PROPOSAL SIGNATURE PAGE

By signing below, I agree:

Pursuant to notices given, the undersigned offers a bid to AFI in accordance with the requirements stated herein. ***Determination of award will be based upon factors stated herein and judgment of the bids best meeting the requirements of the program.*** Any changes or alterations in the items specified or failure to respond to any requirement may lead to the rejection of the bid. Respondent understands that this bid is a legal commitment of pricing and terms, and that such pricing may only be withdrawn with the written approval of the AFI. Failure to honor pricing, terms and conditions as proposed may result in AFI pursuing all appropriate action, including action against the bid surety and/or prohibition of future business with the AFI. Bids are to be provided on the bid response forms provided (or utilizing the same format)

Acceptance of any response will be based on the assumption that the respondent fully understands the specifications and conditions, and accepts them without reservation.

I agree by signing below that I am authorized to bind the proposing organization to all commitments made herein, and if selected, agree to provide as specified in the RFP and RFP response.

Signature

Title

Company Name

Date

Terms and Conditions Acceptance Form

Vendor Certification	Vendor Initial if AGREE to terms
1. Debarment and Suspension	
2. Equal Employment Opportunity	
3. Davis Bacon Act	
4. Copeland "Anti-Kickback" Act	
5. Contract Work Hours and Safety Standards Act	
6. Right to Inventions Made Under a Contract or Agreement	
7. Clean Air and Water Act	
8. Byrd Anti-Lobbying Amendment	
9. Solid Waste Disposal Act	
10. Energy Policy & Conservation Act	
11. Record Retention	
New Jersey Requirements:	
Doc #1 Ownership Disclosure Form	
Doc # 2 Non-Collusion Affidavit DOC	
Doc # 3 Affirmative Action Affidavit	
Doc# 4 Political Contribution Disclosure Form	
Doc # 5 Stockholder Disclosure Form	
Doc # 6 Certification of Non-Involvement in Prohibited Activities in Iran	
Doc #7 New Jersey Business Registration Certificate	
Doc #8 EEO/AA Evidence	
Doc #9 McBride-Principals Form	

James Babcock, Inc.

Name of Company

Daniel J. Babcock

Printed Name of Authorized Representative

May 11, 2026

Date

Signature of Authorized Representative

FEDERAL CONTRACT PROVISIONS

Purchases made using funds under a federal grant or contract specific federal laws and requirements may apply in addition to state requirements. This includes, but is not limited to the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200. Vendors submitting proposals must complete and include the certification form indicating their willingness and ability to comply with these requirements.

1. **Debarment and Suspension**

Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contain the names of parties debarred, suspended, or otherwise excluded by districts, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Vendor certifies that the vendor and/or any of its subcontractors or principals have not been debarred, suspended, or declared ineligible by any agency of the State of Indiana or any agency of the Federal government or as defined in the Federal Acquisition Regulation. Vendor will immediately notify the AFI if vendor is debarred or placed on the Consolidated List of Debarred, Suspended, and Ineligible Contractors by a federal entity. By signing this agreement, the bidder is testifying that they are not debarred, suspended, or has any ineligible or voluntary exclusion with the U.S. Department of Agriculture or any other Federal or State Agency. All responses will be verified on the SAM.GOV Website.

2. **Equal Employment Opportunity**

Except as otherwise provided under 41 CFR Part 60, all participating agency purchases or contract that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 shall be deemed to include the equal opportunity clause provided under 41 CFR Part 60-1.4(b), in accordance with Executive Order 11246.

3. **Davis Bacon Act**

Under this Act, vendors shall be required to pay wages to laborers and mechanics at a rate not less than the minimum wages specified in a wage determination made by the Secretary of Labor. In addition, vendors shall be required to pay wages not less than once a week. The recipient shall place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation and the award of a contract shall be conditionedupon the acceptance of the wage determination. The recipient shall report all suspected or reported violations to the Federal awarding agency.

4. **Copeland "Anti-Kickback" Act**

The contract must include a provision for compliance with the Copeland "Anti- Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or sub recipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work, to give up any part of the compensation to which he or she is otherwise entitled. The non- Federal entity must report all suspected or reported violations to the Federal awarding agency.

5. Contract Work Hours and Safety Standards Act

Where applicable, for all participating agency purchases in excess of $100,000 that involve the employment of mechanics or laborers, the vendor agrees to comply with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, vendors are required to compute the wages of every mechanic and laborer based on a standard workweek of 40 hours. Work in excess of the standard workweek is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the workweek. The requirements of the 40 U.S.C. 3704 applies to construction work and provides that no laborer or mechanic must be required to work in surroundings or under working conditions that are unsanitary, hazardous, or dangerous. These requirements do not apply to the purchase of supplies, materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

6. Rights to Inventions Made Under a Contract or Agreement

Contracts or agreements for the performance of experimental, developmental, or research work shall provide for the rights of the Federal Government and the recipient in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

7. Clean Air and Water Statement

Compliance with all applicable standards, orders, or requirements issued under the Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended—Contracts and subgrants of amounts in excess of $150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387). Vendor certifies that none of the facilities it uses to produce goods provided under the contract are on the Environmental Protection Authority (EPA) List of Violating Facilities. Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

8. Byrd Anti-Lobbying Amendment

Byrd Anti-Lobbying Amendment (31 U.S.C. 1352), vendors that apply or bid for an award exceeding $100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that take place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. Per CFR 7.3018 - A Lobbying Certification and Disclosure must be completed for all bids $100,000 and over.

9. Solid Waste Disposal Act

A Non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a acquired during the preceding fiscal year exceeded $10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

10. Energy Policy and Conservation Act

Compliance with mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Public Law 94-163, 89 Stat.871).

11. Record Retention

Compliance with 2 CFR 200.334 with mandatory standards and policies relating to retention requirements. Financial records and supporting documentation in accordance with generally accepted accounting principles and procedures which sufficiently and properly document and calculate all charges billed to the participating entities throughout the term of the contract for a period of at least three years from the date of final payment or completion of any required audit, whichever is later.

12. Termination for Cause or Convenience

Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of $10,000)

Pursuant to Federal Rule (B) above, when a Participating Agency expends federal funds, the Participating Agency reserves the right to immediately terminate any agreement in excess of $10,000 resulting from this procurement process in the event of a breach or default of the agreement by Offeror as detailed in the terms of the contract.

13. Buy American Act

Offeror certifies that its products comply with all applicable provisions of the Buy America Act and agrees to provide such certification or applicable waiver with respect to specific products to any Participating Agency upon request. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

NON-COLLUSION AFFIDAVIT

STATE OF Indiana)

)

Marion COUNTY)

The undersigned offeror or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be offered by any person nor to prevent any person from making an offer nor to induce anyone to refrain from making an offer and that this offer is made without reference to any other offer.

James Babcock, Inc.

Offeror (Firm)

James J Babcock

Signature of Offeror or Agent

Subscribed and sworn to before me this 11th day of May, 2026

My Commission Expires: 11/6/2030 Kathryn M Klineman

Notary Public

NOTARY PUBLIC SEAL INDIANA
Kathryn M. Klineman
Notary Public, State of Indiana
Marion County
Commission Number NP0660216
My Commission Expires
November 6, 2030

County of Residence Marion

Source: IC 5-22-16-6

Debarment and Suspension Statement

CERTIFICATION THAT CONTRACTOR, ITS PRINCIPALS OR SUB-RECIPIENTS ARE NOT SUSPENDED OR DEBARRED FROM DOING BUSINESS WITH THE FEDERAL GOVERNMENT

By signing below, respondent certifies that the responding contractor, its principals and/or sub-recipients are not suspended or debarred by the Federal Government, nor is any known suspension or debarment procedure pending. Contractor agrees to notify AFI in writing of any suspension or debarment, or potential suspension or debarment proceeding. Failure to report any suspension or debarment, or any potential suspension or debarment will be sufficient cause to terminate this contract and report such termination to Federal Authorities. The contractor representative certifies that he/she has the authorization to make such certification and to bind the contractor to all representations herein.

James Babcock, Inc.

Respondent's Company

XBU2X7VE4HF6

Respondent's Company Unique Entity ID

Daniel J. Babcock	President
Respondent's Printed Name	Respondent's Printed Title
Daniel J Babcock	May 11, 2026
Respondent's Signature	Date

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Sub-grants, Cooperative Agreements, and Contracts Exceeding $100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all covered subawards exceeding $100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

____

____

____

____

Name/Address of Organization

____

Name/Title of Submitting Official

____

Signature Date

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

<table>
<tr>
<td>1. Type of Federal Action: _____
a. contract
b. grant
c. cooperative agreement
d. loan
e. loan guarantee
f. loan insurance</td>
<td>2. Status of Federal Action:
_____

a. bid/offer/
application
b. initial award
c. post-award</td>
<td>3. Report Type: _____
a. initial filing
b. material change

For Material Change Only: Year _____
Quarter _____
Date of Last Report _________</td>
</tr>
<tr>
<td>4. Name and Address of Reporting Entity:
Prime

Subawardee

Tier, if known:
Congressional District, if known:</td>
<td colspan="2">5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:

Congressional District, if known:</td>
</tr>
<tr>
<td>6. Federal Department/Agency:</td>
<td colspan="2">7. Federal Program Name/Description:

CFDA Number, if applicable: ________________</td>
</tr>
<tr>
<td>8. Federal Action Number, if known:</td>
<td colspan="2">9. Award Amount, if known:
$</td>
</tr>
<tr>
<td>10. a. Name and Address of Lobbying Entity:
different from
(last name, first name, MI)</td>
<td colspan="2">10. b. Individuals Performing Services (including address if

No. 10,a.)</td>
</tr>
<tr>
<td colspan="3">(Attach Continuation Sheet(s) SF-LLL-A If Necessary) (if individual, last name, first name, middle)</td>
</tr>
<tr>
<td>11. Amount of Payment (check all that apply):

$ _________________ Actual $ _____________ Planned

12. Form of Payment (check all that apply):

___ a. cash

___ b. in-kind; specify:

Nature __________________________

Actual __________________________</td>
<td colspan="2">13. Type of payment (check all that apply):
___ a. retainer

___ b. one-time fee

___ c. commission

___ d. contingent fee

___ e. deferred

___ f. other; specify:</td>
</tr>
<tr>
<td colspan="3">14. Brief Description of Services Performed or to be Performed and Date(s) of Service, including officer(s), employee(s), or member(s) contracted for Payment indicated in Item 11:

(Attach Continuation Sheet(s) SF-LLL-A, if necessary)</td>
</tr>
<tr>
<td colspan="3">15. Are Continuation Sheet(s) SF-LLL-A Attached: Yes_____ (Number ________) No _____</td>
</tr>
<tr>
<td>16. Information requested through this form is authorized by Title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.</td>
<td colspan="2">Signature: ____

Print Name: ____

Title: ____

Telephone: ____

Date: ____</td>
</tr>
</table>

CONTINUATION SHEET SF-LLL-A

Reporting Entity:

____

Page _____ of _____

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. Section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use of SF-LLL-A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
1. Identify the appropriate classification of this report. If this is a follow-up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee; e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
1. If the organization filing the report in item 4 checks "Subawardee", then enters the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.
2. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, the Department of Transportation, United States Coast Guard.
3. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
4. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) Number, Invitation for Bid (IFB) Number; grant announcement number; the contract, grant or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes; e.g., "RFP-DE-90-001."
5. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
6. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.
7. (b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial (MI).
8. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.
9. Check all that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.
10. Check all that apply. If other, specify nature.
11. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.
16. Check whether or not a SF-LLL-A Continuation Sheet(s) is attached. List number of sheets if yes.
17. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Paperwork Reduction Act Statement

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time required for reviewing instructions, searching existing data sources, gathering and maintaining the necessary data, and completing and reviewing the collection of information.

If you have comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, please send them to:

Office of Management and Budget
Paperwork Reduction Project (0348-00046)
Washington, DC 20503

New Jersey Business Compliance

Distributor's intending to do business in the State of New Jersey must comply with policies and procedures required under New Jersey statues. All offerors submitting proposals must complete the following forms specific to the State of New Jersey. Completed forms should be submitted with the offeror's response to the RFP. Failure to complete the New Jersey packet will impact Edge Public's to promote the Master Agreement in the State of New Jersey.

DOC #1 Ownership Disclosure

Form DOC #2 Non-Collusion

Affidavit DOC DOC #3

Affirmative Action

Affidavit

DOC #4 Political Contribution Disclosure

Form DOC #5 Stockholder Disclosure

Certification

DOC #6 Certification of Non-Involvement in Prohibited Activities in

Iran DOC #7 New Jersey Business Registration Certificate

New Jersey suppliers are required to comply with the following New Jersey statutes when applicable:

- all anti-discrimination laws, including those contained in N.J.S.A. 10:2-1 through N.J.S.A. 10:2-14, N.J.S.A. 10:5-1, and N.J.S.A. 10:5-31 through 10:5-38;
- Prevailing Wage Act, N.J.S.A. 34:11-56.26, for all contracts within the contemplation of the Act;
- Public Works Contractor Registration Act, N.J.S.A. 34:11-56.26
- Bid and Performance Security, as required by the applicable municipal or state statutes.

DOC #1

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of Organization:____

Organization Address:____

Part I **Check the box that represents the type of business organization:**

☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)

☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)

☐ For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)

☐ Partnership ☐ Limited Partnership ☐ Limited Liability Partnership (LLP)

☐ Other (be specific): ____

Part II

☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (**COMPLETE THE LIST BELOW IN THIS SECTION**)

OR

☐ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (**SKIP TO PART IV**)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Address

Part III DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed**.

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above**. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the ***<name of contracting unit>*** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with ***<type of contracting unit>*** to notify the ***<type of contracting unit>*** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the ***<type of contracting unit>*** to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):		Title:	
Signature:		Date:	

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of Organization: ____

Organization Address: ____

Part I **Check the box that represents the type of business organization:**

☐Sole Proprietorship (skip Parts II and III, execute certification in Part IV)

☐Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)

☐For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)

☐Partnership ☐Limited Partnership ☐Limited Liability Partnership (LLP)

☐Other (be specific): ____

Part II

☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (**COMPLETE THE LIST BELOW IN THIS SECTION**)

OR

☐ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (**SKIP TO PART IV**)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address

Part III DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed**.

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above**. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Home Address (for Individuals) or Business Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the ***<name of contracting unit>*** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with ***<type of contracting unit>*** to notify the ***<type of contracting unit>*** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the ***<type of contracting unit>*** to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):		Title:	
Signature:		Date:	

DOC #2

NON-COLLUSION AFFIDAVIT

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-H
Name of Form:	**NON-COLLUSION AFFIDAVIT**
Statutory Reference:	No specific statutory reference State Statutory Reference N.J.S.A. 52:34-15
Instructions Reference:	Statutory and Other Requirements VII-H
Description:	The Owner's use of this form is optional. It is used to ensure that the bidder has not participated in any collusion with any other bidder or Owner representative or otherwise taken any action in restraint of free and competitive bidding.

NON-COLLUSION AFFIDAVIT

State of New Jersey

County of ____________________ ss:

I, ______________________________________ residing in

(name of affiant)

____

(name of municipality)

in the County of _____________________________________ and State of

_________________________of full age, being duly sworn according to law on my oath depose and say that:

I am ____ of the firm of

____

(title or position) (name of firm)

____ the bidder making this Proposal for the bid

entitled ___________________________________, and that I executed the said proposal with

(title of bid proposal)

full authority to do so that said bidder has not, directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above named project; and that all statements contained in said proposal and in this affidavit are true and correct, and made with full knowledge that the _________________ ______________________________relies upon the truth of the statements contained in said Proposal

(name of contracting unit)

and in the statements contained in this affidavit in awarding the contract for the said project.

I further warrant that no person or selling agency has been employed or retained to solicit or secure such contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except bona fide employees or bona fide established commercial or selling agencies maintained by

____.

Subscribed and sworn to

before me this day

Signature ___________________________________

___________________, 2_____

____
(Type or print name of affiant under signature)

____
Notary public of

My Commission expires ___________________

(Seal)

DOC #3

AFFIRMATIVE ACTION AFFIDAVIT
(P.L.1975, C.127)

Company Name: ______________________________

Street: ______________________________

City, State, Zip Code: ______________________________

Proposal Certification:

Indicate below company's compliance with New Jersey Affirmative Action regulations. Company's proposal will be accepted even if company is not in compliance at this time. No contract and/or purchase order may be issued, however, until all Affirmative Action requirements are met.

Required Affirmative Action Evidence:

Procurement, Professional & Service Contracts (Exhibit A) Suppliers must submit with proposal:

1. A photo copy of their Federal Letter of Affirmative Action Plan Approval

   OR

2. A photo copy of their Certificate of Employee Information Report

   OR

3. A complete Affirmative Action Employee Information Report (AA302)

Public Work – Over $50,000 Total Project Cost:

A. No approved Federal or New Jersey Affirmative Action Plan. We will complete Report Form AA201-A upon receipt from the

B. Approved Federal or New Jersey Plan – certificate enclosed

I further certify that the statements and information contained herein, are complete and correct to the best of my knowledge and belief.

____

____

Date *Authorized Signature and Title*

DOC #3, continued

P.L. 1995, c. 127 (N.J.A.C. 17:27) MANDATORY AFFIRMATIVE ACTION LANGUAGE

PROCUREMENT, PROFESSIONAL AND SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. The contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this non-discrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisement for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation.

The contractor or subcontractor, where applicable, will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to P.L. 1975, c. 127, as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to attempt in good faith to employ minority and female workers trade consistent with the applicable county employment goal prescribed by N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time or in accordance with a binding determination of the applicable county employment goals determined by the Affirmative Action Office pursuant to N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time.

The contractor or subcontractor agrees to inform in writing appropriate recruitment agencies in the area, including employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of it testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the state of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

The contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and lay-off to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and conform with the applicable employment goals, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor and its subcontractors shall furnish such reports or other documents to the Affirmative Action Office as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Affirmative

Action Office for conducting a compliance investigation pursuant to Subchapter 10 of the Administrative Code (NJAC 17:27).

____

Signature of Procurement Agent

DOC #4

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Public Agency Instructions

This page provides guidance to public agencies entering into contracts with business entities that are required to file Political Contribution Disclosure forms with the agency. **It is not intended to be provided to contractors.** What follows are instructions on the use of form local units can provide to contractors that are required to disclose political contributions pursuant to N.J.S.A. 19:44A-20.26 (P.L. 2005, c. 271, s.2). Additional information on the process is available in Local Finance Notice 2006-1 (http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). Please refer back to these instructions for the appropriate links, as the Local Finance Notices include links that are no longer operational.

1. The disclosure is required for all contracts in excess of $17,500 that are **not awarded** pursuant to a "fair and open" process (N.J.S.A. 19:44A-20.7).
2. Due to the potential length of some contractor submissions, the public agency should consider allowing data to be submitted in electronic form (i.e., spreadsheet, pdf file, etc.). Submissions must be kept with the contract documents or in an appropriate computer file and be available for public access. **The form is worded to accept this alternate submission.** The text should be amended if electronic submission will not be allowed.
3. The submission must be **received from the contractor and** on file at least 10 days prior to award of the contract. Resolutions of award should reflect that the disclosure has been received and is on file.
4. The contractor must disclose contributions made to candidate and party committees covering a wide range of public agencies, including all public agencies that have elected officials in the county of the public agency, state legislative positions, and various state entities. The Division of Local Government Services recommends that contractors be provided a list of the affected agencies. This will assist contractors in determining the campaign and political committees of the officials and candidates affected by the disclosure.
   a. The Division has prepared model disclosure forms for each county. They can be downloaded from the "County PCD Forms" link on the Pay-to-Play web site at http://www.nj.gov/dca/divisions/dlgs/programs/lpcl.html#12. They will be updated from time-to-time as necessary.
   b. A public agency using these forms **should edit them to properly reflect the correct legislative district**(s). As the forms are county-based, **they list all legislative districts** in each county. **Districts that do not represent the public agency should be removed from the lists.**
   c. Some contractors may find it easier to provide a single list that covers all contributions, regardless of the county. These submissions are appropriate and should be accepted.
   d. The form may be used "as-is", subject to edits as described herein.
   e. The "Contractor Instructions" sheet is intended to be provided with the form. It is recommended that the Instructions and the form be printed on the same piece of paper. The form notes that the Instructions are printed on the back of the form; where that is not the case, the text should be edited accordingly.
   f. The form is a Word document and can be edited to meet local needs, and posted for download on web sites, used as an e-mail attachment, or provided as a printed document.

5. It is recommended that the contractor also complete a "Stockholder Disclosure Certification." This will assist the local unit in its obligation to ensure that contractor did not make any prohibited contributions to the committees listed on the Business Entity Disclosure Certification in the 12 months prior to the contract (See Local Finance Notice 2006-7 for additional information on this obligation at http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). A sample Certification form is part of this package and the instruction to complete it is included in the Contractor Instructions. NOTE: This section is not applicable to Boards of Education.

DOC #4, continued

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Contractor Instructions

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a "fair and open" process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 (N.J.S.A. 19:44A- 20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- any legislative leadership committee*
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
  - of the public entity awarding the contract
  - of that county in which that public entity is located
  - of another public entity within that county
  - or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed $300 per election cycle that were made during the 12 months prior to award of the contract. See N.J.S.A. 19:44A-8 and 19:44A-16 for more details on reportable contributions.

N.J.S.A. 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs).

When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Board of Education contracts.**

* N.J.S.A. 19:44A-3(s): "The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to

section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures."

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant to N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

Part I – Supplier Information

Supplier Name:			
Address:			
City:		State:	Zip:

The undersigned being authorized to certify, hereby certifies that the submission provided herein represents compliance with the provisions of N.J.S.A. 19:44A-20.26 and as represented by the Instructions accompanying this form.

Signature ____________________ Printed Name ____________________ Title ____________________

Part II – Contribution Disclosure

Disclosure requirement: Pursuant to N.J.S.A. 19:44A-20.26 this disclosure must include all reportable political contributions (more than $300 per election cycle) over the 12 months prior to submission to the committees of the government entities listed on the form provided by the local unit.

☐ Check here if disclosure is provided in electronic form

Contributor Name	Recipient Name	Date	Dollar Amount
			$

List of Agencies with Elected Officials Required for Political Contribution Disclosure

N.J.S.A. 19:44A-20.26

County Name:

State: Governor, and Legislative Leadership Committees Legislative
District #s:

State Senator and two members of the General Assembly per district.

County:

Freeholders	County Clerk	Sheriff
{County Executive}	Surrogate	

Municipalities (Mayor and members of governing body, regardless of title):

DOC #5

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-C
Name of Form:	**STOCKHOLDER DISCLOSURE CERTIFICATION**
Statutory Reference:	N.J.S.A. 52:25-24.2 (P.L. 1977, c.33)
Instructions Reference:	Statutory and Other Requirements VII–C
Description:	Meets statutory criteria for disclosure of bidder's ownership.

No corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the bid or accompanying the bid of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten (10) percent or more of its stock of any class, or of all individual partners in the partnership who own a ten (10) percent or greater interest therein. Form of Statement shall be completed and attached to the bid proposal.

The Attorney General has concluded that the provisions of N.J.S.A. 52:25-24.2, in referring to corporations and partnerships, are intended to apply to all forms of corporations and partnerships, including, but not limited to, limited partnerships, limited liability corporations, limited liability partnerships, and Subchapter S corporations.

Bidders are required to disclose whether they are a partnership, corporation or sole proprietorship. The Stockholder Disclosure Certification form shall be completed, signed and notarized. Failure of the bidder to submit the required information is cause for automatic rejection of the bid.

STOCKHOLDER DISCLOSURE CERTIFICATION

This Statement Shall Be Included with Bid Submission

Name of Business:

☐I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.

OR

☐I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.

Check the box that represents the type of business organization:

☐Partnership ☐Corporation ☐Sole Proprietorship

☐Limited Partnership ☐Limited Liability Corporation ☐Limited Liability Partnership

☐Subchapter S Corporation

Sign and notarize the form below, and, if necessary, complete the stockholder list below.

Stockholders:

Name: Home Address:	Name: Home Address:
Name: Home Address:	Name: Home Address:
Name: Home Address:	Name: Home Address:

Subscribed and sworn before me this _____ day of ______________, 2__. (Notary Public) My Commission expires:	______________________________ (Affiant) ______________________________ (Print name & title of affiant) (Corporate Seal)

DOC #6

Certification of Non-Involvement in Prohibited Activities in Iran

Pursuant to N.J.S.A. 52:32-58, Offerors must certify that neither the Offeror, nor any of its parents, subsidiaries, and/or affiliates (as defined in N.J.S.A. 52:32 – 56(e) (3)), is listed on the Department of the Treasury's List of Persons or Entities Engaging in Prohibited Investment Activities in Iran and that neither is involved in any of the investment activities set forth in N.J.S.A. 52:32 – 56(f).

Offerors wishing to do business in New Jersey through this contract must fill out the Certification of Non-Involvement in Prohibited Activities in Iran here: http://www.state.nj.us/humanservices/dfd/info/standard/fdc/disclosure_investmentact.pdf.

Offerors should submit the above form completed with their proposal.

DOC #7

NEW JERSEY BUSINESS REGISTRATION CERTIFICATE (N.J.S.A. 52:32-44)

Offerors wishing to do business in New Jersey must submit their State Division of Revenue issued Business Registration Certificate with their proposal here. Failure to do so will disqualify the Offeror from offering products or services in New Jersey through any resulting contract.

https://www.njportal.com/DOR/BusinessRegistration/

DOC #8

EEO/AA Evidence

Suppliers are required to submit evidence of compliance with N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 in order to be considered a responsible Supplier.

One of the following must be included with submission:

- Copy of Letter of Federal Approval
- Certificate of Employee Information Report
- Fully Executed Form AA302
- Fully Executed EEO-1 Report

See the guidelines at: http://www.state.nj.us/treasury/contract_compliance/pdf/pa.pdf for further information.

I certify that my bid package includes the required evidence per the above list and State website.

Name: ______________________________ Title: ______________________

Signature: ___________________________ Date: ______________________

DOC #9

MCBRIDE-PRINCIPLES

STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY DIVISION OF PURCHASE AND PROPERTY

33 WEST STATE STREET, P.O. BOX 230 TRENTON, NEW JERSEY 08625-0230

MACBRIDE PRINCIPALS FORM

BID SOLICITATION #: ______________ **SUPPLIER/BIDDER:**

SUPPLIER'S/BIDDER'S REQUIREMENT
TO PROVIDE A CERTIFICATION IN COMPLIANCE WITH THE MACBRIDE PRINCIPALS AND NORTHERN IRELAND ACT OF 1989

Pursuant to Public Law 1995, c. 134, a responsible Supplier/Bidder selected, after public bidding, by the Director of the Division of Purchase and Property, pursuant to N.J.S.A. 52:34-12, must complete the certification below by checking one of the two options listed below and signing where indicated. If a Supplier/Bidder that would otherwise be awarded a purchase, contract or agreement does not complete the certification, then the Director may determine, in accordance with applicable law and rules, that it is in the best interest of the State to award the purchase, contract or agreement to another Supplier/Bidder that has completed the certification and has submitted a bid within five (5) percent of the most advantageous bid. If the Director finds contractors to be in violation of the principals that are the subject of this law, he/she shall take such action as may be appropriate and provided by law, rule or contract, including but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the party in default and seeking debarment or suspension of theparty.

I, the undersigned, on behalf the Supplier/Bidder, certify pursuant to N.J.S.A. 52:34-12.2 that:

CHECK THE APPROPRIATE BOX

☐ The Supplier/Bidder has no business operations in Northern Ireland; or

OR

☐ The Supplier/Bidder will take lawful steps in good faith to conduct any business operations it has in Northern Ireland in accordance with the MacBride principals of nondiscrimination in employment as set forth in section 2 of P.L. 1987,
c. 177 (N.J.S.A. 52:18A-89.5) and in conformance with the United Kingdom's Fair Employment (Northern Ireland) Act of 1989, and permit independent monitoring of its compliance with those principals.

CERTIFICATION

I, the undersigned, certify that I am authorized to execute this certification on behalf of the Supplier/Bidder, that the foregoing information and any attachments hereto, to the best of my knowledge are true and complete. I acknowledge that the State of New Jersey is relying on the information contained herein, and that the Supplier/Bidder is under a continuing obligation from the date of this certification through the completion of any contract(s) with the State to notify the State in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification. If I do so, I will be subject to criminal prosecution under the law, and it will constitute a material breach of **my** agreement(s) with the State, permitting the State to declare any contract(s) resulting from this certification to be void and unenforceable.

Signature	Date
Print Name and Title	

Client#: 31591 JAMEBAB

ACORD™

CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY): 5/06/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer any rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	
EPIC Insurance Midwest P.O. Box 80159 Indianapolis, IN 46280	CONTACT NAME: Tammy Cerulli PHONE (A/C, No, Ext): - FAX (A/C, No): E-MAIL ADDRESS: tammy.cerulli@epicbrokers.com

INSURED	INSURER(S) AFFORDING COVERAGE	NAIC #
James Babcock, Inc. 2925 N Mitthoeffer Place Indianapolis, IN 46229	INSURER A : Amerisure Insurance Company	19488
	INSURER B : Tokio Marine Specialty Insurance Co	23850
	INSURER C : Amerisure Partners Insurance Company	11050
	INSURER D : Obsidian Specialty Insurance Company	16871
	INSURER E :	
	INSURER F :	

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE [X] OCCUR X PD Ded: $3000 GEN'L AGGREGATE LIMIT APPLIES PER: POLICY [X] PRO-JECT LOC OTHER:	X	X	CPP21275880001	03/01/2026	03/01/2027	EACH OCCURRENCE	$1,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$1,000,000
							MED EXP (Any one person)	$10,000
							PERSONAL & ADV INJURY	$1,000,000
							GENERAL AGGREGATE	$2,000,000
							PRODUCTS - COMP/OP AGG	$2,000,000
								$
C	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY / SCHEDULED AUTOS X HIRED AUTOS ONLY / X NON-OWNED AUTOS ONLY	X	X	CA21275870005	03/01/2026	03/01/2027	COMBINED SINGLE LIMIT (Ea accident)	$1,000,000
							BODILY INJURY (Per person)	$
							BODILY INJURY (Per accident)	$
							PROPERTY DAMAGE (Per accident)	$
								$
A	X UMBRELLA LIAB [X] OCCUR EXCESS LIAB CLAIMS-MADE DED [X] RETENTION $0	X	X	CU21275890001	03/01/2026	03/01/2027	EACH OCCURRENCE	$10,000,000
							AGGREGATE	$10,000,000
								$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? N (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	N / A	X	WC40003590101	03/01/2026	03/01/2027	X PER STATUTE / OTH-ER	
							E.L. EACH ACCIDENT	$500,000
							E.L. DISEASE - EA EMPLOYEE	$500,000
							E.L. DISEASE - POLICY LIMIT	$500,000
A	Leased & Rented			CPP21275880001	03/01/2026	03/01/2027	$50,0000/$1,000 Ded.	
B	Prof/Contr.Enviro	X	X	PPK2707257	03/01/2026	03/01/2027	$1,000,000/$2,000,000	
D	Cyber Liability			P0017563743896	03/01/2026	03/01/2027	$2,000,000 Ea Claim/Agg	

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Certificate holder is included as Additional Insured with respects to General Liability for Ongoing and Completed Operations, Automobile Liability, Umbrella Liability and Contractors Errors & Omissions when required by written contract. The General Liability, Automobile Liability, Umbrella Liability and Contractors Errors & Omissions are Primary & Non-Contributory when required by written contract. Waiver of Subrogation applies in favor of Additional Insured with respects to General Liability, Automobile Liability, (See Attached Descriptions)

CERTIFICATE HOLDER	CANCELLATION
Alliance for Innovation (AFI) PO Box 1645 Keller, TX 76244	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE

DESCRIPTIONS (Continued from Page 1)

Workers Compensation, Umbrella Liability and Contractors Errors & Omissions policies when required by written contract. The Umbrella Liability policy is follow form. The policies provide a 30 day advance Notice of Cancellation with 10 day Notice for Non-Payment of premium

Additional Insureds when required by written contract: Alliance for Innovation (AFI); Edge Public

EVALUATION SECTION 3: PRICING – COEFFICIENT STRUCTURE

Required Coefficient Submissions			
Coefficient Category	**Normal Work Hours**	**Other than Normal Hours**	**Non-Pre Priced**
General Construction / Renovation	NO BID	NO BID	NO BID
Mechanical, Electrical, and Plumbing (MEP)	1.065	1.15	1.36
Civil / Site / Infrastructure	NO BID	NO BID	NO BID
Specialty / Hazardous Materials	NO BID	NO BID	NO BID
Non-Priced	NO BID	NO BID	NO BID

Coefficient Guarantee
Will your proposed Coefficient(s) be guaranteed for the term of the contract? Yes.

Most Favored Public Pricing
James Babcock, Inc. (JBI) confirms that our proposed coefficients represent pricing that is equal to or better than the pricing offered to individual entities or other cooperative purchasing programs with comparable or lower anticipated contract volume. Our pricing structure is intended to provide competitive, consistent, and cost-effective value while supporting the service expectations and requirements of the contract.

Documents Reviewed for Bid	
JOC RFP AFI-2026122 JOC Final.docx	Appendix E - Sample Task Order Form.docx
Appendix A - Draft Contract and Offer and Contract Signature Form.docx	Appendix F - UPB Reference (1).docx
Appendix B - Terms and Conditions Acceptance Form.docx	Appendix G - Sample of Reporting.xlsx
Appendix C - Disclosures Federal NJ.docx	Appendix I – AFI Master Agreement.docx
Appendix D - Sample Supplier Agreement.docx	Addendum RFP-2026-122.docx / 5-11-26

EVALUATION SECTION 1: JOC QUALIFICATIONS AND EXPERIENCE

Company Overview
James Babcock, Inc. (JBI) is a privately held company headquartered in Indianapolis, Indiana, with over 70 years of experience in the electrical contracting industry. Since our founding, JBI has built a strong reputation for quality workmanship, reliability, and responsive service. Our primary service lines include electrical construction, design-build services, communications systems, and fire alarm systems—each highly aligned with the needs of Job Order Contracting (JOC). With a focus on efficiency and client satisfaction, JBI is well-positioned to deliver timely, cost-effective solutions across a wide range of project types.

JOC Experience

Agency Name	Contact	Phone #	Contract Value	Contract Duration	Ave. Task Order Size	Total # of Task Orders Issued
DNR	Todd Stearns	317.449.2714	Est. $6m/yr	7 years	$6k-$1.4m	10
IDOA	Mike Chapman	317.234.0250	Est. $6m/yr	7 years	$6k-$1.4m	50
Egordian	Tom Nestleroad	864.905.3493	Contract through the state of Indiana			
IU	Brian David Klaum	317.946.4530	Est. $4m/yr	4 years	$35k-$375k	6
DNR	Kent H Hopper	317.519.0104	Est. $6m/yr	7 years	$6k-$1.4m	10
INDOT	Mark Ruddick	812.569.3595	Est. $6m/yr	7 years	$6k-$1.4m	40

Geographic Service Area – Local for all projects listed above.

Unit Price Book(s) Utilized - Gordian

Types of Projects Performed - MEP

Geographic Coverage
James Babcock, Inc. (JBI) is a regional contractor with a primary focus on delivering high-quality Job Order Contracting (JOC) services within our established local market. Our operations are headquartered in Indianapolis, Indiana, and we do not maintain satellite offices outside of this region. At this time, JBI is not positioned to provide JOC services on a national scale. Our service area is concentrated within Indiana and the surrounding Midwest states of Michigan, Ohio, Kentucky, and Illinois, allowing us to maintain strong project oversight, responsiveness, and quality control. This geographic focus is intentional and ensures we consistently meet client expectations.

Licenses and Certifications
James Babcock, Inc. (JBI) has the capability and resources to obtain all required licensing in jurisdictions where we are not currently licensed upon contract award. We routinely monitor and comply with varying state and local requirements and can efficiently secure necessary licenses, registrations, and permits to ensure seamless project execution.

EVALUATION SECTION 2 — Technical Approach and Methodology

JOC PROGRAM MANAGEMENT
Organization and Management
James Babcock Inc. manages high-volume JOC programs through a defined Task Order lifecycle: Joint Scope Walk, Job Order Development, Pricing & Proposal, Issuance & Mobilization, Execution, and Close-out. A dedicated JOC Program Manager owns each Task Order from initiation through final acceptance, supported by a JOC Estimator, Project Manager, and Field Superintendent. We currently execute this process across multiple active JOC contracts with the Indiana Department of Administration (IDOA) and Indiana University, where we have completed approximately 94 Task Orders totaling $7,976,112.00 over the past 7 years. eConverge™ will serve as the system of record at every stage on this program: scope-walk notes, photos, and existing-conditions data are uploaded directly to the Task Order record; JOD narratives, drawings, and reference specifications are version-controlled in the platform; line-item proposals are built using BNi®/TruPriceData™ with regional adjustments applied; RFIs, submittals, change documentation, daily reports, and progress photos are logged during execution; and punch lists, as-builts, O&M documentation, lien releases, and final acceptance are filed at close-out for permanent record.
Job Order Development (JOD)
Following award notification, our Project Manager schedules a Joint Scope Walk with the agency representative within three business days. Field measurements, existing conditions, code constraints, and agency-specific requirements (occupied-space protocols, security, after-hours access) are captured in a Detailed Scope of Work. We then issue a Pre-Proposal Conference summary listing assumptions, exclusions, schedule constraints, and any non-pre-priced (NPP) items requiring agency review. The agency representative confirms scope before pricing is developed, eliminating downstream rework and accelerating Task Order issuance.
Quality Control Across Simultaneous Task Orders
Our QC framework applies regardless of Task Order count. Each Task Order receives a Project-Specific Quality Plan, three-phase inspections (Preparatory, Initial, Follow-up), weekly QC reports filed in eConverge™, an independent Senior Estimator review of every proposal before submittal, and a Quality Manager dashboard review of all open Task Orders weekly. Field deficiencies are tracked to closure with photo documentation and a verified close-out signature.
Scheduling, Phasing, and Minimizing Disruption
For occupied facilities — labs, classrooms, offices, healthcare, residence halls — we develop phasing plans that prioritize after-hours, weekend, or break-period work. Standard practice includes 72-hour written notice to occupants, temporary power and lighting where shutdowns are required, ICRA/ILSM containment when triggered, and coordination with agency Facilities, EH&S, and IT/security teams. Master schedules across active Task Orders are reviewed weekly by the Program Manager to balance crew loading and prevent agency-side bottlenecks.

UNIT PRICE BOOK (UPB)
Experience with Unit-Price Cost Books
James Babcock Inc. has 7 years of active JOC experience built entirely within Gordian's eGordian® platform using Gordian's Construction Task Catalog (CTC). Our estimators are fluent in unit-price line-item proposal development, coefficient bidding, pre-priced versus non-pre-priced item differentiation, technical specification cross-referencing, and the discipline of building proposals that survive owner audit. We are also familiar with RSMeans data through preconstruction estimating on hard-bid and design-build pursuits. While we have not previously used BNi® cost data within eConverge™, the underlying methodology — CSI-organized line items with crew, productivity, material, and equipment components adjusted by regional cost index — is structurally identical to the systems we use today. Our team will be productive in the BNi®/eConverge™ environment from day one and will reach full fluency through the onboarding plan described in the next section.
Pricing Approach for Work Not in the Standard UPB
Any item not represented in TruPriceData™ will be priced as a non-pre-priced (NPP) item using one of two documented methodologies, in order of preference: ▪ **Three written quotes** — solicited from qualified suppliers/subcontractors, with the lowest qualified quote used as the basis. ▪ **Manufacturer-published list** — applied with documented trade discount where method 1 is not feasible. NPP markup follows the contract-defined NPP percentage and is applied transparently. Quote backup, take-off sheets, and supplier confirmations are uploaded with the Task Order proposal.
Non-Pre-Priced Item Handling
Each NPP item is flagged on the proposal cover sheet, presented as a discrete line with the source quote(s) and methodology attached, and reviewed with the agency representative before final proposal acceptance. We do not bury NPP items in lump-sum allowances; every dollar is itemized and traceable in eConverge™.

TECHNOLOGY AND SOFTWARE – ECONVERGE™ PLATFORM

Prior Platform Experience and Onboarding Plan

Our active JOC work to date has been executed in Gordian's eGordian® platform — directly comparable to eConverge™ in workflow (Joint Scope Walk → line-item proposal → execution tracking → close-out). Our JOC Program Manager, Estimator, and Project Managers are fluent unit-price cloud-platform users. Upon award, we will execute a 60-day eConverge™ onboarding plan:

- **Days 1–14:** Subscription activation and vendor-led training for the JOC Program Manager, two estimators, two project managers, and one administrator (six seats minimum).
- **Days 15–30:** Sandbox-mode practice Task Orders re-priced from our existing JOC backlog to validate fluency and develop internal eConverge™ work instructions.
- **Days 30–60:** First live agency Task Order shadow-priced in both our internal estimating environment and eConverge™ for cross-check, then transitioned to eConverge™-only submission.
- **Ongoing:** Annual refresher training, version-update reviews, and platform-administrator coverage maintained throughout the contract term. An active eConverge™ subscription will be maintained as a condition of contract participation.

Detailed Line-Item Task Order Proposals in eConverge™

Every Task Order proposal will be developed line-by-line within eConverge™ using BNi®/TruPriceData™. Our estimating team will build proposals from CSI-organized takeoffs developed during the Joint Scope Walk; apply BNi® regional cost adjustments for the project location at time of pricing; document quantity calculations, drawing references, and assumption notes within each line item; complete an independent Senior Estimator review before submittal; and submit only through eConverge™ in the agency-required format.

NPP Handling Within eConverge™

Non-pre-priced items will be entered using the platform's NPP/custom-item function, with backup documentation (quotes, crew build-ups, manufacturer pricing) attached at the line-item level. NPP items will be summarized on a within the Task Order package so agency reviewers can locate, validate, and approve them quickly.

Project Tracking, Documentation, and Agency Reporting

Our Project Management team will use eConverge™ as the single source of truth for Task Order status, including current phase, percent-complete, schedule variance, change documentation, and financial position. Standardized weekly status pulls and monthly program-level reports will be generated from eConverge™ and delivered to agency contacts in the format the agency prefers. Document retention and audit-trail requirements will be met natively within the platform.

SUBCONTRACTOR MANAGEMENT

James Babcock Inc. self-performs the majority of electrical scope on JOC Task Orders, providing direct cost control and schedule reliability. Subcontractors are engaged where specialized scope (low-voltage, fire alarm certification, controls integration, specialty boring/HDD, abatement) or capacity demands require it.

Engagement and Qualification

Subcontractors engaged on a Task Order provide current insurance certificates with the required additional-insured endorsements, along with any licenses or trade certifications applicable to their scope, before mobilizing. Each subcontractor is assigned to a James Babcock Inc. Project Manager and Field Superintendent who handle daily coordination, schedule integration, and pay application review.

Small Business and Diverse Supplier Participation

James Babcock Inc. actively recruits and utilizes Indiana-certified MBE, WBE, VBE, and DBE firms through outreach with the Indiana Department of Administration's Division of Supplier Diversity, the Indiana Minority Supplier Development Council, and trade associations. We commit to good-faith outreach on every Task Order with material subcontracted scope and will report participation in the agency's required format.

Local Subcontractor Utilization

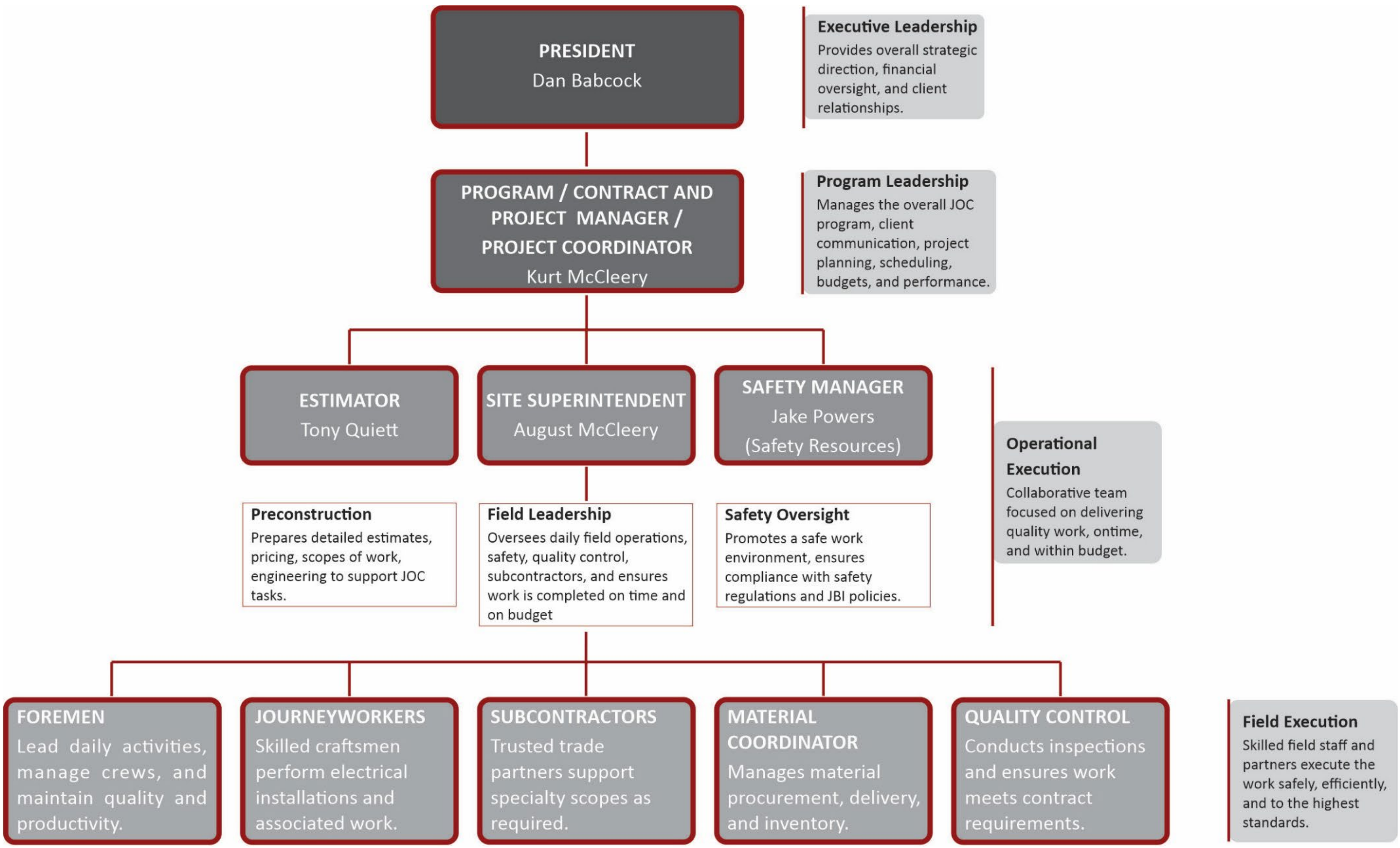
For every Task Order, we prioritize Indiana-based subcontractors and suppliers, with secondary preference for firms local to the project site. This reduces mobilization cost, improves response time on warranty work, and supports local economic development goals.

Prevailing Wage and Davis-Bacon Compliance

On any Task Order subject to the Davis-Bacon Act (federally funded work) or other applicable wage determinations, James Babcock Inc. enforces full compliance: wage determinations are obtained at Task Order issuance and incorporated into subcontractor packages; certified weekly payrolls (WH-347 or equivalent) are collected from every tier and reviewed before pay application processing; on-site posting and worker interviews are conducted as required; and wage compliance audits and documentation retention are maintained within eConverge™ and our internal compliance system. Our compliance officer reviews all certified payrolls weekly during active prevailing-wage work.

EVALUATION SECTION 4: KEY PERSONNEL AND PROJECT MANAGEMENT

Organizational Chart



Key Personnel		
Key Positions	**Name**	**Resume/JOC Experience**
President	Daniel J. Babcock	Attachment 1
Program/Contract Manager/ Project Manager/Project Coordination	Kurt McCleery	Attachment 2
Estimator	Tony Quiett	Attachment 3
Site Superintendent	August McCleery	Attachment 4

Staff Retention and Continuity

James Babcock, Inc. (JBI) recognizes the importance of maintaining continuity among key personnel throughout the duration of a contract to ensure consistent communication, project oversight, and quality service. We make every effort to assign experienced team members who can remain involved with the project from initiation through completion.

To support continuity, JBI utilizes cross-training, documented project procedures, and internal succession planning to ensure responsibilities can be transitioned smoothly if needed. Our management team maintains regular communication internally and with the client to proactively address staffing, workload demands, and project needs.

If a change in key personnel becomes necessary, JBI will promptly notify the agency and provide the qualifications and experience of the proposed replacement personnel for review and approval prior to making the change. We are committed to ensuring any transition is handled professionally with minimal disruption to ongoing operations or project performance.

JAMES BABCOCK INC.
electrical contractors

2925 N. Mitthoeffer Place • Indianapolis, IN 46229 • tel. 317-898-1172 • fax 317-898-1185

May 11, 2026

Re: Daniel Babcock Resume

To whom it may concern,

Daniel J. Babcock is a highly experienced electrical professional with more than 36 years in the electrical construction industry. Since becoming President of James Babcock, Inc. (JBI) in 2006, he has provided executive oversight and operational management for a wide range of commercial, industrial, residential, and retail electrical projects throughout Indiana. His responsibilities include project coordination, client relations, and ensuring projects are completed safely, efficiently, and in accordance with contract requirements.

Daniel began his career in the field and has extensive hands-on experience performing and leading crews on electrical installations of varying size and complexity. His combination of technical expertise, operational leadership, and long-term industry experience provides strong support for the successful management of Job Order Contracting (JOC) programs.

Relevant Experience
Over the past 36 years, Daniel has performed or supervised crews responsible for:

- Underground electrical installations
- Rough-in electrical work
- Overhead branch circuit installation
- Electrical trim-out and finish work
- Commercial, industrial, residential, and retail projects

As President of JBI, Daniel oversees the overall management and administration of multiple JOC contracts through Gordian/RSMeans for agencies including the Indiana Department of Administration (IDOA), Indiana Department of Natural Resources (DNR), and public universities throughout the State of Indiana.

Thank you,

Daniel J. Babcock
President

JAMES BABCOCK INC.
electrical contractors
2925 N. Mitthoeffer Place • Indianapolis, IN 46229 • tel. 317-898-1172 • fax 317-898-1185

May 11, 2026

Re: Kurt McCleery Resume

To whom it may concern,

Kurt McCleery is an experienced electrical professional with 35 years in the electrical construction industry, including the past 10 years with James Babcock, Inc. (JBI). His background includes extensive experience in residential, commercial, industrial, systems, controls, and high-voltage electrical work. Kurt has served as Service Manager for the past 7 years, overseeing project execution, personnel coordination, customer communication, and service operations.

Throughout his career, Kurt has successfully managed and supervised electrical projects ranging from small service work to large-scale commercial and industrial installations. His hands-on field experience, combined with leadership and project management responsibilities, provides a strong foundation for successfully supporting Job Order Contracting (JOC) programs.

Relevant Experience

Over the past 32 years, Kurt has performed or led crews responsible for:

- Underground electrical installations
- Rough-in electrical work
- Overhead branch circuit installation
- Electrical trim-out and finish work
- Commercial, industrial, residential, and retail projects
- Systems and controls installations
- High-voltage electrical work

Kurt has extensive experience coordinating directly with customers, facility representatives, and intermediaries through established JOC programs. He is responsible for managing field personnel, scheduling, project execution, and maintaining communication throughout multiple concurrent JOC projects.

Thank you,

Kurt McCleery

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electrical contractors
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May 11, 2026

Re: Tony Quiett's Resume

To whom it may concern,

Tony Quiett is an experienced electrical professional with 21 years in the electrical construction industry, all with James Babcock, Inc. (JBI). His background includes extensive hands-on field experience as well as project management and estimating responsibilities for a wide range of commercial, industrial, residential, and retail projects.

Tony combines practical field knowledge with estimating and project coordination expertise, allowing him to accurately evaluate project scope, labor requirements, materials, and scheduling needs. His experience supporting multiple project types and delivery methods makes him a valuable asset to Job Order Contracting (JOC) programs.

Relevant Experience
Over the past 21 years, Tony has performed or led crews responsible for:

- Underground electrical installations
- Rough-in electrical work
- Overhead branch circuit installation
- Electrical trim-out and finish work
- Commercial, industrial, residential, and retail projects

In addition to his field experience, Tony has served in both project management and estimating roles for the past 5 years, supporting project planning, budgeting, coordination, and cost development.

Thank you,

Tony Quiett

JAMES BABCOCK INC.
electrical contractors

2925 N. Mitthoeffer Place • Indianapolis, IN 46229 • tel. 317-898-1172 • fax 317-898-1185

May 11, 2026

Re: August McCleery's Resume

To whom it may concern,

August McCleery is an experienced electrical professional with 14 years in the electrical construction industry, supporting commercial, industrial, residential, and retail projects. He began his electrical career in 2012 and started working on James Babcock, Inc. (JBI) projects in 2015 through a subcontractor before officially joining JBI in 2022.

August has extensive field experience leading crews, coordinating installations, and supporting service operations. He has field managed multiple JOC projects and also worked as a technician on numerous JOC assignments, giving him a strong understanding of both project oversight and hands-on execution. His background in field supervision, electrical service, and construction management provides strong support for Job Order Contracting (JOC) projects requiring responsiveness, coordination, and quality workmanship.

Relevant Experience
Over the past 14 years, August has performed or led crews responsible for:

- Underground electrical installations
- Rough-in electrical work
- Overhead branch circuit installation
- Electrical trim-out and finish work
- Commercial, industrial, residential, and retail projects

August began serving as a Foreman in 2015/2016 and transitioned into the service department in 2018, where he gained additional experience coordinating service work, scheduling, and customer communication.

Thank you,

August McCleery

EVALUATION SECTION 5: REFERENCES AND PAST PERFORMANCE

JOC Experience								
Agency Name	**Contact**	**Title**	**Phone #**	**Email Address**	**Contract Value**	**Contract Duration**	**Ave. Task Order Size**	**Total # of Task Orders Issued**
DNR	Todd Stearns	Natural Resources PM /Construction Inspection	317.449.2714	tstearns@dnr.in.gov	Est. $6m/yr	7 years	$6k-$1.4m	10
	Description of Work Performed: Our work with DNR is primarily electrical upgrades or additions at state parks and their related facilities.							
IDOA	Mike Chapman	Asst State Engineer & JOC Program Manager	317.234.0250	mchapman@idoa.in.gov	Est. $6m/yr	7 years	$6k-$1.4m	50
	Description of Work Performed: IDOA is typically involved in overseeing all DNR and INDOT projects. Our overall contract is through them.							
Egordian	Tom Nestleroad	Senior Account Manager, Great Lakes Region	864.905.3493	Contract through the state of Indiana				
	Description of Work Performed: Gordian is the organization the state uses as an intermediary between themselves and JBI. Tom is our program contact.							
IU	Brian David Klaum	Construction Manager	317.946.4530	bdklaum@iu.edu	Est. $4m/yr	4 years	$35k-$375k	6
	Description of Work Performed: Our work with IU ranges from small service calls at various campus location throughout the state to major electrical renovations including but not limited to: Emergency lighting inverters, parking garage cameras, FA renovations, and more.							
DNR	Kent H Hopper	Facilities, Fleet, Asset Manager and Engineering	317.519.0104	khopper@dnr.in.gov	Est. $6m/yr	7 years	$6k-$1.4m	10
	Description of Work Performed: Same as Todd as they work for the same department							
DNR	Mark Young	Facilities Manager	812.569.3595	myoung@dnr.in.gov	Est. $6m/yr	7 years	$6k-$1.4m	40
	Description of Work Performed: See above							