandra Corona, Sarah Campbell, Simone Gerhard, Thomas G. McCall

all of the city of Los Angeles state of CA each individually if there be more than one named, its true and lawful attorney-in-fact to make, execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper persons.

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 28th day of June, 2024.



Liberty Mutual Insurance Company
The Ohio Casualty Insurance Company
West American Insurance Company

By:

David M. Carey
David M. Carey, Assistant Secretary

State of PENNSYLVANIA
County of MONTGOMERY ss

On this 28th day of June, 2024 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal
Teresa Pastella, Notary Public
Montgomery County
My commission expires March 28, 2025
Commission number 1126044
Member, Pennsylvania Association of Notaries

By:

Teresa Pastella
Teresa Pastella, Notary Public

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV – OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII – Execution of Contracts: Section 5. Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation – The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-in-fact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization – By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this 9th day of February, 2026.



By:

Renee C. Llewellyn
Renee C. Llewellyn, Assistant Secretary

LMS-12873 LMIC OCIC WAIC Multi Co 02/21



PROVIDING CLIENTS

SOLUTIONS

THROUGH

SERVICE

Since 1980



Proposal For:
RFP-2026-122

**Job Order Contracting (JOC)
Services**

**PRICING PROPOSAL - EVALUATION
CRITERIA 3**

Proposal for Workstream 1 - General Construction, Repair, and Renovation

DUE:

May 18, 2026, 5:00 PM CT

PRICING - COEFFICIENT STRUCTURE**Required Coefficient Submissions**

- *Offerors must submit the following Coefficients as part of their proposal:*

COEFFICIENT CATEGORY	NORMAL WORK HOURS	OTHER THAN NORMAL HOURS
General Construction / Renovation	<u>.97 (97%)</u>	<u>1.03 (103%)</u>
Mechanical, Electrical, and Plumbing (MEP)	<u>N/A</u>	<u>N/A</u>
Civil / Site / Infrastructure	<u>N/A</u>	<u>N/A</u>
Specialty / Hazardous Materials	<u>N/A</u>	<u>N/A</u>
Non-Priced	<u>15%</u>	<u>15%</u>

Coefficient Guarantee

- *Will your proposed Coefficient(s) be guaranteed for the term of the contract? If not, describe any escalation controls or adjustment mechanisms proposed.*

Yes, the proposed coefficient will be guaranteed for the term of the contract.

Most Favored Public Pricing

- *Confirm that your proposed Coefficient(s) represent pricing equal to or better than what your firm offers to individual entities or other cooperative programs with equal or lower anticipated volume.*

SDB confirms that the proposed coefficient represents pricing equal to or better than what we offer to individual entities or other cooperative programs with equal or lower anticipated volume.



PROVIDING CLIENTS

SOLUTIONS

THROUGH

SERVICE

Since 1980

Terms and Conditions Acceptance Form

Vendor Certification	Vendor Initial if AGREE to terms
1. Debarment and Suspension	ASB
2. Equal Employment Opportunity	ASB
3. Davis Bacon Act	ASB
4. Copeland "Anti-Kickback" Act	ASB
5. Contract Work Hours and Safety Standards Act	ASB
6. Right to Inventions Made Under a Contract or Agreement	ASB
7. Clean Air and Water Act	ASB
8. Byrd Anti-Lobbying Amendment	ASB
9. Solid Waste Disposal Act	ASB
10. Energy Policy & Conservation Act	ASB
11. Record Retention	ASB
<i>New Jersey Requirements:</i>	
Doc #1 Ownership Disclosure Form	
Doc # 2 Non-Collusion Affidavit DOC	
Doc # 3 Affirmative Action Affidavit	
Doc# 4 Political Contribution Disclosure Form	N/A
Doc # 5 Stockholder Disclosure Form	
Doc # 6 Certification of Non-Involvement in Prohibited Activities in Iran	
Doc #7 New Jersey Business Registration Certificate	
Doc #8 <u>EEO/AA Evidence</u>	
Doc #9 McBride-Principals Form	

SDB, Inc. dba SDB Contracting Services

Austin Schmidt

Name of Company

Printed Name of Authorized Representative

May 11, 2026

Date



Signature of Authorized Representative

FEDERAL CONTRACT PROVISIONS

Purchases made using funds under a federal grant or contract specific federal laws and requirements may apply in addition to state requirements. This includes, but is not limited to the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200. Vendors submitting proposals must complete and include the certification form indicating their willingness and ability to comply with these requirements.

1. Debarment and Suspension

Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), “Debarment and Suspension.” SAM Exclusions contain the names of parties debarred, suspended, or otherwise excluded by districts, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Vendor certifies that the vendor and/or any of its subcontractors or principals have not been debarred, suspended, or declared ineligible by any agency of the State of Indiana or any agency of the Federal government or as defined in the Federal Acquisition Regulation. Vendor will immediately notify the AFI if vendor is debarred or placed on the Consolidated List of Debarred, Suspended, and Ineligible Contractors by a federal entity. By signing this agreement, the bidder is testifying that they are not debarred, suspended, or has any ineligible or voluntary exclusion with the U.S. Department of Agriculture or any other Federal or State Agency. All responses will be verified on the SAM.GOV Website.

2. Equal Employment Opportunity

Except as otherwise provided under 41 CFR Part 60, all participating agency purchases or contract that meet the definition of “federally assisted construction contract” in 41 CFR Part 60-1.3 shall be deemed to include the equal opportunity clause provided under 41 CFR Part 60-1.4(b), in accordance with Executive Order 11246.

3. Davis Bacon Act

Under this Act, vendors shall be required to pay wages to laborers and mechanics at a rate not less than the minimum wages specified in a wage determination made by the Secretary of Labor. In addition, vendors shall be required to pay wages not less than once a week. The recipient shall place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation and the award of a contract shall be conditioned upon the acceptance of the wage determination. The recipient shall report all suspected or reported violations to the Federal awarding agency.

4. Copeland “Anti-Kickback” Act

The contract must include a provision for compliance with the Copeland “Anti- Kickback” Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, “Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States”). The Act provides that each contractor or sub recipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work,

to give up any part of the compensation to which he or she is otherwise entitled. The non-Federal entity must report all suspected or reported violations to the Federal awarding agency.

5. Contract Work Hours and Safety Standards Act

Where applicable, for all participating agency purchases in excess of \$100,000 that involve the employment of mechanics or laborers, the vendor agrees to comply with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, vendors are required to compute the wages of every mechanic and laborer based on a standard workweek of 40 hours. Work in excess of the standard workweek is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the workweek. The requirements of the 40 U.S.C. 3704 applies to construction work and provides that no laborer or mechanic must be required to work in surroundings or under working conditions that are unsanitary, hazardous, or dangerous. These requirements do not apply to the purchase of supplies, materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

6. Rights to Inventions Made Under a Contract or Agreement

Contracts or agreements for the performance of experimental, developmental, or research work shall provide for the rights of the Federal Government and the recipient in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

7. Clean Air and Water Statement

Compliance with all applicable standards, orders, or requirements issued under the Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended—Contracts and subgrants of amounts in excess of \$150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387). Vendor certifies that none of the facilities it uses to produce goods provided under the contract are on the Environmental Protection Authority (EPA) List of Violating Facilities. Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

8. Byrd Anti-Lobbying Amendment

Byrd Anti-Lobbying Amendment (31 U.S.C. 1352), vendors that apply or bid for an award exceeding \$100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that take place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. Per CFR 7.3018 - A Lobbying Certification and Disclosure must be completed for all bids \$100,000 and over.

9. Solid Waste Disposal Act

A Non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a acquired during the preceding fiscal year exceeded \$10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

10. Energy Policy and Conservation Act

Compliance with mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Public Law 94-163, 89 Stat.871).

11. Record Retention

Compliance with 2 CFR 200.334 with mandatory standards and policies relating to retention requirements. Financial records and supporting documentation in accordance with generally accepted accounting principles and procedures which sufficiently and properly document and calculate all charges billed to the participating entities throughout the term of the contract for a period of at least three years from the date of final payment or completion of any required audit, whichever is later.

12. Termination for Cause or Convenience

Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of \$10,000)

Pursuant to Federal Rule (B) above, when a Participating Agency expends federal funds, the Participating Agency reserves the right to immediately terminate any agreement in excess of \$10,000 resulting from this procurement process in the event of a breach or default of the agreement by Offeror as detailed in the terms of the contract.

13. Buy American Act

Offeror certifies that its products comply with all applicable provisions of the Buy America Act and agrees to provide such certification or applicable waiver with respect to specific products to any Participating Agency upon request. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

NON-COLLUSION AFFIDAVIT

STATE OF Texas)

)

Dallas COUNTY)

The undersigned offeror or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be offered by any person nor to prevent any person from making an offer nor to induce anyone to refrain from making an offer and that this offer is made without reference to any other offer.

SDB, Inc. dba SDB Contracting Services

Offeror (Firm)

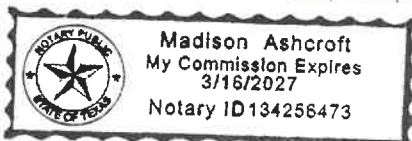


Signature of Offeror or Agent

Subscribed and sworn to before me this 11th day of May, 2026

My Commission Expires: 3/16/2027





Notary Public

County of Residence Dallas County

Source: IC 5-22-16-6

Debarment and Suspension Statement

CERTIFICATION THAT CONTRACTOR, ITS PRINCIPALS OR SUB-RECIPIENTS ARE NOT SUSPENDED OR DEBARRED FROM DOING BUSINESS WITH THE FEDERAL GOVERNMENT

By signing below, respondent certifies that the responding contractor, its principals and/or sub-recipients are not suspended or debarred by the Federal Government, nor is any known suspension or debarment procedure pending. Contractor agrees to notify AFI in writing of any suspension or debarment, or potential suspension or debarment proceeding. Failure to report any suspension or debarment, or any potential suspension or debarment will be sufficient cause to terminate this contract and report such termination to Federal Authorities. The contractor representative certifies that he/she has the authorization to make such certification and to bind the contractor to all representations herein.

SDB, Inc. dba SDB Contracting Services

Respondent's Company

01335220

Respondent's Company Unique Entity ID

Austin Schmidt

Respondent's Printed Name

Vice President of Central Region

Respondent's Printed Title



Respondent's Signature

May 11, 2026

Date

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Sub-grants, Cooperative Agreements, and Contracts Exceeding \$100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all covered subawards exceeding \$100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

Name/Address of Organization

SDB, Inc. dba SDB Contracting Services

Name/Title of Submitting Official

Austin Schmidt, Vice President of Central Region

May 11, 2026

Signature



Date

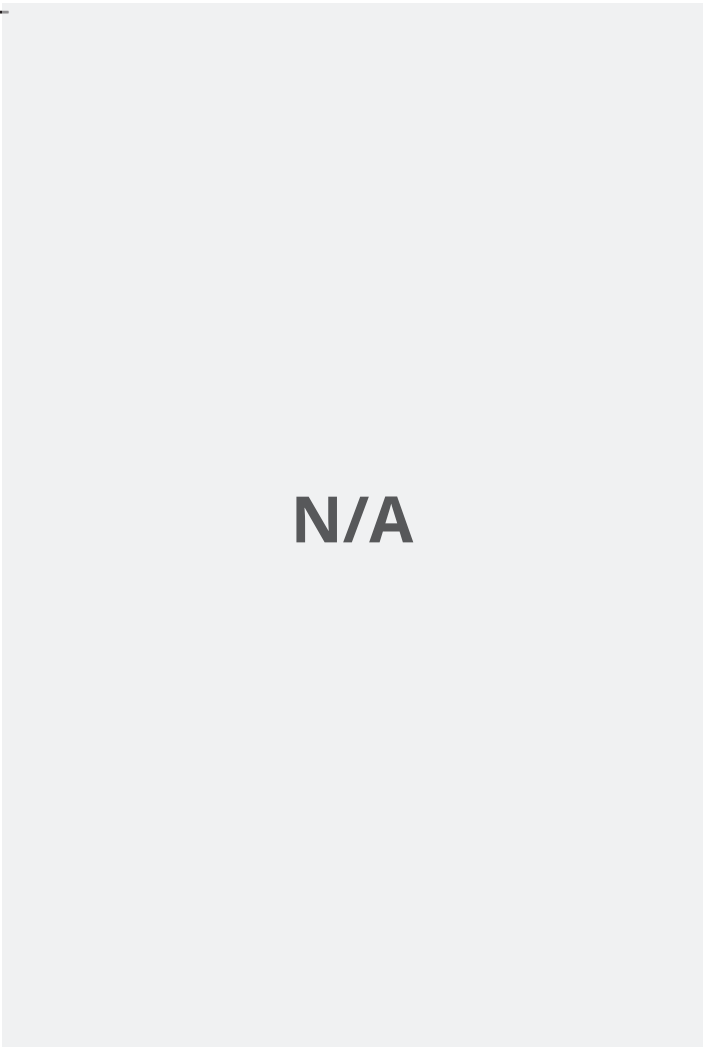
DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

1. Type of Federal Action: _____ a. contract b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	2. Status of Federal Action: _____ a. bid/offer/application b. initial award c. post-award	3. Report Type: _____ a. initial filing b. material change For Material Change Only: Year _____ Quarter _____ Date of Last Report _____
4. Name and Address of Reporting Entity: Prime Subawardee Tier, if known: Congressional District, if known:	5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime: Congressional District, if known:	
6. Federal Department/Agency:	7. Federal Program Name/Description: CFDA Number, if applicable:	
8. Federal Action Number, if known:	9. Award Amount, if known: \$	
10. a. Name and Address of Lobbying Entity: different from (last name, first name, MI) (Attach Continuation Sheet(s) SF-LLL-A If Necessary) (if individual, last name, first name, middle)	10. b. Name and Address of Individuals Performing Services (including address if different from last name, first name, MI): (Attach Continuation Sheet(s) SF-LLL-A If Necessary) (if individual, last name, first name, middle)	
11. Amount of Payment (check all that apply): \$ _____ Actual \$ _____ Planned	13. Type of payment (check all that apply): ___ a. retainer ___ b. one-time fee ___ c. commission ___ d. contingent fee ___ e. deferred ___ f. other; specify:	
12. Form of Payment (check all that apply): ___ a. cash ___ b. in-kind; specify: Nature _____ Actual _____		
14. Brief Description of Services Performed or to be Performed and Date(s) of Service, including officer(s), employee(s), or member(s) contracted for Payment indicated in Item 11: (Attach Continuation Sheet(s) SF-LLL-A, if necessary)		
15. Are Continuation Sheet(s) SF-LLL-A Attached: Yes _____ (Number _____) No <u>X</u>		
16. Information requested through this form is authorized by Title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.	Signature:  Print Name: <u>Austin Schmidt</u> Title: <u>Vice President of Central Region</u> Telephone: <u>(602) 359-3598</u> Date: <u>May 11, 2026</u>	

Reporting Entity:

Page ____ of ____



INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. Section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use of SF-LLL-A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
3. Identify the appropriate classification of this report. If this is a follow-up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee; e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
5. If the organization filing the report in item 4 checks "Subawardee", then enters the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.
6. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, the Department of Transportation, United States Coast Guard.
7. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
8. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) Number, Invitation for Bid (IFB) Number; grant announcement number; the contract, grant or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes; e.g., "RFP-DE-90-001."
9. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
10. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.
11. (b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial (MI).
12. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.
13. Check all that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.
14. Check all that apply. If other, specify nature.
15. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.
16. Check whether or not a SF-LLL-A Continuation Sheet(s) is attached. List number of sheets if yes.
17. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Paperwork Reduction Act Statement

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time required for reviewing instructions, searching existing data sources, gathering and maintaining the necessary data, and completing and reviewing the collection of information.

If you have comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, please send them to:

Office of Management and Budget
Paperwork Reduction Project (0348-00046)
Washington, DC 20503

New Jersey Business Compliance

Distributor's intending to do business in the State of New Jersey must comply with policies and procedures required under New Jersey statutes. All offerors submitting proposals must complete the following forms specific to the State of New Jersey. Completed forms should be submitted with the offeror's response to the RFP. Failure to complete the New Jersey packet will impact Edge Public's to promote the Master Agreement in the State of New Jersey.

DOC #1 Ownership Disclosure

Form DOC #2 Non-Collusion

Affidavit DOC #3

Affirmative Action

Affidavit

DOC #4 Political Contribution Disclosure

Form DOC #5 Stockholder Disclosure

Certification

DOC #6 Certification of Non-Involvement in Prohibited Activities in

Iran DOC #7 New Jersey Business Registration Certificate

New Jersey suppliers are required to comply with the following New Jersey statutes when applicable:

- all anti-discrimination laws, including those contained in N.J.S.A. 10:2-1 through N.J.S.A. 10:2-14, N.J.S.A. 10:5-1, and N.J.S.A. 10:5-31 through 10:5-38;
- Prevailing Wage Act, N.J.S.A. 34:11-56.26, for all contracts within the contemplation of the Act;
- Public Works Contractor Registration Act, N.J.S.A. 34:11-56.26
- Bid and Performance Security, as required by the applicable municipal or state statutes.

N/A - SDB does not operate in the state of New Jersey.

DOC #1

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of Organization: _____

Organization Address: _____

Part I Check the box that represents the type of business organization:

☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)

☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)

☐ For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)

☐ Partnership ☐ Limited Partnership ☐ Limited Liability Partnership (LLP)

☐ Other (be specific): _____

Part II

☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (**COMPLETE THE LIST BELOW IN THIS SECTION**)

OR

☐ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (**SKIP TO PART IV**)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Address

Part III DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed.**

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above.** The disclosure shall be continued until names and addresses of every noncorporate stockholder and individual partner and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 17:27 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the **<name of contracting unit>** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with **<type of contracting unit>** to notify the **<type of contracting unit>** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the **<type of contracting unit>** to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):		Title:	
Signature:		Date:	

N/A - SDB does not operate in the state of New Jersey.

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of

Organization: _____

Organization

Address: _____

Part I Check the box that represents the type of business organization:

- ☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)
- ☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)
- ☐ For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)
- ☐ Partnership ☐ Limited Partnership ☐ Limited Liability Partnership (LLP)
- ☐ Other (be specific): _____

Part II



The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. **(COMPLETE THE LIST BELOW IN THIS SECTION)**

OR



No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. **(SKIP TO PART IV)**

N/A - SDB does not operate in the state of New Jersey.

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address

Part III DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed.**

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above.** The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Home Address (for Individuals) or Business Address

N/A - SDB does not operate in the state of New Jersey.

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the **<name of contracting unit>** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with **<type of contracting unit>** to notify the **<type of contracting unit>** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the **<type of contracting unit>** to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):		Title:	
Signature:		Date:	

N/A - SDB does not operate in the state of New Jersey.

DOC #2

NON-COLLUSION AFFIDAVIT

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-H
Name of Form:	NON-COLLUSION AFFIDAVIT
Statutory Reference:	No specific statutory reference State Statutory Reference N.J.S.A. 52:34-15
Instructions Reference:	Statutory and Other Requirements VII-H
Description:	The Owner's use of this form is optional. It is used to ensure that the bidder has not participated in any collusion with any other bidder or Owner representative or otherwise taken any action in restraint of free and competitive bidding.

NON-COLLUSION AFFIDAVIT

State of New Jersey

County of _____

ss:

I, _____ residing in

(name of municipality)

(name of affiant)

in the County of _____ and State of

_____ of full age, being duly sworn according to law on my oath depose and say that:

I am _____ of the firm of

(title or position)

(name of firm)

_____ the bidder making this Proposal for the bid

entitled _____ N/A - SDB does not operate in the state of the said proposal with
New Jersey.
(title of bid proposal)

full authority to do so that said bidder has not, directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above named project; and that all statements contained in said proposal and in this affidavit are true and correct, and made with full

knowledge that the _____ relies upon the truth of
the statements contained in said Proposal

(name of contracting unit)

and in the statements contained in this affidavit in awarding the contract for the said project.

I further warrant that no person or selling agency has been employed or retained to solicit or
secure such contract upon an agreement or understanding for a commission, percentage,
brokerage, or contingent fee, except bona fide employees or bona fide established commercial
or selling agencies maintained by

_____.

Subscribed and sworn to

before me this day

Signature _____

_____, 2 _____

(Type or print name of affiant under signature)

Notary public of

My Commission expires _____

(Seal)

N/A - SDB does not operate in the state of
New Jersey.

DOC #3

AFFIRMATIVE ACTION AFFIDAVIT.

(P;L;75312C;783)

Company Name: _____

Street: _____

City, State, Zip Code: _____

Proposal Certification:

Indicate below company's compliance with New Jersey Affirmative Action regulations. Company's proposal will be accepted even if company is not in compliance at this time. No contract and/or purchase order may be issued, however, until all Affirmative Action requirements are met.

Required Affirmative Action Evidence:

Procurement, Professional & Service Contracts (Exhibit A) Suppliers
must submit with proposal:

1. A photo copy of their Federal Letter of Affirmative Action Plan Approval

OR
2. A photo copy of their Certificate of Employee Information Report

OR
3. A complete Affirmative Action Employee Information Report (AA302) _____

Public Work – Over \$50,000 Total Project Cost:

- A. No approved Federal or New Jersey Affirmative Action Plan. We will complete Report Form AA201-A upon receipt from the
- B. Approved Federal or New Jersey Plan – certificate enclosed

I further certify that the statements and information contained herein are complete and correct to the best of my knowledge and belief;

N/A - SDB does not operate in the state of New Jersey.

Authorized Signature and Title

Date

DOC #3, continued

P.L. 1995, c. 127 (N.J.A.C. 17:27) MANDATORY AFFIRMATIVE ACTION LANGUAGE

PROCUREMENT, PROFESSIONAL AND SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. The contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this non-discrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisement for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation.

The contractor or subcontractor, where applicable, will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to P.L. 1975, c. 127, as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to attempt in good faith to employ minority and female workers trade consistent with the applicable county employment goal prescribed by N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time or in accordance with a binding determination of the applicable county employment goals determined by the Affirmative Action Office pursuant to N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time.

The contractor or subcontractor agrees to inform in writing appropriate recruitment agencies in the area, including employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court

decisions of the state of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

The contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and lay-off to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and conform with the applicable employment goals, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor and its subcontractors shall furnish such reports or other documents to the Affirmative Action Office as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Affirmative

Action Office for conducting a compliance investigation pursuant to Subchapter 10 of the Administrative Code (NJAC 17:27).

Signature of Procurement Agent

N/A - SDB does not operate in the state of New Jersey.

DOC #4

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Public Agency Instructions

This page provides guidance to public agencies entering into contracts with business entities that are required to file Political Contribution Disclosure forms with the agency. **It is not intended to be provided to contractors.** What follows are instructions on the use of form local units can provide to contractors that are required to disclose political contributions pursuant to N.J.S.A. 19:44A-20.26 (P.L. 2005, c. 271, s.2). Additional information on the process is available in Local Finance Notice 2006-1 (http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). Please refer back to these instructions for the appropriate links, as the Local Finance Notices include links that are no longer operational.

1. The disclosure is required for all contracts in excess of \$17,500 that are **not awarded** pursuant to a “fair and open” process (N.J.S.A. 19:44A-20.7).
2. Due to the potential length of some contractor submissions, the public agency should consider allowing data to be submitted in electronic form (i.e., spreadsheet, pdf file, etc.). Submissions must be kept with the contract documents or in an appropriate computer file and be available for public access. **The form is worded to accept this alternate submission.** The text should be amended if electronic submission will not be allowed.
3. The submission must be **received from the contractor and** on file at least 10 days prior to award of the contract. Resolutions of award should reflect that the disclosure has been received and is on file.
4. The contractor must disclose contributions made to candidate and party committees covering a wide range of public agencies, including all public agencies that have elected officials in the county of the public agency, state legislative positions, and various state entities. The Division of Local Government Services recommends that contractors be provided a list of the affected agencies. This will assist contractors in determining the campaign and political committees of the officials and candidates affected by the disclosure.
 - a. The Division has prepared model disclosure forms for each county. They can be downloaded from the “County PCD Forms” link on the Pay-to-Play web site at <http://www.nj.gov/dca/divisions/dlgs/programs/lpcl.html#12>. They will be updated from time-to-time as necessary.
 - b. A public agency using these forms **should edit them to properly reflect the correct legislative district(s)**. As the forms are county-based, **they list all legislative districts** in each county. **Districts that do not represent the public agency should be removed from the lists.**
 - c. Some contractors may find it easier to provide a single list that covers all contributions, regardless of the county. These submissions are appropriate and should be accepted.
 - d. The form may be used “as-is”, subject to edits as described herein.
 - e. The “Contractor Instructions” sheet is intended to be provided with the form. It is recommended that the Instructions and the form be printed on the same piece of paper. The form notes that the Instructions are printed on the back of the form; where that is not the case, the text should be edited accordingly.
 - f. The form is a Word document and can be edited to meet local needs, and posted for download on web sites, used as an e-mail attachment, or provided as a printed document.
5. It is recommended that the contractor also complete a “Stockholder Disclosure Certification.” This will assist the local unit in its obligation to ensure that contractor did not make any prohibited contributions to the committees listed on the Business Entity Disclosure Certification in the 12 months prior to the contract (See Local Finance Notice 2006-7 for additional information on this obligation at http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). A sample Certification form is part of this package and the instruction to complete it is included in the Contractor Instructions. NOTE: This section is not applicable to Boards of Education.

DOC #4, continued

Cj. 807.POLITICAL.CONTRIBUTION.DISCLOSURE.FORM

Contractor Instructions

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a “fair and open” process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 (N.J.S.A. 19:44A- 20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- any legislative leadership committee*
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
 - of the public entity awarding the contract
 - of that county in which that public entity is located
 - of another public entity within that county
 - or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed \$300 per election cycle that were made during the 12 months prior to award of the contract. See N.J.S.A. 19:44A-8 and 19:44A-16 for more details on reportable contributions.

N.J.S.A. 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an “interest” ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs).

When the business entity is a natural person, “a contribution by that person’s spouse or child, residing therewith, shall be deemed to be a contribution by the business entity.” [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor’s responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

N/A - SDB does not operate in the state of New Jersey.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor’s submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Board of Education contracts.**

* N.J.S.A. 19:44A-3(s): "The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to

section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures."

N/A - SDB does not operate in the state of New Jersey.

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant to N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

Part I – Supplier Information

Supplier Name:			
Address:			
City:		State:	Zip:

The undersigned being authorized to certify, hereby certifies that the submission provided herein represents compliance with the provisions of N.J.S.A. 19:44A-20.26 and as represented by the Instructions accompanying this form.

Signature

Printed Name

Title

Part II – Contribution Disclosure

Disclosure requirement: Pursuant to N.J.S.A. 19:44A-20.26 this disclosure must include all reportable political contributions (more than \$300 per election cycle) over the 12 months prior to submission to the committees of the government entities listed on the form provided by the local unit.

☐ Check here if disclosure is provided in electronic form

Contributor Name	Recipient Name	Date	Dollar Amount
			\$

N/A - SDB does not operate in the state of New Jersey.

List of Agencies with Elected Officials Required for Political Contribution Disclosure

[NJ State](#) 7500A_86182

County Name:

State: Governor, and Legislative Leadership Committees Legislative

District #s:

State Senator and two members of the General Assembly per district.

County:

Freeholders

{County Executive}

County Clerk

Surrogate

Sheriff

Municipalities (Mayor and members of governing body, regardless of title):

N/A - SDB does not operate in the state of New Jersey.

DOC #5

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-C
Name of Form:	STOCKHOLDER DISCLOSURE CERTIFICATION
Statutory Reference:	N.J.S.A. 52:25-24.2 (P.L. 1977, c.33)
Instructions Reference:	Statutory and Other Requirements VII-C
Description:	Meets statutory criteria for disclosure of bidder's ownership.

No corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the bid or accompanying the bid of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten (10) percent or more of its stock of any class, or of all individual partners in the partnership who own a ten (10) percent or greater interest therein. Form of Statement shall be completed and attached to the bid proposal.

The Attorney General has concluded that the provisions of N.J.S.A. 52:25-24.2, in referring to corporations and partnerships, are intended to apply to all forms of corporations and partnerships, including, but not limited to, limited partnerships, limited liability corporations, limited liability partnerships, and Subchapter S corporations.

Bidders are required to disclose whether they are a partnership, corporation or sole proprietorship. The Stockholder Disclosure Certification form shall be completed, signed and notarized. Failure of the bidder to submit the required information is cause for automatic rejection of the bid.

N/A - SDB does not operate in the state of New Jersey.

STOCKHOLDER DISCLOSURE CERTIFICATION

This Statement Shall Be Included with Bid Submission

Name of Business:

☐ I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.

OR

☐ I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.

Check the box that represents the type of business organization:

☐ Partnership

☐ Corporation

☐ Sole Proprietorship

☐ Limited Partnership

☐ Limited Liability Corporation

☐ Limited Liability Partnership

☐ Subchapter S Corporation

Sign and notarize the form below, and, if necessary, complete the stockholder list below.

Stockholders:

Name:	Name:
Home Address:	Home Address:
Name:	Name:
Home Address:	Home Address:
Name:	Name:
Home Address:	Home Address:

Subscribed and sworn before me this ____ day of _____, 2__.	_____ (Affiant)
(Notary Public)	_____ (State name & title of affiant) (Corporate Seal)
My Commission expires:	

N/A - SDB does not operate in the state of New Jersey.

DOC #6

Certification of Non-Involvement in Prohibited Activities in Iran

Pursuant to N.J.S.A. 52:32-58, Offerors must certify that neither the Offeror, nor any of its parents, subsidiaries, and/or affiliates (as defined in N.J.S.A. 52:32 – 56(e) (3)), is listed on the Department of the Treasury’s List of Persons or Entities Engaging in Prohibited Investment Activities in Iran and that neither is involved in any of the investment activities set forth in N.J.S.A. 52:32 – 56(f).

Offerors wishing to do business in New Jersey through this contract must fill out the Certification of Non-Involvement in Prohibited Activities in Iran here:

http://www.state.nj.us/humanservices/dfd/info/standard/fdc/disclosure_investmentact.pdf.

Offerors should submit the above form completed with their proposal.

N/A - SDB does not operate in the state of New Jersey.

DOC #7

NEWJERSEY.BUSINESS.REGISTRATION.CERTIFICATE.(NjSjAj.
1898_00)

Offerors wishing to do business in New Jersey must submit their State Division of Revenue issued Business Registration Certificate with their proposal here. Failure to do so will disqualify the Offeror from offering products or services in New Jersey through any resulting contract.

<https://www.njportal.com/DOR/BusinessRegistration/>

N/A - SDB does not operate in the state of New Jersey.

DOC #8

EEO/AA Evidence

Suppliers are required to submit evidence of compliance with N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 in order to be considered a responsible Supplier.

One of the following must be included with submission:

- Copy of Letter of Federal Approval
- Certificate of Employee Information Report
- Fully Executed Form AA302
- Fully Executed EEO-1 Report

See the guidelines at: http://www.state.nj.us/treasury/contract_compliance/pdf/pa.pdf for further information.

I certify that my bid package includes the required evidence per the above list and State website.

Name: _____ Title: _____

Signature: _____ Date: _____

N/A - SDB does not operate in the state of New Jersey.

DOC #9
MCBRIDE-PRINCIPLES



STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY DIVISION OF
PURCHASE AND PROPERTY

33 WEST STATE STREET, P.O. BOX 230 TRENTON, NEW
JERSEY 08625-0230

MCBRIDE PRINCIPALS FORM

BID SOLICITATION #: _____

SUPPLIER/BIDDER: _____

**SUPPLIER'S/BIDDER'S REQUIREMENT
TO PROVIDE A CERTIFICATION IN COMPLIANCE WITH THE MACBRIDE PRINCIPALS AND
NORTHERN IRELAND ACT OF 1989**

Pursuant to Public Law 1995, c. 134, a responsible Supplier/Bidder selected, after public bidding, by the Director of the Division of Purchase and Property, pursuant to N.J.S.A. 52:34-12, must complete the certification below by checking one of the two options listed below and signing where indicated. If a Supplier/Bidder that would otherwise be awarded a purchase, contract or agreement does not complete the certification, then the Director may determine, in accordance with applicable law and rules, that it is in the best interest of the State to award the purchase, contract or agreement to another Supplier/Bidder that has completed the certification and has submitted a bid within five (5) percent of the most advantageous bid. If the Director finds contractors to be in violation of the principals that are the subject of this law, he/she shall take such action as may be appropriate and provided by law, rule or contract, including but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the party in default and seeking debarment or suspension of the party.

I, the undersigned, on behalf the Supplier/Bidder, certify pursuant to N.J.S.A. 52:34-12.2 that:

CHECK THE APPROPRIATE BOX

☐

The Supplier/Bidder has no business operations in Northern Ireland; or

OR

☐

The Supplier/Bidder will take lawful steps in good faith to conduct any business operations it has in Northern Ireland in accordance with the MacBride principals of nondiscrimination in employment as set forth in section 2 of P.L. 1987, c. 177 (N.J.S.A. 52:18A-89.5) and in conformance with the United Kingdom's Fair Employment (Northern Ireland) Act of 1989, and permit independent monitoring of its compliance with those principals.

CERTIFICATION

I, the undersigned, certify that I am authorized to execute this certification on behalf of the Supplier/Bidder, that the foregoing information and any attachments hereto, to the best of my knowledge are true and complete. I acknowledge that the State of New Jersey is relying on the information contained herein, and that the Supplier/Bidder is under a continuing obligation from the date of this certification through the completion of any contract(s) with the State to notify the State in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification. If I do so, I will be subject to criminal prosecution under the law, and it will constitute a material breach of my agreement(s) with the State, permitting the State to declare any contract(s) resulting from this certification to be void and unenforceable.

Signature

Date

Print Name and Title

N/A - SDB does not operate in the state of New Jersey.



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

3/31/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION** IS **WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER INSURICA Insurance Services LLC 4686 E. Van Buren St., #310 Phoenix AZ 85008	CONTACT NAME: Certificates PHONE (A/C, No, Ext): 602-273-1625 E-MAIL ADDRESS: certs@INSURICA.com	FAX (A/C, No): 602-273-0212
INSURED SDB, Inc. dba: SDB Contracting Services 1001 S. Edward Drive Tempe AZ 85281	INSURER(S) AFFORDING COVERAGE INSURER A : Old Republic Insurance Company INSURER B : Westchester Surplus Lines Insurance Company INSURER C : INSURER D : INSURER E : INSURER F :	NAIC # 24147 10172

COVERAGES**CERTIFICATE NUMBER:** 105549314**REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR ☒ 0\$ Ded GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PRO-JECT ☐ LOC OTHER:	Y	Y	MWZY30718126	4/1/2026	4/1/2027	EACH OCCURRENCE \$2,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$300,000 MED EXP (Any one person) \$10,000 PERSONAL & ADV INJURY \$2,000,000 GENERAL AGGREGATE \$4,000,000 PRODUCTS - COMP/OP AGG \$4,000,000 \$
A	☒ AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY	Y	Y	MWTB30718226	4/1/2026	4/1/2027	COMBINED SINGLE LIMIT (Ea accident) \$2,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	☐ UMBRELLA LIAB ☒ OCCUR ☒ EXCESS LIAB ☐ CLAIMS-MADE DED RETENTION \$	Y	Y	G75527147001	4/1/2026	4/1/2027	EACH OCCURRENCE \$5,000,000 AGGREGATE \$5,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	Y	MWC30718026	4/1/2026	4/1/2027	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$1,000,000 E.L. DISEASE - EA EMPLOYEE \$1,000,000 E.L. DISEASE - POLICY LIMIT \$1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Certificate Holder is defined as additional insured with respects to the general, auto and excess liability if required or agreed to in a written contract subject to all provisions and limitations of the policy. General, Auto and Excess Liability coverage is primary and non-contributory. A Waiver of subrogation in favor of Certificate Holder applies to the general, auto and excess liability and employers liability/workers compensation if required or agreed to in a written contract subject to all provisions and limitation of the policy. Per attached forms: CG2010 07/04; CG2037 07/04; PCA048 09/19; CG2001 12/19; CG2453 12/19; CA0443 11/20; WC000313, WC040306 04/84, WC420304B 6/14; CG2503 05/09.

~ Evidence of Coverage Only ~

CERTIFICATE HOLDER**CANCELLATION**

Evidence of Coverage

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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