RESPONSE TO REQUEST FOR PROPOSAL FOR JOB ORDER CONTRACTING SERVICES FOR

RFP-2026-122 ALLIANCE FOR INNOVATION | EDGE PUBLIC

CORE

6320 Research Rd.
Frisco, TX 75033

MAY 18, 2026 BY 5:00 P.M. CT

May 18, 2026

Ms. Nicole Kenney, CEO
Indigo Solutions

RE: Response to Request for Proposal | Job Order Contracting (JOC) Services | RFP-2026-122

Dear Ms. Kenney and Selection Committee Members:

CORE Construction (CORE) truly appreciates the opportunity to submit our proposal for Alliance for Innovation and Edge Public's (AFI | Edge Public) Job Order Contracting Services (JOC) program. CORE is proposing Workstream 1 - general building construction, repair, and renovation, Workstream 3 - infrastructure and utilities, Workstream 4 - specialty construction services, and Non Priced work under this response. CORE is not proposing Workstream 2 - Mechanical, Electrical, and Plumbing. We offer a proven team of construction professionals with significant JOC experience and a long track record of delivering on-call, task-order-based construction services for public agencies. Below are a few reasons why CORE is uniquely qualified to support AFI | Edge Public and Participating Public Agencies (PPAs):

PROFESSIONAL JOC EXPERIENCE: CORE has more than 20 years of Job Order Contracting experience, with over 5,000 JOC projects completed nationally, and more than $800 million in JOC volume delivered to public sector clients. These job orders involved vertical and horizontal construction, and ranged in size and complexity from emergency repair and preventative maintenance to new build. The majority of Task Orders were completed by repeat clients, serving as a testament to our quality of work and commitment to client satisfaction.

A TEAM OF INDUSTRY LEADERS: We have assembled a team of experienced JOC professionals dedicated to supporting AFI | Edge Public and PPAs through disciplined Task Order delivery, responsive service, and strong client communication.

ACTIVE CAMPUS EXPERIENCE: CORE has significant experience delivering projects in active and occupied public environments, including higher education, K-12, civic, and healthcare facilities. We understand the coordination required to keep agency operations moving with minimal disruption during construction.

CORE is not seeking to offer products or services in New Jersey under this Master Agreement. Accordingly, New Jersey-specific registration and compliance items are not being submitted for this response, and CORE understands that Edge Public's promotion and use of any resulting agreement for CORE in New Jersey would be excluded. CORE's response is intended for all other eligible jurisdictions where CORE elects to participate and can meet applicable licensing and registration requirements.

Thank you for your review and consideration of our proposal. Our entire team looks forward to this opportunity, and I am dedicated as your primary point-of-contact, as well as your contact for technical and contractual clarification. Please call me at 214.684.9320 or email me at davewilson@coreconstruction.com should you require any additional information and/or clarification.

CORE is in receipt of and acknowledges Addendum No. 1 dated May 11, 2026.

Respectfully submitted,

Dave Wilson, Program/Contract Manager

TABLE OF CONTENTS

EVALUATION SECTION 1

JOC QUALIFICATIONS AND EXPERIENCE

EVALUATION SECTION 1

JOC QUALIFICATIONS AND EXPERIENCE

COMPANY OVERVIEW

Provide a brief description of your company, including years in business, ownership structure, and primary service lines relevant to Job Order Contracting.

CORE, a corporation, subsidiary of The CORE Group, with 89 years of history, was founded in 1937 in Morton, IL, and has since grown to over 20 locations across the United States. Now headquartered in Frisco, TX, we are committed to delivering exceptional professional services to both long-standing and new clients, as well as the communities we serve nationwide. Backed by a strong company culture and commitment to service, our professionals embody the Business of Building through our client-focused approach: Building for You. Our exclusive preconstruction and construction management platform, Operational Excellence, sets us apart. This trademarked approach ensures the success of every project, providing you with world-class services from start to finish. From advanced project planning through virtual construction (VC) to effective on-site management and sustainable practices, our commitment to excellence is comprehensive and unmatched. Specializing in education, public safety, and civic construction, we believe that by supporting future leaders, public safety professionals, and those that serve as the backbone of our communities, we are contributing to a better world. By creating improved learning and working environments for these key individuals, we help build stronger communities.

CORE'S SERVICES

CORE provides services including Job Order Contracting, Construction Management, CMAR, and Design-Build with a strong emphasis on on-call, Task Order-based project delivery for renovation, maintenance, and capital improvements. On each project, we provide preconstruction services, which include cost estimating, schedule development, design review, biddability/constructability, options studies, risk management, and innovative VC. We oversee construction activities and ensure that all of the client's, and CORE's, internal goals for Safety, Quality, Cost, Schedule and Trade Partners (subcontractors) are met or exceeded. We value open and transparent communication with project stakeholders, design team members, and building partners and work collaboratively as a team to bring projects to completion safely, on time, on budget, and with the highest possible quality. As construction nears completion, CORE provides custom-tailored warranty services. As part of our warranty process, we provide all end users access to a project-specific, CORE-developed warranty website where they can create tickets and track responses on any warranty issues. Our commitment to our clients never ends with a project's completion, but extends to the warranty period and beyond.

JOC KNOWLEDGE

CORE has been fortunate to complete many JOC projects similar to AFI | Edge Public's program, including renovation and maintenance work through JOC programs for public agency clients. CORE has JOC projects in progress that span throughout civic, K-12, and higher education facilities nationwide.

CORE is currently collaborating with each individual project team, generating construction solutions for interior finish renovations, structural repairs, additions to existing facilities, site infrastructure, and mechanical-electrical-plumbing upgrades. All of CORE's current JOC projects are being completed on occupied and operational sites/campuses.

$37M

LARGEST JOC PROJECT COMPLETED

$280.00

SMALLEST JOC PROJECT COMPLETED

JOC EXPERIENCE

Provide a minimum of five (5) JOC contracts performed within the past seven (7) years. For each contract, describe:

- **Agency name, contact, and phone number**
- **Contract value and duration**
- **Geographic service area – (National, Regional or Local, please specify)**
- **Unit Price Book(s) utilized**
- **Types of projects performed (general construction, MEP, civil, specialty)**
- **Average Task Order size and total number of Task Orders issued**

CITY OF FRISCO

CONTACT: Daniel Ford, Project Manager
P: 972.292.5000
CONTRACT VALUE: $8,513,700
DURATION: 2013 to Current
GEOGRAPHIC SERVICE AREA: Local
UNIT PRICE BOOK(S) UTILIZED: RSMeans
TYPES OF PROJECTS PERFORMED: Civic/ General Construction
AVERAGE TASK ORDER SIZE: $567,580
TOTAL NUMBER OF TASK ORDERS ISSUED: 15

FRISCO INDEPENDENT SCHOOL DISTRICT

CONTACT: Danny Melton, Director of Construction
P: 469.633.6510
CONTRACT VALUE: $3,586,340
DURATION: 2021 to Current
GEOGRAPHIC SERVICE AREA: Local
UNIT PRICE BOOK(S) UTILIZED: RSMeans
TYPES OF PROJECTS PERFORMED: K-12/ General Construction
AVERAGE TASK ORDER SIZE: $896,585
TOTAL NUMBER OF TASK ORDERS ISSUED: 4

RICHARDSON INDEPENDENT SCHOOL DISTRICT

CONTACT: Le Korte, Exec. Director of Facilities Planning
P: 469.593.0172
CONTRACT VALUE: $5,087,995
DURATION: 2023 to Current
GEOGRAPHIC SERVICE AREA: Local
UNIT PRICE BOOK(S) UTILIZED: RSMeans
TYPES OF PROJECTS PERFORMED: K-12/General Construction
AVERAGE TASK ORDER SIZE: $363,428
TOTAL NUMBER OF TASK ORDERS ISSUED: 14

UNIVERSITY OF NORTH TEXAS

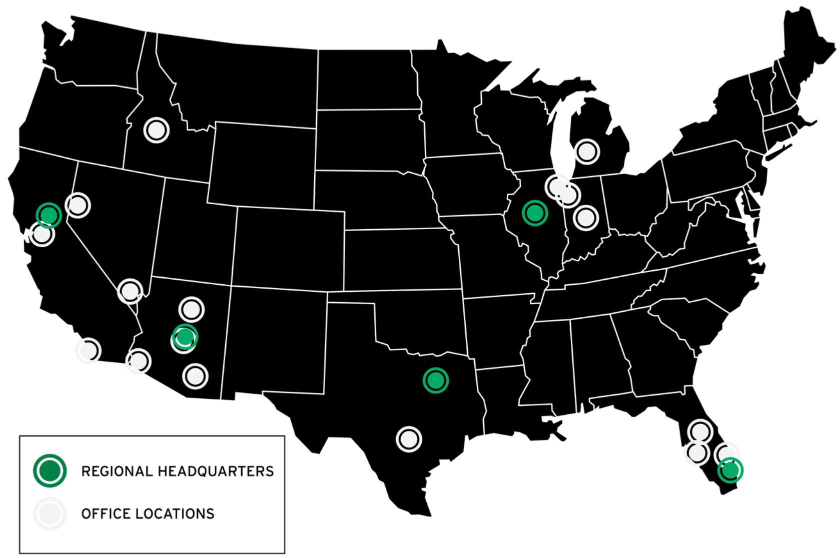
CONTACT: Cheryl Smith, Facilities Planner
P: 940.565.4365
CONTRACT VALUE: $4,342,788
DURATION: 2014 to Current
GEOGRAPHIC SERVICE AREA: Local
UNIT PRICE BOOK(S) UTILIZED: RSMeans
TYPES OF PROJECTS PERFORMED: Higher Ed/ General Construction
AVERAGE TASK ORDER SIZE: $361,889
TOTAL NUMBER OF TASK ORDERS ISSUED: 12

DALLAS COUNTY

CONTACT: Ryan Piper, Facilities Manager
P: 214.653.2982
CONTRACT VALUE: $541,297
DURATION: 2021 to Current
GEOGRAPHIC SERVICE AREA: Local
UNIT PRICE BOOK(S) UTILIZED: RSMeans
TYPES OF PROJECTS PERFORMED: Civic/General Construction
AVERAGE TASK ORDER SIZE: $90,216
TOTAL NUMBER OF TASK ORDERS ISSUED: 6

GEOGRAPHIC COVERAGE

Describe your company's ability to provide JOC services nationally. Identify your primary service regions, satellite office locations, and any geographic limitations that may affect your ability to serve PPAs in all 50 states.



CORE has the operational capacity, geographic reach, and proven experience to deliver JOC services on a national scale. With nearly 90 years of experience and more than 20 office locations across the United States, CORE combines centralized resources with strong local execution to support multiple concurrent JOC programs efficiently and consistently.

National JOC Service Capability

CORE routinely delivers on-call, Task Order-based construction services through JOC programs, supporting renovation, maintenance, and capital improvement projects across civic, K-12, and higher education facilities. Our ability to scale resources, mobilize experienced personnel, and leverage a nationwide network of prequalified trade partners allows us to respond quickly and execute projects with consistency in safety, quality, schedule, and cost control.

Primary Service Regions

CORE maintains an established presence in the following primary service regions:

- Arizona
- California
- Florida
- Idaho
- Illinois
- Indiana
- Michigan
- Nevada
- Texas

These regions represent CORE's main operational footprint, where we maintain local staff, established trade partner relationships, and active project experience.

Satellite Office Locations

CORE operates more than 20 offices nationwide, including key Texas locations, including:

- Frisco, TX (Headquarters)
- Georgetown, TX

Additional offices are located throughout our primary regions, enabling local project management, supervision, and client service delivery.

Geographic Limitations

CORE's national platform allows us to support PPAs across all 50 states. Our structure enables rapid mobilization into new markets through experienced personnel, standardized processes, and established trade partner networks.

CORE evaluates these considerations during program implementation to ensure full compliance and successful delivery in any location.

LICENSES AND CERTIFICATIONS

Identify all applicable contractor licenses held by your firm, including general contractor licenses, specialty trade licenses, and any certifications relevant to the Workstreams you are proposing. Confirm your ability to obtain licensing in jurisdictions where you are not currently licensed upon contract award.

CORE maintains all required general contractor licenses in the states in which we actively operate, including Texas and other primary service regions. CORE is licensed to perform commercial and institutional construction in accordance with applicable state and local regulations.

Specialty Trade Licenses

CORE does not self-perform specialty trade work and, therefore, does not maintain specialty trade licenses directly. Consistent with our delivery approach, specialty and hazardous scopes are performed by prequalified trade partners who hold the required licenses, certifications, and regulatory qualifications for their specific work. CORE verifies those licensing, insurance, and compliance requirements during prequalification, before award, and throughout project execution to ensure all specialty work is performed in accordance with applicable jurisdictional and regulatory requirements.

State	License Class	License No.
Arizona	B-01	069786
Arizona	A	110343
California	B	1092404
Florida	CGC	1512883
Iowa	N/A	None Required
Idaho	RCE	67605
Idaho	Unlimited	067453
Illinois	N/A	None Required
Indiana	N/A	None Required
Louisiana	CL	74462
Nevada	Corporation	0077142 | 0006144A
New Mexico	GB98	372635
Ohio	N/A	None Required
Oklahoma	N/A	None Required
Oregon	Unlimited	253870|258528
South Carolina	Unlimited	120463/124822
Texas	N/A	None Required
Utah	B100	14188409-5501
Wisconsin	N/A	None Required

Certifications Relevant to Workstreams

CORE's team includes qualified professionals with the training and experience necessary to support to Workstream 1, Workstream 3, Workstream 4, including general construction, infrastructure and utilities, and specialty construction services. Our personnel maintain industry-recognized training and certifications as required to safely and effectively perform the work, in accordance with applicable codes, regulations, and project requirements.

CORE ensures that all team members and trade partners possess the appropriate qualifications and certifications required for their respective scopes of work. Compliance is verified during prequalification and maintained throughout project execution to ensure adherence to all safety, quality, and regulatory standards.

Licensing in Additional Jurisdictions

CORE has the capability and established process to obtain all necessary licenses in jurisdictions where we are not currently licensed. Upon contract award, CORE will promptly secure any required state or local contractor licenses to ensure full compliance with all applicable regulations prior to performing work.

EVALUATION SECTION 2

TECHNICAL APPROACH AND METHODOLOGY

EVALUATION SECTION 2

TECHNICAL APPROACH AND METHODOLOGY

JOC PROGRAM MANAGEMENT

Describe your firm's approach to managing a high-volume JOC program. Address the following:

- **How your firm organizes and manages Task Order delivery from initial scope development through close-out, including how the eConverge™ platform is used at each stage**

CORE organizes Task Order delivery as a disciplined, step-by-step process beginning with initial scope development and continuing through closeout and warranty. At the front end, our team works with the agency representative to understand the project need, define priorities, confirm constraints, and translate the need into a clear, executable scope. From there, CORE develops pricing, constructability input, schedule logic, trade partner strategy, and documentation needed to move the Task Order forward. Across this process, eConverge serves as the owner-facing JOC platform for development, pricing, and task-order administration, while CORE's internal project controls and document management tools support execution, communication, and recordkeeping. Our approach is built around early alignment of scope, design, constructability, cost, and schedule so that each assignment moves into execution with a defined path and clear accountability.

- **Your process for Job Order Development (JOD), including how you work with agency representatives to develop scopes of work**

CORE's Job Order Development process is collaborative and owner-centered. We work directly with agency representatives to review the facility need, understand the intended outcome, identify field conditions and operational constraints, and develop a scope of work that is practical, complete, and aligned with the owner's budget and schedule. We then apply constructability review, cost estimating, trade input as needed, and schedule planning to build a supportable Task Order package. Our goal is to reduce ambiguity early, create confidence in scope and price, and position the agency to move quickly from concept to approved Task Order and then into construction.

- **How your firm ensures quality control across multiple simultaneous Task Orders**

CORE ensures quality control across multiple simultaneous Task Orders through a combination of structured management oversight, field accountability, and disciplined documentation. Our management team reviews projects regularly for Operational Excellence, CORE's trademarked platform for monitoring Safety, Quality, Schedule, Cost, trade partners, and client satisfaction throughout every phase of construction. Through this process, our teams proactively identify potential issues early, maintain accountability across all project stakeholders, and verify that work is completed in accordance with project requirements and quality standards. Our project teams maintain ongoing communication with the owner, and our superintendents and project managers track quality, schedule, and closeout requirements throughout execution. Project records, submittals, daily reports, logs, and closeout documents are maintained electronically in Procore, which gives the team a traceable and organized workflow across multiple active assignments. CORE also stands behind the work of its prequalified trade partners, corrects defective workmanship promptly, and keeps warranty follow-up visible and accessible to the client after completion.

CORE's Quality Control Plan

1 — PREPARATORY PHASE

- Occurs during preconstruction phase
- Prior to trade partner agreements
- Unique Features of Work (UFOW) identified
- Establishes quality expectations

2 — INITIAL PHASE

- Occurs at onset of construction
- Generates buy-in from field personnel
- Mockup construction begins
- Re-enforces quality expectations in field

3 — FOLLOW-UP PHASE

- Occurs during trade partner's scope of work
- In place work compared to mockup
- Third-party inspections as necessary
- Superintendent daily reports include quality

- **Your approach to scheduling, phasing, and coordinating work to minimize disruption to agency operations**

CORE approaches scheduling, phasing, and coordination with a disciplined, proactive strategy designed to ensure on-time delivery while minimizing disruption to agency operations—particularly within the fast-paced, occupied environments typical of JOC programs.

Scheduling Approach

CORE utilizes a tiered scheduling methodology to plan, monitor, and control all project activities:

Master Schedule: Developed in Microsoft Project, the master schedule defines the overall project timeline, including major activities, phasing, and milestone dates. It is reviewed with the project team and updated at least monthly, with progress tracked against the original baseline.

Milestone Schedule: Provides a high-level view of critical project events, allowing early identification of potential schedule risks.

Shop Drawing/Submittal Schedule: Integrated with the construction schedule to ensure timely procurement, approvals, and material delivery.

Six-Week Look-Ahead Schedule: Breaks down major activities into near-term tasks, forecasting manpower, material needs, and progress.

Three-Week Look-Ahead Schedule: Updated weekly by the Superintendent to coordinate daily activities among trade partners and drive field execution.

Status Reporting and Recovery Planning: Weekly coordination meetings will be held with AFI | Edge Public, PPAs, and trade partners to review progress. If schedule slippage is identified, CORE will implement a recovery schedule that may include resequencing, added manpower, or adjusted work hours to maintain milestone commitments.

This structured approach ensures transparency, accountability, and the flexibility required to support multiple concurrent JOC Task Orders.

CORE'S JOC EXPERTISE

CORE has successfully completed over 5,000 JOC projects nationwide. We specialize in:

- FAST-TRACK CONSTRUCTION DELIVERY
- ACTIVE AND OCCUPIED CAMPUS PROJECTS
- STRATEGIC PHASING TO MINIMIZE DISRUPTION
- LONG-TERM CLIENT RELATIONSHIPS

BENEFITS OF CORE'S JOC APPROACH

- SHORTER PROJECT DELIVERY TIMES
- FASTER PROJECT STARTS
- COST EFFICIENCY
- HIGH-QUALITY WORKMANSHIP
- DIVERSITY AND INCLUSION INITIATIVES
- TRANSPARENT PRICING

Phasing Strategy

CORE develops detailed phasing plans tailored to each Task Order to maintain safe and continuous operations within occupied facilities. Work is sequenced to isolate construction zones from active areas, allowing agency operations to continue without interruption.

Phasing strategies include:

- Segregating work areas using temporary barriers and controlled access points
- Coordinating with agency staff to identify and utilize swing spaces where required
- Sequencing high-impact activities to minimize interference with daily operations
- Aligning construction activities with agency schedules, including critical operational periods

These plans are developed collaboratively with agency stakeholders to ensure alignment with operational priorities.

Coordination Approach

CORE emphasizes proactive and continuous coordination with all stakeholders, including agency representatives, the design team, and trade partners. Weekly coordination meetings are conducted to review upcoming activities, logistics, and potential impacts, ensuring alignment with agency operations. Daily field communication further supports coordination among trade partners, allowing for efficient execution of work. CORE's team prioritizes real-time issue resolution, enabling immediate adjustments to maintain schedule and minimize disruptions. In addition, clear communication protocols ensure that all stakeholders are informed of upcoming work and any potential impacts. This collaborative and transparent approach ensures that all parties remain aligned, responsive, and focused on successful project delivery.

Minimizing Disruption to Agency Operations

CORE understands that JOC projects are frequently performed in occupied and operational facilities where maintaining daily functions is critical. Our approach prioritizes minimizing disruption through careful planning, flexible execution, and proactive communication.

We implement measures including:

- Performing work during off-hours, nights, weekends, or scheduled shutdowns when required
- Maintaining safe access for staff and the public through clearly defined pathways and signage
- Utilizing temporary barriers and controls to separate construction activities from occupied areas
- Implementing dust, noise, and vibration control measures
- Coordinating deliveries and high-impact work to avoid peak operational periods

Through ongoing communication and coordination with agency personnel, CORE quickly addresses concerns and adjusts work activities as needed to maintain uninterrupted operations.

STAKEHOLDER COORDINATION

We know that JOC projects often involve multiple stakeholders all working together on fast-paced improvements. Our approach to communicating updates and information to these stakeholders is rooted in accountability and collaboration.

CLEAR LINES OF COMMUNICATION
CORE will establish clear lines of communication with all stakeholders to ensure expectations, scope, and schedule are fully aligned.

COORDINATE EARLY AND QUICKLY WITH TEAM
We understand that JOC projects often need to move quickly, sometimes in response to emergency situations. That is why CORE always has a dedicated team ready to take your call and respond immediately. From the start, we will coordinate early site walks with our trade partners to clearly define project needs and ensure a shared understanding of the work ahead. Because many JOC projects occur in occupied environments, our team will work closely with AFI | Edge Public's staff to minimize disruption and maintain safety in all community spaces.

TRANSPARENT DOCUMENTATION
Throughout construction, our team will facilitate standing progress meetings and provide open-book, transparent documentation that is available to you at all times.

UNIT PRICE BOOK (UPB)

Job Order Contracting is based upon a pre-priced Unit Price Book. Describe:

- **This program utilizes TruPriceData™ construction cost data integrated within the eConverge™ platform as the basis for all Task Order pricing. TruPriceData™ incorporates BNi® Building News construction cost data. Describe your firm's experience with BNi® cost data and/or other unit-price cost books (e.g., RSMeans, Gordian), and your readiness to work within the BNi®/eConverge™ estimating environment**

CORE has active eConverge™ experience and is currently using the platform on three contracts. While that experience is relatively recent, our team brings deep JOC estimating experience developed through thousands of projects using comparable unit-price cost books and platforms, including RSMeans and Gordian CTC. CORE is fully prepared to work within the TruPriceData™ / BNi® and eConverge™ environment.

For standard UPB work, CORE develops each Task Order from a clearly defined scope, field verification, and trade-partner input as needed, then builds a complete line-item proposal within eConverge. We coordinate with the agency representative to confirm scope, quantities, field conditions, and constraints before submission.

- **Your proposed approach to UPB line item pricing for work not included in the standard UPB**

For work not included in the standard UPB, CORE identifies those items early and documents them clearly. We provide backup showing what the item is, why it falls outside the UPB, and how the value was established, then present it transparently for agency review.

- **How your firm handles non-pre-priced items within Task Orders, including documentation and markup methodology as submitted through eConverge™**

Non-pre-priced items are submitted through eConverge using verifiable cost support, including supplier quotations, invoices, published pricing, documented labor rates, or other appropriate backup, together with the applicable non-pre-priced coefficient or markup.

Task Order estimating and project management are closely integrated functions led by CORE's assigned project leadership, with support from our broader operations, field, and contract administration team. This structure helps keep scope, pricing, documentation, and delivery aligned from development through closeout.

TECHNOLOGY AND SOFTWARE – ECONVERGE™ PLATFORM (REQUIRED)

All Awarded Suppliers under this contract are required to utilize the eConverge™ cloud-based JOC estimating and program management platform (www.econverge.com) for all project pricing and documentation submitted under this Master Agreement. eConverge™ is the designated estimating environment for this program; no alternative estimating platforms will be accepted for formal Task Order pricing submissions.

eConverge™ is a simplified, intelligent JOC project management software platform that bridges traditional construction workflows with AI-assisted tools. The platform integrates BNi® Building News construction cost data – a trusted leader in construction cost data with over 75 years of real-world pricing experience – to deliver accurate, localized labor, material, and equipment pricing for thousands of construction tasks.

In your proposal (Tab 3), Offerors must address the following regarding eConverge™:

- **Prior experience with eConverge™ or comparable unit-price cloud estimating platforms, and your plan for onboarding staff to eConverge™ if not previously used**

CORE has active eConverge experience and is currently using the platform on three contracts. While that experience is recent, our team brings deep JOC estimating experience from thousands of RSMeans and Gordian CTC based projects. CORE maintains an active eConverge subscription and will use standardized workflows so our estimating and project leadership teams apply the platform consistently from pricing through documentation and reporting, with support from the broader CORE JOC team. CORE brings more than 20 years of JOC experience, over 5,000 completed JOC projects nationally, and more than $800 million in JOC volume delivered for public sector clients. This experience provides our team with a strong understanding of unit-price-based estimating methodologies, cloud estimating platforms, and the operational workflows necessary to efficiently execute JOC contracts within the eConverge™ environment.

- **How your estimating team will prepare detailed, line-item Task Order proposals within eConverge™, including regional cost adjustments using BNi® cost data**

CORE's estimating and project management functions are tightly coordinated throughout each Task Order, which improves continuity and accountability from initial scope discussion through final proposal. CORE will build each Task Order from a clearly defined scope, field verification, and trade partner input as needed, then assemble a detailed line item proposal within eConverge. Our approach is grounded in early scope clarity, accurate pricing, and constructability review so proposals are complete and executable before release. Within eConverge, CORE will apply the required BNi cost data and applicable regional adjustments, then review the proposal internally for completeness, consistency, and alignment with the agreed scope before submission to the agency.

- **Your process for handling non-pre-priced items within eConverge™ and how those items will be documented and presented to participating agencies for review**

When an item is not covered by the pre-priced catalog, CORE will identify it early during scope and estimate development and document it clearly. Non-pre-priced items are handled with the same disciplined coordination used on all CORE Task Orders, allowing scope, field conditions, and owner priorities to stay aligned throughout development and review. CORE will provide supporting backup showing what the item is, why it is outside the catalog, and how the value was established, then present that information in a transparent format for agency review. Our objective is to reduce ambiguity early, avoid scope gaps, and treat added scope as clearly documented owner-requested work rather than allowing pricing confusion later in the process. CORE's technical approach emphasizes proactive communication, flexible problem-solving, and quality project controls from preconstruction forward.

How your project management team will use eConverge™ to track Task Order status, maintain documentation, and support agency reporting throughout the project delivery lifecycle

CORE will use eConverge as the contract platform for Task Order development, pricing administration, status visibility, and contract level documentation. Our project management team will use the platform to track each Task Order from scope development through approval and execution, while supporting clear communication with the agency throughout the process. CORE supplements that platform with established internal project controls and documentation practices for scheduling, procurement, quality control, billing support, closeout, and reporting. In prior CORE JOC material, the project manager role includes scope and contract management, scheduling, supervision of purchasing and quality control, and daily communication with owners, A/Es, and trade partners, while project administration support includes reporting, contract monitoring, procurement schedules, billing, and budget reporting.

Offerors may visit www.econverge.com to learn more about the platform's capabilities, subscription plans, and available training resources. Awarded Suppliers will be required to maintain an active eConverge™ subscription throughout the term of the Master Agreement as a condition of contract participation.

CORE understands that we will be required to maintain an active eConverge™ subscription throughout the term of the Master Agreement as a condition of contract participation.

SUBCONTRACTOR MANAGEMENT

Describe your approach to subcontractor engagement, qualification, and management under JOC. Address small business participation, local subcontractor utilization, and compliance with prevailing wage and Davis-Bacon requirements where applicable.

CORE's approach to trade partner engagement, qualification, and management under JOC is rooted in proactive outreach, rigorous prequalification, and collaborative selection, with a strong emphasis on local participation and compliance.

CORE supports AFI | Edge Public and PPAs mission to keep tax dollars local by actively investing in opportunities to engage local trade partners. We begin recruitment by hosting local trade partner fairs, with invitations distributed through newspapers and industry publications to ensure broad awareness within the contracting community. As needed, multiple outreach events are conducted throughout the preconstruction process, from preliminary design through construction documents, to encourage meaningful participation at every stage. This approach promotes strong local trade partner utilization and ensures that cost and constructability input reflects current market conditions.

All trade partners are formally prequalified prior to bidding. CORE combines recommendations from the client and the design team with our internal database to develop a pool of qualified firms for each scope of work. Our selection process evaluates both qualifications and cost, enabling true "apples-to-apples" comparisons. In collaboration with the client, we narrow the list to a minimum of three responsible bidders per scope, ensuring a competitive and transparent procurement process that supports small business participation and inclusion of local firms.

Under JOC, CORE manages multiple concurrent Task Orders requiring rapid mobilization and flexible trade partner coordination. Once selected, trade partners are managed through a structured and disciplined process. Prior to contract execution, CORE conducts pre-preparatory meetings to review each trade partner's proposal, scope, and schedule, ensuring full alignment with project requirements. Our team maintains ongoing communication with trade partners to ensure adherence to project standards while performing detailed scope reviews and periodic quality control inspections throughout the project lifecycle.

CORE maintains strict adherence to all applicable labor requirements, including prevailing wage and Davis-Bacon regulations where required. We ensure that all trade partners understand and comply with these obligations through clear contract requirements, preconstruction meetings, and ongoing oversight as part of our project controls and compliance processes.

Through this comprehensive approach, CORE delivers a well-qualified, locally engaged trade partner team while maintaining the highest standards of quality, compliance, and cost control under JOC.

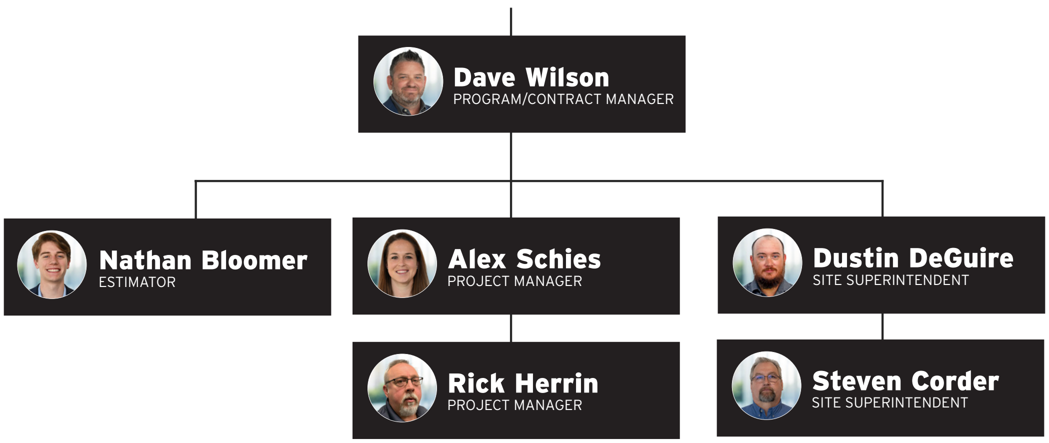
EVALUATION SECTION 4

KEY PERSONNEL AND PROJECT MANAGEMENT

KEY PERSONNEL AND PROJECT MANAGEMENT

ORGANIZATIONAL CHART

Provide an organizational chart illustrating how your JOC program will be staffed and managed, from executive leadership through field supervision.



KEY PERSONNEL

For each of the following key positions, provide a resume and a brief description of relevant JOC experience:

- **Program/Contract Manager – responsible for overall contract administration and agency relationships**
- **Project Manager(s) – responsible for individual Task Order delivery**
- **Estimator(s) – responsible for UPB-based proposal preparation and eConverge™ platform estimate development**
- **Site Superintendent(s) – responsible for field operations and quality control**

Please refer to the resumes on the following pages.

STAFF RETENTION AND CONTINUITY

Describe your approach to maintaining key personnel continuity during the contract term and your process for notifying and gaining agency approval for key personnel changes.

CORE confirms that the proposed team members will remain on the job through construction, assuming the proposed schedule is maintained and not modified by the owner. We understand that the personnel identified in our response as key staff shall be assigned to and remain actively involved in the project for its duration. Substitution or reassignment of any identified staff shall not occur without gaining agency approval.

Any request for substitution will be submitted in writing and include the qualifications of the proposed replacement, which shall be equal to or greater than those of the originally proposed staff member.

DAVE WILSON

Program/Contract Manager

31 YEARS IN INDUSTRY | 9 YEARS WITH CORE

As Program/Contract Manager, Dave will be responsible for overall contract administration, agency relationships, and oversight of multiple construction projects, ensuring they are completed on time, within budget, and to the highest quality standards. Dave collaborates with clients, design teams, internal teams, and stakeholders to ensure the successful delivery of projects.

University of Texas at Dallas | Boundary Layer and Subsonic Wind Tunnel | 70,424 SF | $5M
University of Texas at Dallas | Natural Science and Engineering Research Lab | 192,000 SF | $85M
University of North Texas | Athletic Center Expansion and Renovation-Phase 1 | 51,828 SF | $18M

CERTIFICATIONS/ REGISTRATIONS

OSHA 30-Hour

RS Means

eGordian

CPR/First Aid

NATHAN BLOOMER

Estimator

5 YEARS IN INDUSTRY | 3 YEARS WITH CORE

As Estimator, Nathan brings five years of industry experience and is responsible for preparing accurate cost proposals using UPB methodologies and the eConverge™ platform. He reviews project scope, quantities, and documentation to develop complete, defensible Task Order estimates aligned with JOC requirements.

Nathan will collaborate with the design team and AFI | Edge Public and PPAs to validate scope and ensure pricing reflects current market conditions. He also supports value engineering and risk mitigation by identifying cost-saving opportunities and potential scope gaps, helping the team deliver responsive, accurate estimates for each Task Order.

City of Cedar Park | CSP Cedar Park Public Safety Training Facility | $309k
City of Pflugerville | CSP CoPflugerville Public Works | $2M
Richardson Independent School District | Elementary School Access Control Phase II | $1.8M

EDUCATION

B.A.S., Construction Management, *Collin College*

CERTIFICATIONS/ REGISTRATIONS

OSHA 30-Hour

CPR/First Aid

ALEX SCHIES

Project Manager

5 YEARS IN INDUSTRY | 2 YEARS WITH CORE

As Project Manager, Alex will ensure that the big picture outcomes of your projects are achieved and will be responsible for Task Order delivery from preconstruction through closeout. She will manage adherence to scope and assist in all aspects of preconstruction, construction, and closeout. Alex will serve as the liaison between all parties involved in the construction process, overseeing all budget and scheduling constraints. Alex is effective in creating a positive environment with both internal and external personnel and is extremely competent in all phases of the construction process.

University of North Texas System Business Services | Lot 2 Access Driveway | $409k
University of North Texas System Business Services | Sage Hall | $150k
University of North Texas | Matthews Hall Renovation | $384k

EDUCATION

M.B.A., Management; B.B.A., Finance, *Texas Wesleyan University*

CERTIFICATIONS/ REGISTRATIONS

OSHA 30-Hour

OSHA 10-Hour

RICK HERRIN

Project Manager

29 YEARS IN INDUSTRY | 4 YEARS WITH CORE

Rick brings 29 years of industry experience to your projects. As Project Manager, Rick contributes expertise from a variety of projects, including many projects of similar size and scope to the JOC projects, and will be responsible for Task Order delivery throughout the construction process. He will manage schedule, budget, quality, and daily communication with the design team and our building partners. Rick's attention to detail and transparency will ensure that your projects are successfully completed on time and on budget.

Oklahoma School for the Deaf | Oklahoma School for the Deaf Elevator Upgrades | $5M
Oklahoma Department of Veteran Affairs | Norman Veterans Center HVAC Upgrades | $2.4M
Oklahoma Department of Veteran Affairs | Sulpher Veterans Center HVAC Upgrades | $18M

EDUCATION

90-Hours Pre-Med *Oklahoma University*

CERTIFICATIONS/ REGISTRATIONS

OSHA 10-Hour

COHB Certified Builder

UBI Master Consultant

Mold Awareness

DUSTIN DEGUIRE

Site Superintendent

5 YEARS IN INDUSTRY | 5 YEARS WITH CORE

Dustin brings five years of hands-on construction experience to his role as Site Superintendent. Responsible for field operations and quality control, Dustin is known for his no-nonsense approach and meticulous attention to schedule management. He thrives in environments where coordination and logistics are key and is committed to maintaining safety on-site while quickly adapting to the changing demands of fast-paced construction projects.

University of North Texas System Business Services | Texas Legends Addition | $56k
Prosper Independent School District | Elementary School Restroom Remodel | $321k
City of Garland | Police Locker Room Renovation | $632k

CERTIFICATIONS/ REGISTRATIONS

OSHA 30-Hour

Forklift Certified

CleanPSB

STEVEN CORDER

Site Superintendent

21 YEARS IN INDUSTRY | 3 YEARS WITH CORE

As Site Superintendent, Steven brings 21 years of industry experience to your project and will be responsible for all daily site supervision, field operations, quality control, coordination, and scheduling of all trade partners throughout construction and closeout. He excels in problem-solving and is proactive in the management of jobsite activities. Steven is commended within our company for his hands-on skills and leadership in the field, serving as the liaison to our trade partners and ensuring the project is completed to the highest quality standards in a safe and efficient manner.

Sherman Independent School District | Sherman High School Parking Additions | $1.4M
Sherman Independent School District | Administrative Building Repair | $159k
City of Richardson | City Hall and Library Demolition | $384k

CERTIFICATIONS/ REGISTRATIONS

OSHA 10-Hour

CPR/First Aid

EVALUATION SECTION 5

REFERENCES AND PAST PERFORMANCE

EVALUATION SECTION 5

REFERENCES AND PAST PERFORMANCE

REFERENCES

AFI reserves the right to contact references at any time during the evaluation process. References with unresolved disputes, negative feedback, or inability to confirm satisfactory performance may result in disqualification.

In addition to your references, AFI will also research your performance ratings on a third-party platform, Procurated (https://home.procurated.com/), that collects public sector reviews of suppliers. Your score will be considered in addition to the qualitative feedback provided by your references. If you are not yet listed on Procurated, we strongly encourage you to register on their site and to ask your past public sector customers to write reviews of their experiences in working with you.

Acknowledge that AFI may also review performance on Procurated (or similar), and describe any steps you take to track and ensure customer satisfaction.

CORE understands that AFI | Edge Public may review supplier performance on Procurated or similar third-party platforms as part of its overall responsibility review. CORE has established its Procurated presence and welcomes feedback from public-sector clients who choose to use that platform. More broadly, CORE tracks customer satisfaction through direct owner communication, repeat-client relationships, project closeout review, warranty follow-through, and reference feedback. Our operating philosophy is "The Client Decides," and we do not consider a Task Order fully closed until the client is satisfied with our performance. Every CORE team member is customer-service driven, and our client-service support remains engaged from preconstruction through closeout and warranty to help ensure timely communication, issue resolution, and a positive owner experience.

PAST PERFORMANCE

Provide a minimum of three (3) public agency references for JOC contracts completed within the past five (5) years. References must be from clients for whom your firm has performed JOC services. For each reference, provide:

- **Agency name**
- **Contact name, title, phone number, and email address**
- **Contract value and duration**
- **Description of work performed**
- **JOC-specific details (number of Task Orders, average Task Order value, total contract spend)**

UNIVERSITY OF NORTH TEXAS

CONTRACT VALUE: $9.4M **| DURATION:** 2019 - Current

DESCRIPTION OF WORK PERFORMED: CORE provides JOC services for the University of North Texas, delivering on-call, Task Order-based construction services across occupied campus facilities. Work includes interior renovations, accessibility upgrades, door and hardware modifications, MEP upgrades, window replacements, and site improvements, requiring detailed coordination and phased execution to minimize disruption to ongoing operations.

CONTACT: Cheryl Smith, Facilities Planner

PHONE NUMBER: 940.565.4365

EMAIL: cheryl.smith@unt.edu

JOC SPECIFIC DETAILS

NUMBER OF TASK ORDERS: 17

AVERAGE TASK ORDER VALUE: $558k

TOTAL: $9.4M

TEXAS WOMAN'S UNIVERSITY

CONTRACT VALUE: $6.7M **| DURATION:** 2013 - Current

DESCRIPTION OF WORK PERFORMED: CORE performs JOC services for Texas Woman's University, supporting on-call, Task Order-based facility improvements across campus. Work includes parking lot modifications, structural and exterior improvements, electrical and lighting upgrades, roofing and waterproofing, and interior finish work. These projects require careful coordination with existing site conditions to ensure safe and efficient execution.

CONTACT: Roderick Reeves, Sr. Project Manager

PHONE NUMBER: 940.898.3101

EMAIL: rreeves6@twu.edu

JOC SPECIFIC DETAILS

NUMBER OF TASK ORDERS: 21

AVERAGE TASK ORDER VALUE: $323k

TOTAL: $6.7M

RICHARDSON INDEPENDENT SCHOOL DISTRICT

CONTRACT VALUE: $5M **| DURATION:** 2023 - Current

DESCRIPTION OF WORK PERFORMED: CORE delivers JOC services for Richardson ISD, supporting ongoing facility improvements through on-call Task Orders. Work is performed in occupied school environments, requiring careful planning, scheduling, and communication to maintain uninterrupted operations.

CONTACT: Le Korte, Exec. Director of Facilities Planning

PHONE NUMBER: 469.593.0172

EMAIL: le.korte@risd.org

JOC SPECIFIC DETAILS

NUMBER OF TASK ORDERS: 14

AVERAGE TASK ORDER VALUE: $363k

TOTAL: $5M

EVALUATION SECTION 6

INSURANCE, BONDING, AND LICENSING REQUIREMENTS

INSURANCE, BONDING, AND LICENSING REQUIREMENTS

INSURANCE REQUIREMENTS

Offerors must maintain the following minimum insurance coverage throughout the term of the contract. Certificates of insurance must be provided prior to contract execution and must name AFI and the participating agency as additional insureds.

CORE will maintain all required insurance coverage throughout the duration of the contract in accordance with AFI | Edge Public's requirements. Certificates of insurance will be provided prior to contract execution and will name AFI | Edge Public and each participating agency as additional insureds, as required. CORE ensures that all coverage, including specialty construction insurance requirements applicable to Workstream 4, will be provided prior to contact execution and it will be maintained throughout the term of the contract.

Please refer to Appendix H for Insurance Certificate Requirements.

BONDING REQUIREMENTS

Offerors must demonstrate the ability to provide performance and payment bonds for individual Task Orders as required by participating agencies. Bonds shall be provided at the following thresholds unless otherwise required by applicable state law:

- **Performance Bond: 100% of Task Order value**
- **Payment Bond: 100% of Task Order value**
- **Bid Bond (where required): 5-10% of proposed Task Order value**

Offerors must provide evidence of bonding capacity from a surety company licensed to do business in the applicable jurisdiction. The surety must carry an A.M. Best rating of A- VII or better.

CORE has the demonstrated bonding capacity and financial strength to provide performance and payment bonds for individual Task Orders as required by participating agencies. CORE will furnish performance and payment bonds equal to 100% of the Task Order value and bid bonds in the range of 5–10% of the proposed Task Order value, or as otherwise required by applicable state law.

CORE's surety, Travelers Casualty and Surety Company of America, is licensed to do business in applicable jurisdictions and maintains an A.M. Best rating of A++ (Superior) with a Financial Size Category of XV. Please refer to the following page for a letter from Travelers Casualty and Surety Company of America, who is acting in conjunction with Liberty Mutual Insurance Company, which demonstrates CORE's bonding capacity.

Surety Letter

GLENN ALLEN

Insurance and Surety Brokers
T: 469-430-1450

May 11, 2026

Nicole Kenney, CEO
Indigo Solutions

RE: RFP-2026-122 | Job Order Contracting (JOC) Services

Dear Ms. Kenney,

CORE Construction (CORE) bonds are written through a co-surety arrangement with Travelers Casualty and Surety Company of America (Travelers) and Liberty Mutual Insurance Company (Liberty).

CORE has advised Travelers and Liberty of their desire to perform construction services for your captioned project. Travelers has enjoyed a relationship with CORE for over 40 years. During our relationship we have provided any bid, performance and payment bonds that they have required. We have bonded significant individual projects for CORE, and they are certainly qualified to perform contracts such as yours, as they have bonding capacity of $300 million per single project and $3 billion in aggregate. This is not to be construed to be a maximum, but rather working parameters. CORE has always met their contractual obligations, and we believe there is not a higher quality firm you could choose to work with.

Should CORE be awarded a contract on this or any of your projects and be required to provide performance and payment bonds for same, and should contractor so request, we would be in position to provide such bonds, subject to a favorable review of the final bond forms, contract documents and specifications and usual underwriting requirements at the time.

In addition, both Travelers and Liberty are licensed to do business in all states and Travelers has an A.M. Best Co. rating of A++ XV while Liberty A.M. Best rating is A XV.

Sincerely,

Travelers Casualty and Surety Company of America
Liberty Mutual Insurance Company

By: David Buckman

David Buckman, Attorney-in-Fact
Agent Contact Information:
David Buckman, President, Glenn Allen Insurance and Surety Brokers
5205 McClellan Dr., Frisco, TX 75036 | T: (469) 430-1450

LICENSING

Offerors must possess all applicable contractor licenses required to perform the Workstreams proposed. Offerors must demonstrate the ability to obtain required licenses in jurisdictions where PPAs are located within a reasonable timeframe. Failure to maintain required licenses during the contract term may result in termination.

Offerors proposing on Workstream 4 must hold, or demonstrate the ability to obtain, all EPA certifications, federal accreditations, and state-issued specialty licenses applicable to the hazardous material, environmental, and specialty construction services they propose to perform. As licensing requirements and reciprocity agreements vary by state and jurisdiction, Workstream 4 Offerors must identify in their proposal all current specialty licenses and certifications held, the jurisdictions in which they are active, and their documented process for obtaining required licenses in new jurisdictions upon Task Order award. Non-compliance with applicable specialty licensing requirements during the contract term shall constitute grounds for immediate termination of the applicable Task Order and may result in suspension or termination of the Master Agreement.

CORE maintains all applicable contractor licenses required to perform the Workstreams proposed and is licensed to perform commercial and institutional construction in the jurisdictions in which we actively operate. CORE has established processes for monitoring license compliance and ensuring all required licenses remain active throughout the contract term.

CORE also has the operational capability and administrative processes necessary to obtain required licenses in additional jurisdictions where PPAs are located within a reasonable timeframe. Our team routinely evaluates state and local licensing requirements during project initiation to ensure compliance prior to commencement of work.

For Workstream 4 specialty services, CORE does not self-perform hazardous material abatement, environmental remediation, or other specialty construction scopes. These services will be performed by properly licensed and certified trade partners that maintain all required EPA certifications, federal accreditations, and state-issued specialty licenses applicable to their respective scopes of work. CORE maintains a formal prequalification process to verify licensing, certifications, insurance, and regulatory compliance prior to award and throughout project execution.

PREVAILING WAGE REQUIREMENTS

Awarded Suppliers must comply with all applicable prevailing wage laws governing each Task Order. Federal prevailing wage requirements under the Davis-Bacon Act (40 U.S.C. §§ 3141–3148) apply to federally funded or federally assisted construction projects meeting applicable thresholds. The Supplier shall pay laborers and mechanics employed directly upon the site of the work no less than the wages and fringe benefits listed in the applicable Davis-Bacon wage determination for the locality in which the work is performed. Where a Task Order is funded in whole or in part through federal programs (including FEMA Public Assistance, HUD CDBG, or other federal grant sources), the Supplier is responsible for incorporating the current federal wage determination into all subcontracts and for maintaining certified payroll records in accordance with the Copeland Anti-Kickback Act (18 U.S.C. § 874 and 29 CFR Part 3).

In addition to federal requirements, many states and localities impose independent prevailing wage or "Little Davis-Bacon" statutes that may apply to state- or locally-funded construction contracts regardless of federal funding involvement. These state prevailing wage laws vary in scope, covered trades, and enforcement mechanisms. The Supplier is solely responsible for determining the prevailing wage obligations applicable to each Task Order based on the project's funding source, location, and applicable thresholds, and must disclose such obligations to all subcontractors in writing prior to commencement of work.

Offerors are advised that Task Orders issued to Workstream 4 Offerors for hazardous material abatement, environmental remediation, or emergency response work funded through federal disaster declarations or federal grant programs are particularly likely to be subject to Davis-Bacon prevailing wage requirements. Workstream 4 Coefficients should account for prevailing wage labor rates applicable to the relevant trade classifications in the project locality. Failure to comply with prevailing wage obligations may result in debarment, withholding of contract payments, or other remedies available under applicable law.

CORE understands and will comply with all applicable prevailing wage requirements governing each Task Order, including federal Davis-Bacon requirements and applicable state or local prevailing wage laws. CORE has extensive experience administering public sector projects subject to prevailing wage compliance requirements, including federally funded and federally assisted construction projects.

Where applicable, CORE incorporates the required wage determinations into all trade partner agreements and ensures that prevailing wage obligations are communicated in writing prior to commencement of work. Our team maintains established procedures for monitoring compliance, including certified payroll collection, labor classification verification, and project documentation in accordance with applicable federal, state, and local regulations.

CORE also understands that Workstream 4 projects involving hazardous material abatement, environmental remediation, emergency response services, or federally funded disaster recovery work may require Davis-Bacon compliance. Our team will evaluate each Task Order based on funding source, location, and applicable thresholds to ensure that all prevailing wage obligations are properly identified and administered throughout project execution.

APPENDIX A - OFFER AND CONTRACT SIGNATURE FORM

PROPOSAL SIGNATURE PAGE

By signing below, I agree:

Pursuant to notices given, the undersigned offers a bid to AFI in accordance with the requirements stated herein. ***Determination of award will be based upon factors stated herein and judgment of the bids best meeting the requirements of the program.*** Any changes or alterations in the items specified or failure to respond to any requirement may lead to the rejection of the bid. Respondent understands that this bid is a legal commitment of pricing and terms, and that such pricing may only be withdrawn with the written approval of the AFI. Failure to honor pricing, terms and conditions as proposed may result in AFI pursuing all appropriate action, including action against the bid surety and/or prohibition of future business with the AFI. Bids are to be provided on the bid response forms provided (or utilizing the same format)

Acceptance of any response will be based on the assumption that the respondent fully understands the specifications and conditions, and accepts them without reservation.

I agree by signing below that I am authorized to bind the proposing organization to all commitments made herein, and if selected, agree to provide as specified in the RFP and RFP response.

Signature

Gary Aanenson, President

Title

CORE Construction

Company Name

5/18/2026

Date

APPENDIX B - TERMS AND CONDITIONS ACCEPTANCE FORM

Terms and Conditions Acceptance Form

Vendor Certification	Vendor Initial if AGREE to terms
1. Debarment and Suspension	GA
2. Equal Employment Opportunity	GA
3. Davis Bacon Act	GA
4. Copeland "Anti-Kickback" Act	GA
5. Contract Work Hours and Safety Standards Act	GA
6. Right to Inventions Made Under a Contract or Agreement	GA
7. Clean Air and Water Act	GA
8. Byrd Anti-Lobbying Amendment	GA
9. Solid Waste Disposal Act	GA
10. Energy Policy & Conservation Act	GA
11. Record Retention	GA
New Jersey Requirements:	
Doc #1 Ownership Disclosure Form	GA
Doc # 2 Non-Collusion Affidavit DOC	GA
Doc # 3 Affirmative Action Affidavit	GA
Doc# 4 Political Contribution Disclosure Form	GA
Doc # 5 Stockholder Disclosure Form	GA
Doc # 6 Certification of Non-Involvement in Prohibited Activities in Iran	GA
Doc #7 New Jersey Business Registration Certificate	GA
Doc #8 EEO/AA Evidence	GA
Doc #9 McBride-Principals Form	GA

CORE Construction

Name of Company

Gary Aanenson, President

Printed Name of Authorized Representative

5/18/2026

Date

Gary Aanenson

Signature of Authorized Representative

APPENDIX C - DISCLOSURES - FEDERAL/NJ

CORE is not seeking to offer products or services in New Jersey under this Master Agreement. Accordingly, New Jersey specific registration and compliance items are not being submitted for this response, and CORE understands that Edge Public's promotion and use of any resulting agreement for CORE in New Jersey would be excluded. CORE's response is intended for all other eligible jurisdictions where CORE elects to participate and can meet applicable licensing and registration requirements

N/A

FEDERAL CONTRACT PROVISIONS

Purchases made using funds under a federal grant or contract specific federal laws and requirements may apply in addition to state requirements. This includes, but is not limited to the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200. Vendors submitting proposals must complete and include the certification form indicating their willingness and ability to comply with these requirements.

1. **Debarment and Suspension**

Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contain the names of parties debarred, suspended, or otherwise excluded by districts, as well as parties declared ineligible u
than Executive Order 12549.

Vendor certifies that the vendor and/or any of its subcontrac
suspended, or declared ineligible by any agency of the State
government or as defined in the Federal Acquisition Regulati
vendor is debarred or placed on the Consolidated List of Deb
Contractors by a federal entity. By signing this agreement, th
debarred, suspended, or has any ineligible or voluntary exclu
or any other Federal or State Agency. All responses will be ve

2. **Equal Employment Opportunity**

Except as otherwise provided under 41 CFR Part 60, all partic
meet the definition of "federally assisted construction contra
include the equal opportunity clause provided under 41 CFR
Order 11246.

3. **Davis Bacon Act**

Under this Act, vendors shall be required to pay wages to lab
the minimum wages specified in a wage determination made
vendors shall be required to pay wages not less than once a
current prevailing wage determination issued by the Departm
award of a contract shall be conditionedupon the acceptanc
shall report all suspected or reported violations to the Federa

4. **Copeland "Anti-Kickback" Act**

The contract must include a provision for compliance with th
3145), as supplemented by Department of Labor regulations
Subcontractors on Public Building or Public Work Financed i
the United States"). The Act provides that each contractor o
inducing, by any means, any person employed in the constru

to give up any part of the compensation to which he or she is otherwise entitled. The non- Federal entity must report all suspected or reported violations to the Federal awarding agency.

5. **Contract Work Hours and Safety Standards Act**

Where applicable, for all participating agency purchases in excess of $100,000 that involve the employment of mechanics or laborers, the vendor agrees to comply with 40 U.S.C. 3702 and 3704, as supplemented by Department of Labor regulations (29 CFR Part 5). Under 40 U.S.C. 3702 of the Act, vendors are required to compute the wages of every mechanic and laborer based on a standard workweek of 40 hours. Work in excess of the standard workweek is permissible provided that the worker is compensated at a rate of not less than one and a half times the basic rate of pay for all hours worked in excess of 40 hours in the workweek. The requirements of the 40 U.S.C. 3704 applies to construction work and provides that no laborer or mechanic must be required to work in surroundings or under working conditions that are unsanitary, hazardous, or dangerous. These requirements do not apply to the purchase of supplies, materials or articles ordinarily available on the open market, or contracts for transportation or transmission of intelligence.

6. **Rights to Inventions Made Under a Contract or Agreement**

Contracts or agreements for the performance of experimental, developmental, or research work shall provide for the rights of the Federal Government and the recipient in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.

7. **Clean Air and Water Statement**

Compliance with all applicable standards, orders, or requirements issued under the Clean Air Act (42 U.S.C. 7401-7671q.) and the Federal Water Pollution Control Act (33 U.S.C. 1251-1387), as amended—Contracts and subgrants of amounts in excess of $150,000 must contain a provision that requires the non-Federal award to agree to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401-7671q) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251-1387). Vendor certifies that none of the facilities it uses to produce goods provided under the contract are on the Environmental Protection Authority (EPA) List of Violating Facilities. Violations must be reported to the Federal awarding agency and the Regional Office of the Environmental Protection Agency (EPA).

8. **Byrd Anti-Lobbying Amendment**

Byrd Anti-Lobbying Amendment (31 U.S.C. 1352), vendors that apply or bid for an award exceeding $100,000 must file the required certification. Each tier certifies to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Each tier must also disclose any lobbying with non-Federal funds that take place in connection with obtaining any Federal award. Such disclosures are forwarded from tier to tier up to the non-Federal award. Per CFR 7.3018 - A Lobbying Certification and Disclosure must be completed for all bids $100,000 and over.

N/A

9. Solid Waste Disposal Act

A Non-Federal entity that is a state agency or agency of a political subdivision of a state and its contractors must comply with section 6002 of the Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act. The requirements of Section 6002 include procuring only items designated in guidelines of the Environmental Protection Agency (EPA) at 40 CFR part 247 that contain the highest percentage of recovered materials practicable, consistent with maintaining a acquired during the preceding fiscal year exceeded $10,000; procuring solid waste management services in a manner that maximizes energy and resource recovery; and establishing an affirmative procurement program for procurement of recovered materials identified in the EPA guidelines.

10. Energy Policy and Conservation Act

Compliance with mandatory standards and policies relating to energy efficiency which are contained in the state energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Public Law 94-163, 89 Stat.871).

11. Record Retention

Compliance with 2 CFR 200.334 with mandatory standards and policies relating to retention requirements. Financial records and supporting documentation in accordance with generally accepted accounting principles and procedures which sufficiently and properly document and calculate all charges billed to the participating entities throughout the term of the contract for a period of at least three years from the date of final payment or completion of any required audit, whichever is later.

12. Termination for Cause or Convenience

Termination for cause and for convenience by the grantee or subgrantee including the manner by which it will be effected and the basis for settlement. (All contracts in excess of $10,000)

Pursuant to Federal Rule (B) above, when a Participating Agency expends federal funds, the Participating Agency reserves the right to immediately terminate any agreement in excess of $10,000 resulting from this procurement process in the event of a breach or default of the agreement by Offeror as detailed in the terms of the contract.

13. Buy American Act

Offeror certifies that its products comply with all applicable provisions of the Buy America Act and agrees to provide such certification or applicable waiver with respect to specific products to any Participating Agency upon request. Purchases made in accordance with the Buy America Act must still follow the applicable procurement rules calling for free and open competition.

NON-COLLUSION AFFIDAVIT

STATE OF ________________)

)

________________COUNTY)

The undersigned offeror or agent, being duly sworn on oath, says that he has not, nor has any other member, representative, or agent of the firm, company, corporation or partnership represented by him, entered into any combination, collusion or agreement with any person relative to the price to be offered by any person nor to prevent any person from making an offer nor to induce anyone to refrain from making an offer and that this offer is made without reference to any other offer.

____

Offeror (Firm)

____

Signature of Offeror or Agent

Subscribed and sworn to before me this _______ day of _______________, _____

My Commission Expires: _______________ ____________________________

Notary Public

County of Residence ________________

Source: IC 5-22-16-6

N/A

Debarment and Suspension Statement

CERTIFICATION THAT CONTRACTOR, ITS PRINCIPALS OR SUB-RECIPIENTS ARE NOT SUSPENDED OR DEBARRED FROM DOING BUSINESS WITH THE FEDERAL GOVERNMENT

By signing below, respondent certifies that the responding contractor, its principals and/or sub-recipients are not suspended or debarred by the Federal Government, nor is any known suspension or debarment procedure pending. Contractor agrees to notify AFI in writing of any suspension or debarment, or potential suspension or debarment proceeding. Failure to report any suspension or debarment, or any potential suspension or debarment will be sufficient cause to terminate this contract and report such termination to Federal Authorities. The contractor representative certifies that he/she has the authorization to make such certification and to bind the contractor to all representations herein.

N/A

____

Respondent's Company

____

Respondent's Company Unique Entity ID

____________________	____________________
Respondent's Printed Name	Respondent's Printed Title
____________________	____________________
Respondent's Signature	Date

CERTIFICATION REGARDING LOBBYING

Applicable to Grants, Sub-grants, Cooperative Agreements, and Contracts Exceeding $100,000 in Federal Funds.

Submission of this certification is a prerequisite for making or entering into this transaction and is imposed by section 1352, Title 31, U.S. Code. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Any person who fails to file the required certification shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.

The undersigned certifies, to the best of his or her knowledge and belief, that:

(1) No Federal appropriated funds have been paid or will be paid by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of a Federal contract, the making of a Federal grant, the making of a Federal loan, the entering into a cooperative agreement, and the extension, continuation, renewal, amendment, or modification of a Federal contract, grant, loan, or cooperative agreement.

(2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal grant or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.

(3) The undersigned shall require that the language of this certification be included in the award documents for all covered subawards exceeding $100,000 in Federal funds at all appropriate tiers and that all subrecipients shall certify and disclose accordingly.

N/A

____

____

____

____

Name/Address of Organization

____

Name/Title of Submitting Official

____

Signature Date

DISCLOSURE OF LOBBYING ACTIVITIES

Complete this form to disclose lobbying activities pursuant to 31 U.S.C. 1352

1. Type of Federal Action: _____ a. contract b. grant c. cooperative agreement d. loan e. loan guarantee f. loan insurance	**2. Status of Federal Action:** _____ a. bid/offer/ application b. initial award c. post-award	**3. Report Type:** _____ a. initial filing b. material change **For Material Change Only:** Year _____ Quarter _____ Date of Last Report _________

4. Name and Address of Reporting Entity: Prime Subawardee Tier, if known: **Congressional District**, if known:	**5. If Reporting Entity in No. 4 is Subawardee, Enter Name and Address of Prime:** **Congressional District**, if known:
6. Federal Department/Agency:	**7. Federal Program Name/Description:** **CFDA Number,** if applicable: ________________
8. Federal Action Number, if known:	**9. Award Amount**, if known: $
10. a. Name and Address of Lobbying Entity: different from (last name, first name, MI)	**10. b. Individuals Performing Services** (including address if No. 10,a.)

(Attach Continuation Sheet(s) SF-LLL-A If Necessary) (if individual, last name, first name, middle)

11. Amount of Payment (check all that apply): $ ________________ Actual $ _____________ Planned **12. Form of Payment (check all that apply):** ___ a. cash ___ b. in-kind; specify: Nature __________________________ Actual __________________________	**13. Type of payment** (check all that apply): ___ a. retainer ___ b. one-time fee ___ c. commission ___ d. contingent fee ___ e. deferred ___ f. other; specify:

14. Brief Description of Services Performed or to be Performed and Date(s) of Service, including officer(s), employee(s), or member(s) contracted for Payment indicated in Item 11:

(Attach Continuation Sheet(s) SF-LLL-A, if necessary)

15. Are Continuation Sheet(s) SF-LLL-A Attached: Yes_____ (Number ________) No _____

16. Information requested through this form is authorized by Title 31 U.S.C. section 1352. This disclosure of lobbying activities is a material representation of fact upon which reliance was placed by the tier above when this transaction was made or entered into. This disclosure is required pursuant to 31 U.S.C. 1352. This information will be reported to the Congress semi-annually and will be available for public inspection. Any person who fails to file the required disclosure shall be subject to a civil penalty of not less than $10,000 and not more than $100,000 for each such failure.	**Signature:** ________________________________ **Print Name:** ________________________________ **Title:** ________________________________ **Telephone:** ________________________________ **Date:** ________________________________

N/A

CONTINUATION SHEET SF-LLL-A

Reporting Entity: ____

Page _____ of _____

N/A

INSTRUCTIONS FOR COMPLETION OF SF-LLL, DISCLOSURE OF LOBBYING ACTIVITIES

This disclosure form shall be completed by the reporting entity, whether subawardee or prime Federal recipient, at the initiation or receipt of a covered Federal action, or a material change to a previous filing, pursuant to title 31 U.S.C. Section 1352. The filing of a form is required for each payment or agreement to make payment to any lobbying entity for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with a covered Federal action. Use of SF-LLL-A Continuation Sheet for additional information if the space on the form is inadequate. Complete all items that apply for both the initial filing and material change report. Refer to the implementing guidance published by the Office of Management and Budget for additional information.

1. Identify the type of covered Federal action for which lobbying activity is and/or has been secured to influence the outcome of a covered Federal action.
2. Identify the status of the covered Federal action.
1. Identify the appropriate classification of this report. If this is a follow-up report caused by a material change to the information previously reported, enter the year and quarter in which the change occurred. Enter the date of the last previously submitted report by this reporting entity for this covered Federal action.
4. Enter the full name, address, city, state and zip code of the reporting entity. Include Congressional District, if known. Check the appropriate classification of the reporting entity that designates if it is, or expects to be, a prime or subaward recipient. Identify the tier of the subawardee; e.g., the first subawardee of the prime is the 1st tier. Subawards include but are not limited to subcontracts, subgrants and contract awards under grants.
1. If the organization filing the report in item 4 checks "Subawardee", then enters the full name, address, city, state and zip code of the prime Federal recipient. Include Congressional District, if known.
2. Enter the name of the Federal agency making the award or loan commitment. Include at least one organizational level below agency name, if known. For example, the Department of Transportation, United States Coast Guard.
3. Enter the Federal program name or description for the covered Federal action (item 1). If known, enter the full Catalog of Federal Domestic Assistance (CFDA) number for grants, cooperative agreements, loans, and loan commitments.
4. Enter the most appropriate Federal identifying number available for the Federal action identified in item 1 (e.g., Request for Proposal (RFP) Number, Invitation for Bid (IFB) Number; grant announcement number; the contract, grant or loan award number; the application/proposal control number assigned by the Federal agency). Include prefixes; e.g., "RFP-DE-90-001."
5. For a covered Federal action where there has been an award or loan commitment by the Federal agency, enter the Federal amount of the award/loan commitment for the prime entity identified in item 4 or 5.
6. (a) Enter the full name, address, city, state and zip code of the lobbying entity engaged by the reporting entity identified in item 4 to influence the covered Federal action.
7. (b) Enter the full names of the individual(s) performing services, and include full address if different from 10(a). Enter Last Name, First Name, and Middle Initial (MI).
8. Enter the amount of compensation paid or reasonably expected to be paid by the reporting entity (item 4) to the lobbying entity (item 10). Indicate whether the payment has been made (actual) or will be made (planned). Check all that apply. If this is a material change report, enter the cumulative amount of payment made or planned to be made.
9. Check all that apply. If payment is made through an in-kind contribution, specify the nature and value of the in-kind payment.
10. Check all that apply. If other, specify nature.
11. Provide a specific and detailed description of the services that the lobbyist has performed, or will be expected to perform, and the date(s) of any services rendered. Include all preparatory and related activity, not just time spent in actual contact with Federal officials. Identify the Federal official(s) or employee(s) contacted or the officer(s), employee(s), or Member(s) of Congress that were contacted.
16. Check whether or not a SF-LLL-A Continuation Sheet(s) is attached. List number of sheets if yes.
17. The certifying official shall sign and date the form, print his/her name, title, and telephone number.

Paperwork Reduction Act Statement

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time required for reviewing instructions, searching existing data sources, gathering and maintaining the necessary data, and completing and reviewing the collection of information.

If you have comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, please send them to:

Office of Management and Budget
Paperwork Reduction Project (0348-00046)
Washington, DC 20503

New Jersey Business Compliance

N/A

Distributor's intending to do business in the State of New Jersey must comply with policies and procedures required under New Jersey statues. All offerors submitting proposals must complete the following forms specific to the State of New Jersey. Completed forms should be submitted with the offeror's response to the RFP. Failure to complete the New Jersey packet will impact Edge Public's to promote the Master Agreement in the State of New Jersey.

DOC #1 Ownership Disclosure

Form DOC #2 Non-Collusion

Affidavit DOC DOC #3

Affirmative Action

Affidavit

DOC #4 Political Contribution Disclosure

Form DOC #5 Stockholder Disclosure

Certification

DOC #6 Certification of Non-Involvement in Prohibited Activities in

Iran DOC #7 New Jersey Business Registration Certificate

New Jersey suppliers are required to comply with the following New Jersey statutes when applicable:

- all anti-discrimination laws, including those contained in N.J.S.A. 10:2-1 through N.J.S.A. 10:2-14, N.J.S.A. 10:5-1, and N.J.S.A. 10:5-31 through 10:5-38;
- Prevailing Wage Act, N.J.S.A. 34:11-56.26, for all contracts within the contemplation of the Act;
- Public Works Contractor Registration Act, N.J.S.A. 34:11-56.26
- Bid and Performance Security, as required by the applicable municipal or state statutes.

N/A

DOC #1

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of Organization: ____

Organization Address: ____

Part I **Check the box that represents the type of business organization:**

☐ Sole Proprietorship (skip Parts II and III, execute certification in Part IV)

☐ Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)

☐ For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)

☐ Partnership ☐ Limited Partnership ☐ Limited Liability Partnership (LLP)

☐ Other (be specific): ______________________________

Part II

☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (**COMPLETE THE LIST BELOW IN THIS SECTION**)

OR

☐ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (**SKIP TO PART IV**)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Address

N/A

Part III **DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II**

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed.**

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above**. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the ***<name of contracting unit>*** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with ***<type of contracting unit>*** to notify the ***<type of contracting unit>*** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the ***<type of contracting unit>*** to declare any contract(s) resulting from this certification void and unenforceable.

N/A

Full Name (Print):		Title:	
Signature:		Date:	

N/A

STATEMENT OF OWNERSHIP DISCLOSURE

N.J.S.A. 52:25-24.2 (P.L. 1977, c.33, as amended by P.L. 2016, c.43)

This statement shall be completed, certified to, and included with all bid and proposal submissions. Failure to submit the required information is cause for automatic rejection of the bid or proposal.

Name of Organization: ______________________________

Organization Address: ______________________________

Part I **Check the box that represents the type of business organization:**

☐Sole Proprietorship (skip Parts II and III, execute certification in Part IV)

☐Non-Profit Corporation (skip Parts II and III, execute certification in Part IV)

☐For-Profit Corporation (any type) ☐ Limited Liability Company (LLC)

☐Partnership ☐Limited Partnership ☐Limited Liability Partnership (LLP)

☐Other (be specific): ______________________________

Part II

☐ The list below contains the names and addresses of all stockholders in the corporation who own 10 percent or more of its stock, of any class, or of all individual partners in the partnership who own a 10 percent or greater interest therein, or of all members in the limited liability company who own a 10 percent or greater interest therein, as the case may be. (**COMPLETE THE LIST BELOW IN THIS SECTION**)

OR

☐ No one stockholder in the corporation owns 10 percent or more of its stock, of any class, or no individual partner in the partnership owns a 10 percent or greater interest therein, or no member in the limited liability company owns a 10 percent or greater interest therein, as the case may be. (**SKIP TO PART IV**)

(Please attach additional sheets if more space is needed):

Name of Individual or Business Entity	Home Address (for Individuals) or Business Address

Part III DISCLOSURE OF 10% OR GREATER OWNERSHIP IN THE STOCKHOLDERS, PARTNERS OR LLC MEMBERS LISTED IN PART II

If a bidder has a direct or indirect parent entity which is publicly traded, and any person holds a 10 percent or greater beneficial interest in the publicly traded parent entity as of the last annual federal Security and Exchange Commission (SEC) or foreign equivalent filing, ownership disclosure can be met by providing links to the website(s) containing the last annual filing(s) with the federal Securities and Exchange Commission (or foreign equivalent) that contain the name and address of each person holding a 10% or greater beneficial interest in the publicly traded parent entity, along with the relevant page numbers of the filing(s) that contain the information on each such person. **Attach additional sheets if more space is needed**.

Website (URL) containing the last annual SEC (or foreign equivalent) filing	Page #'s

Please list the names and addresses of each stockholder, partner or member owning a 10 percent or greater interest in any corresponding corporation, partnership and/or limited liability company (LLC) listed in Part II **other than for any publicly traded parent entities referenced above**. The disclosure shall be continued until names and addresses of every noncorporate stockholder, and individual partner, and member exceeding the 10 percent ownership criteria established pursuant to N.J.S.A. 52:25-24.2 has been listed. **Attach additional sheets if more space is needed.**

Stockholder/Partner/Member and Corresponding Entity Listed in Part II	Home Address (for Individuals) or Business Address

Part IV Certification

I, being duly sworn upon my oath, hereby represent that the foregoing information and any attachments thereto to the best of my knowledge are true and complete. I acknowledge: that I am authorized to execute this certification on behalf of the bidder/proposer; that the ***<name of contracting unit>*** is relying on the information contained herein and that I am under a continuing obligation from the date of this certification through the completion of any contracts with ***<type of contracting unit>*** to notify the ***<type of contracting unit>*** in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification, and if I do so, I am subject to criminal prosecution under the law and that it will constitute a material breach of my agreement(s) with the, permitting the ***<type of contracting unit>*** to declare any contract(s) resulting from this certification void and unenforceable.

Full Name (Print):		Title:	
Signature:		Date:	

N/A

DOC #2

NON-COLLUSION AFFIDAVIT

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-H
Name of Form:	**NON-COLLUSION AFFIDAVIT**
Statutory Reference:	No specific statutory reference State Statutory Reference N.J.S.A. 52:34-15
Instructions Reference:	Statutory and Other Requirements VII-H
Description:	The Owner's use of this form is optional. It is used to ensure that the bidder has not participated in any collusion with any other bidder or Owner representative or otherwise taken any action in restraint of free and competitive bidding.

NON-COLLUSION AFFIDAVIT

State of New Jersey

County of ____________________ ss:

I, _____________________________________ residing in

____ (name of affiant)

(name of municipality)

in the County of ____________________________________ and State of

________________________ of full age, being duly sworn according to law on my oath depose and say that:

I am ____ of the firm of

_____________________________ (title or position) (name of firm)

____ the bidder making this Proposal for the bid

entitled ___________________________________, and that I executed the said proposal with

(title of bid proposal)

full authority to do so that said bidder has not, directly or indirectly entered into any agreement, participated in any collusion, or otherwise taken any action in restraint of free, competitive bidding in connection with the above named project; and that all statements contained in said proposal and in this affidavit are true and correct, and made with full knowledge that the _________________ ______________________________relies upon the truth of the statements contained in said Proposal

(name of contracting unit)

and in the statements contained in this affidavit in awarding the contract for the said project.

I further warrant that no person or selling agency has been employed or retained to solicit or secure such contract upon an agreement or understanding for a commission, percentage, brokerage, or contingent fee, except bona fide employees or bona fide established commercial or selling agencies maintained by

____.

Subscribed and sworn to

before me this day

____

Signature

___________________, 2_____

____

(Type or print name of affiant under signature)

____

Notary public of

My Commission expires __________________

(Seal)

N/A

DOC #3

AFFIRMATIVE ACTION AFFIDAVIT
(P.L.1975, C.127)

Company Name: ______________________________

Street: ______________________________

City, State, Zip Code: ______________________________

Proposal Certification:

Indicate below company's compliance with New Jersey Affirmative Action regulations. Company's proposal will be accepted even if company is not in compliance at this time. No contract and/or purchase order may be issued, however, until all Affirmative Action requirements are met.

Required Affirmative Action Evidence:

Procurement, Professional & Service Contracts (Exhibit A) Suppliers must submit with proposal:

1. A photo copy of their Federal Letter of Affirmative Action Plan Approval

   OR

2. A photo copy of their Certificate of Employee Information Report

   OR

3. A complete Affirmative Action Employee Information Report (AA302)

Public Work – Over $50,000 Total Project Cost:

A. No approved Federal or New Jersey Affirmative Action Plan. We will complete Report Form AA201-A upon receipt from the

B. Approved Federal or New Jersey Plan – certificate enclosed

I further certify that the statements and information contained herein, are complete and correct to the best of my knowledge and belief.

____

____

Date *Authorized Signature and Title*

DOC #3, continued

P.L. 1995, c. 127 (N.J.A.C. 17:27) MANDATORY AFFIRMATIVE ACTION LANGUAGE

PROCUREMENT, PROFESSIONAL AND SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. The contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this non-discrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisement for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation.

The contractor or subcontractor, where applicable, will send to each labor union or representative of workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to P.L. 1975, c. 127, as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to attempt in good faith to employ minority and female workers trade consistent with the applicable county employment goal prescribed by N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time or in accordance with a binding determination of the applicable county employment goals determined by the Affirmative Action Office pursuant to N.J.A.C. 17:27-5.2 promulgated by the Treasurer pursuant to P.L. 1975, C.127, as amended and supplemented from time to time.

The contractor or subcontractor agrees to inform in writing appropriate recruitment agencies in the area, including employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of it testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the state of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

The contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and lay-off to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, sex, affectional or sexual orientation, and conform with the applicable employment goals, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor and its subcontractors shall furnish such reports or other documents to the Affirmative Action Office as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Affirmative

Action Office for conducting a compliance investigation pursuant to Subchapter 10 of the Administrative Code (NJAC 17:27).

N/A

____

Signature of Procurement Agent

DOC #4

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Public Agency Instructions

This page provides guidance to public agencies entering into contracts with business entities that are required to file Political Contribution Disclosure forms with the agency. **It is not intended to be provided to contractors.** What follows are instructions on the use of form local units can provide to contractors that are required to disclose political contributions pursuant to N.J.S.A. 19:44A-20.26 (P.L. 2005, c. 271, s.2). Additional information on the process is available in Local Finance Notice 2006-1 (http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). Please refer back to these instructions for the appropriate links, as the Local Finance Notices include links that are no longer operational.

1. The disclosure is required for all contracts in excess of $17,500 that are **not awarded** pursuant to a "fair and open" process (N.J.S.A. 19:44A-20.7).
2. Due to the potential length of some contractor submissions, the public agency should consider allowing data to be submitted in electronic form (i.e., spreadsheet, pdf file, etc.). Submissions must be kept with the contract documents or in an appropriate computer file and be available for public access. **The form is worded to accept this alternate submission.** The text should be amended if electronic submission will not be allowed.
3. The submission must be **received from the contractor and** on file at least 10 days prior to award of the contract. Resolutions of award should reflect that the disclosure has been received and is on file.
4. The contractor must disclose contributions made to candidate and party committees covering a wide range of public agencies, including all public agencies that have elected officials in the county of the public agency, state legislative positions, and various state entities. The Division of Local Government Services recommends that contractors be provided a list of the affected agencies. This will assist contractors in determining the campaign and political committees of the officials and candidates affected by the disclosure.
   a. The Division has prepared model disclosure forms for each county. They can be downloaded from the "County PCD Forms" link on the Pay-to-Play web site at http://www.nj.gov/dca/divisions/dlgs/programs/lpcl.html#12. They will be updated from time-to-time as necessary.
   b. A public agency using these forms **should edit them to properly reflect the correct legislative district**(s). As the forms are county-based, **they list all legislative districts** in each county. **Districts that do not represent the public agency should be removed from the lists.**
   c. Some contractors may find it easier to provide a single list that covers all contributions, regardless of the county. These submissions are appropriate and should be accepted.
   d. The form may be used "as-is", subject to edits as described herein.
   e. The "Contractor Instructions" sheet is intended to be provided with the form. It is recommended that the Instructions and the form be printed on the same piece of paper. The form notes that the Instructions are printed on the back of the form; where that is not the case, the text should be edited accordingly.
   f. The form is a Word document and can be edited to meet local needs, and posted for download on web sites, used as an e-mail attachment, or provided as a printed document.
5. It is recommended that the contractor also complete a "Stockholder Disclosure Certification." This will assist the local unit in its obligation to ensure that contractor did not make any prohibited contributions to the committees listed on the Business Entity Disclosure Certification in the 12 months prior to the contract (See Local Finance Notice 2006-7 for additional information on this obligation at http://www.nj.gov/dca/divisions/dlgs/resources/lfns_2006.html). A sample Certification form is part of this package and the instruction to complete it is included in the Contractor Instructions. NOTE: This section is not applicable to Boards of Education.

DOC #4, continued

N/A

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Contractor Instructions

Business entities (contractors) receiving contracts from a public agency that are NOT awarded pursuant to a "fair and open" process (defined at N.J.S.A. 19:44A-20.7) are subject to the provisions of P.L. 2005, c. 271, s.2 (N.J.S.A. 19:44A- 20.26). This law provides that 10 days prior to the award of such a contract, the contractor shall disclose contributions to:

- any State, county, or municipal committee of a political party
- any legislative leadership committee*
- any continuing political committee (a.k.a., political action committee)
- any candidate committee of a candidate for, or holder of, an elective office:
  - of the public entity awarding the contract
  - of that county in which that public entity is located
  - of another public entity within that county
  - or of a legislative district in which that public entity is located or, when the public entity is a county, of any legislative district which includes all or part of the county

The disclosure must list reportable contributions to any of the committees that exceed $300 per election cycle that were made during the 12 months prior to award of the contract. See N.J.S.A. 19:44A-8 and 19:44A-16 for more details on reportable contributions.

N.J.S.A. 19:44A-20.26 itemizes the parties from whom contributions must be disclosed when a business entity is not a natural person. This includes the following:

- individuals with an "interest" ownership or control of more than 10% of the profits or assets of a business entity or 10% of the stock in the case of a business entity that is a corporation for profit
- all principals, partners, officers, or directors of the business entity or their spouses
- any subsidiaries directly or indirectly controlled by the business entity
- IRS Code Section 527 New Jersey based organizations, directly or indirectly controlled by the business entity and filing as continuing political committees, (PACs).

When the business entity is a natural person, "a contribution by that person's spouse or child, residing therewith, shall be deemed to be a contribution by the business entity." [N.J.S.A. 19:44A-20.26(b)] The contributor must be listed on the disclosure.

Any business entity that fails to comply with the disclosure provisions shall be subject to a fine imposed by ELEC in an amount to be determined by the Commission which may be based upon the amount that the business entity failed to report.

The enclosed list of agencies is provided to assist the contractor in identifying those public agencies whose elected official and/or candidate campaign committees are affected by the disclosure requirement. It is the contractor's responsibility to identify the specific committees to which contributions may have been made and need to be disclosed. The disclosed information may exceed the minimum requirement.

The enclosed form, a content-consistent facsimile, or an electronic data file containing the required details (along with a signed cover sheet) may be used as the contractor's submission and is disclosable to the public under the Open Public Records Act.

The contractor must also complete the attached Stockholder Disclosure Certification. This will assist the agency in meeting its obligations under the law. **NOTE: This section does not apply to Board of Education contracts.**

[*] N.J.S.A. 19:44A-3(s): “The term "legislative leadership committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly or the Minority Leader of the General Assembly pursuant to

section 16 of P.L.1993, c.65 (C.19:44A-10.1) for the purpose of receiving contributions and making expenditures.”

N/A

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant to N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

Part I – Supplier Information

Supplier Name:				
Address:				
City:		State:		Zip:

The undersigned being authorized to certify, hereby certifies that the submission provided herein represents compliance with the provisions of N.J.S.A. 19:44A-20.26 and as represented by the Instructions accompanying this form.

Signature Printed Name Title

N/A

Part II – Contribution Disclosure

Disclosure requirement: Pursuant to N.J.S.A. 19:44A-20.26 this disclosure must include all reportable political contributions (more than $300 per election cycle) over the 12 months prior to submission to the committees of the government entities listed on the form provided by the local unit.

☐ Check here if disclosure is provided in electronic form

Contributor Name	Recipient Name	Date	Dollar Amount
			$

DOC #4, continued

List of Agencies with Elected Officials Required for Political Contribution Disclosure

N.J.S.A. 19:44A-20.26

County Name:

State: Governor, and Legislative Leadership Committees Legislative District #s:

State Senator and two members of the General Assembly per district.

County:

Freeholders	County Clerk	Sheriff
{County Executive}	Surrogate	

Municipalities (Mayor and members of governing body, regardless of title):

N/A

DOC #5

STANDARD BID DOCUMENT REFERENCE	
	Reference: VII-C
Name of Form:	**STOCKHOLDER DISCLOSURE CERTIFICATION**
Statutory Reference:	N.J.S.A. 52:25-24.2 (P.L. 1977, c.33)
Instructions Reference:	Statutory and Other Requirements VII–C
Description:	Meets statutory criteria for disclosure of bidder's ownership.

N/A

No corporation or partnership shall be awarded any contract for the performance of any work or the furnishing of any materials or supplies, unless, prior to the receipt of the bid or accompanying the bid of said corporation or partnership, there is submitted a statement setting forth the names and addresses of all stockholders in the corporation or partnership who own ten (10) percent or more of its stock of any class, or of all individual partners in the partnership who own a ten (10) percent or greater interest therein. Form of Statement shall be completed and attached to the bid proposal.

The Attorney General has concluded that the provisions of N.J.S.A. 52:25-24.2, in referring to corporations and partnerships, are intended to apply to all forms of corporations and partnerships, including, but not limited to, limited partnerships, limited liability corporations, limited liability partnerships, and Subchapter S corporations.

Bidders are required to disclose whether they are a partnership, corporation or sole proprietorship. The Stockholder Disclosure Certification form shall be completed, signed and notarized. Failure of the bidder to submit the required information is cause for automatic rejection of the bid.

STOCKHOLDER DISCLOSURE CERTIFICATION

This Statement Shall Be Included with Bid Submission

Name of Business:

☐I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned.

OR

☐I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.

Check the box that represents the type of business organization:

☐Partnership ☐Corporation ☐Sole Proprietorship

☐Limited Partnership ☐Limited Liability Corporation ☐Limited Liability Partnership

☐Subchapter S Corporation

Sign and notarize the form below, and, if necessary, complete the stockholder list below.

Stockholders:

Name: Home Address:	Name: Home Address:
Name: Home Address:	Name: Home Address:
Name: Home Address:	Name: Home Address:

Subscribed and sworn before me this _____ day of ____________, 2__. (Notary Public) My Commission expires:	______________________________ (Affiant) ______________________________ (Print name & title of affiant) (Corporate Seal)

N/A

DOC #6

Certification of Non-Involvement in Prohibited Activities in Iran

Pursuant to N.J.S.A. 52:32-58, Offerors must certify that neither the Offeror, nor any of its parents, subsidiaries, and/or affiliates (as defined in N.J.S.A. 52:32 – 56(e) (3)), is listed on the Department of the Treasury's List of Persons or Entities Engaging in Prohibited Investment Activities in Iran and that neither is involved in any of the investment activities set forth in N.J.S.A. 52:32 – 56(f).

Offerors wishing to do business in New Jersey through this contract must fill out the Certification of Non-Involvement in Prohibited Activities in Iran here: http://www.state.nj.us/humanservices/dfd/info/standard/fdc/disclosure_investmentact.pdf.

Offerors should submit the above form completed with their proposal.

N/A

DOC #7

NEW JERSEY BUSINESS REGISTRATION CERTIFICATE (N.J.S.A. 52:32-44)

Offerors wishing to do business in New Jersey must submit their State Division of Revenue issued Business Registration Certificate with their proposal here. Failure to do so will disqualify the Offeror from offering products or services in New Jersey through any resulting contract.

https://www.njportal.com/DOR/BusinessRegistration/

N/A

DOC #8

EEO/AA Evidence

Suppliers are required to submit evidence of compliance with N.J.S.A. 10:5-31 et seq. and N.J.A.C. 17:27 in order to be considered a responsible Supplier.

One of the following must be included with submission:

- Copy of Letter of Federal Approval
- Certificate of Employee Information Report
- Fully Executed Form AA302
- Fully Executed EEO-1 Report

See the guidelines at: http://www.state.nj.us/treasury/contract_compliance/pdf/pa.pdf for further information.

I certify that my bid package includes the required evidence per the above list and State website.

Name: ______________________ Title: ______________________

Signature: ______________________ Date: ______________________

N/A

DOC #9

MCBRIDE-PRINCIPLES

STATE OF NEW JERSEY DEPARTMENT OF THE TREASURY DIVISION OF PURCHASE AND PROPERTY

33 WEST STATE STREET, P.O. BOX 230 TRENTON, NEW JERSEY 08625-0230

MACBRIDE PRINCIPALS FORM

BID SOLICITATION #: _______________ **SUPPLIER/BIDDER:**

N/A

SUPPLIER'S/BIDDER'S REQUIREMENT
TO PROVIDE A CERTIFICATION IN COMPLIANCE WITH THE MACBRIDE PRINCIPALS AND NORTHERN IRELAND ACT OF 1989

Pursuant to Public Law 1995, c. 134, a responsible Supplier/Bidder selected, after public bidding, by the Director of the Division of Purchase and Property, pursuant to N.J.S.A. 52:34-12, must complete the certification below by checking one of the two options listed below and signing where indicated. If a Supplier/Bidder that would otherwise be awarded a purchase, contract or agreement does not complete the certification, then the Director may determine, in accordance with applicable law and rules, that it is in the best interest of the State to award the purchase, contract or agreement to another Supplier/Bidder that has completed the certification and has submitted a bid within five (5) percent of the most advantageous bid. If the Director finds contractors to be in violation of the principals that are the subject of this law, he/she shall take such action as may be appropriate and provided by law, rule or contract, including but not limited to, imposing sanctions, seeking compliance, recovering damages, declaring the party in default and seeking debarment or suspension of theparty.

I, the undersigned, on behalf the Supplier/Bidder, certify pursuant to N.J.S.A. 52:34-12.2 that:

CHECK THE APPROPRIATE BOX

☐ The Supplier/Bidder has no business operations in Northern Ireland; or

OR

☐ The Supplier/Bidder will take lawful steps in good faith to conduct any business operations it has in Northern Ireland in accordance with the MacBride principals of nondiscrimination in employment as set forth in section 2 of P.L. 1987,
c. 177 (N.J.S.A. 52:18A-89.5) and in conformance with the United Kingdom's Fair Employment (Northern Ireland) Act of 1989, and permit independent monitoring of its compliance with those principals.

CERTIFICATION

I, the undersigned, certify that I am authorized to execute this certification on behalf of the Supplier/Bidder, that the foregoing information and any attachments hereto, to the best of my knowledge are true and complete. I acknowledge that the State of New Jersey is relying on the information contained herein, and that the Supplier/Bidder is under a continuing obligation from the date of this certification through the completion of any contract(s) with the State to notify the State in writing of any changes to the information contained herein; that I am aware that it is a criminal offense to make a false statement or misrepresentation in this certification. If I do so, I will be subject to criminal prosecution under the law, and it will constitute a material breach of **my** agreement(s) with the State, permitting the State to declare any contract(s) resulting from this certification to be void and unenforceable.

FEDERAL CONTRACT PROVISIONS

N/A

Purchases made using funds under a federal grant or contract specific federal laws and requirements may apply in addition to state requirements. This includes, but is not limited to the procurement standards of the Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards, 2 CFR 200. Vendors submitting proposals must complete and include the certification form indicating their willingness and ability to comply with these requirements.

1. Debarment and Suspension

Debarment and Suspension (Executive Orders 12549 and 12689)—A contract award (see 2 CFR 180.220) must not be made to parties listed on the government wide exclusions in the System for Award Management (SAM), in accordance with the OMB guidelines at 2 CFR 180 that implement Executive Orders 12549 (3 CFR part 1986 Comp., p. 189) and 12689 (3 CFR part 1989 Comp., p. 235), "Debarment and Suspension." SAM Exclusions contain the names of parties debarred, suspended, or otherwise excluded by districts, as well as parties declared ineligible under statutory or regulatory authority other than Executive Order 12549.

Vendor certifies that the vendor and/or any of its subcontractors or principals have not been debarred, suspended, or declared ineligible by any agency of the State of Indiana or any agency of the Federal government or as defined in the Federal Acquisition Regulation. Vendor will immediately notify the AFI if vendor is debarred or placed on the Consolidated List of Debarred, Suspended, and Ineligible Contractors by a federal entity. By signing this agreement, the bidder is testifying that they are not debarred, suspended, or has any ineligible or voluntary exclusion with the U.S. Department of Agriculture or any other Federal or State Agency. All responses will be verified on the SAM.GOV Website.

2. Equal Employment Opportunity

Except as otherwise provided under 41 CFR Part 60, all participating agency purchases or contract that meet the definition of "federally assisted construction contract" in 41 CFR Part 60-1.3 shall be deemed to include the equal opportunity clause provided under 41 CFR Part 60-1.4(b), in accordance with Executive Order 11246.

3. Davis Bacon Act

Under this Act, vendors shall be required to pay wages to laborers and mechanics at a rate not less than the minimum wages specified in a wage determination made by the Secretary of Labor. In addition, vendors shall be required to pay wages not less than once a week. The recipient shall place a copy of the current prevailing wage determination issued by the Department of Labor in each solicitation and the award of a contract shall be conditionedupon the acceptance of the wage determination. The recipient shall report all suspected or reported violations to the Federal awarding agency.

4. Copeland "Anti-Kickback" Act

The contract must include a provision for compliance with the Copeland "Anti- Kickback" Act (40 U.S.C. 3145), as supplemented by Department of Labor regulations (29 CFR Part 3, "Contractors and Subcontractors on Public Building or Public Work Financed in Whole or in Part by Loans or Grants from the United States"). The Act provides that each contractor or sub recipient must be prohibited from inducing, by any means, any person employed in the construction, completion, or repair of public work,

APPENDIX H - INSURANCE CERTIFICATE REQUIREMENTS

CERTIFICATE OF LIABILITY INSURANCE

ACORD

DATE (MM/DD/YYYY) 02/10/2026

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER 469-430-1450 Glenn Allen Insurance and Surety Brokers, LLC 2770 Main St Ste 265 Frisco, TX 75033 USA	CONTACT NAME: PHONE (A/C, No, Ext): FAX (A/C, No): E-MAIL ADDRESS:
INSURED CORE Construction Services of Texas, Inc. 6320 Research Rd Frisco, TX 75033 USA	

INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A : Arch Insurance Company	11150
INSURER B : Starr Indemnity and Liability Company	38318
INSURER C : Arch Indemnity Insurance Company	30830
INSURER D : Arch Specialty Insurance Company	21199
INSURER E :	
INSURER F :	

COVERAGES CERTIFICATE NUMBER: 752554291 REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY CLAIMS-MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: POLICY [X] PRO-JECT LOC OTHER:	X	X	41PKG8896117	03/01/26	03/01/27	EACH OCCURRENCE	$ 2,000,000
							DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 1,000,000
							MED EXP (Any one person)	$ 10,000
							PERSONAL & ADV INJURY	$ 2,000,000
							GENERAL AGGREGATE	$ 4,000,000
							PRODUCTS - COMP/OP AGG	$ 4,000,000
								$
A	AUTOMOBILE LIABILITY X ANY AUTO OWNED AUTOS ONLY; SCHEDULED AUTOS X HIRED AUTOS ONLY; X NON-OWNED AUTOS ONLY	X	X	41PKG8896117	03/01/26	03/01/27	COMBINED SINGLE LIMIT (Ea accident)	$ 2,000,000
							BODILY INJURY (Per person)	$
							BODILY INJURY (Per accident)	$
							PROPERTY DAMAGE (Per accident)	$
								$
B	UMBRELLA LIAB [X] OCCUR X EXCESS LIAB CLAIMS-MADE DED RETENTION $			1000584947261	03/01/26	03/01/27	EACH OCCURRENCE	$ 10,000,000
							AGGREGATE	$ 10,000,000
								$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N ANYPROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? [N] N / A (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		X	44WCI8946717	03/01/26	03/01/27	X PER STATUTE OTH-ER	
							E.L. EACH ACCIDENT	$ 1,000,000
							E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
D	Professional Liability			CPP006018009	03/01/26	03/01/27	$10M Per Claim/Agg	$250,000SIR
D	Pollution Liability			CPP006018009	03/01/26	03/01/27	$10M Per Claim/Agg	$250,000SIR

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Evidence of Insurance Only.

CERTIFICATE HOLDER	CANCELLATION
CORE Construction Services of Texas, Inc. 6320 Research Rd Frisco, TX 75033 USA	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE David Buckman

ACORD 25 (2016/03)

jgurney1
752554291